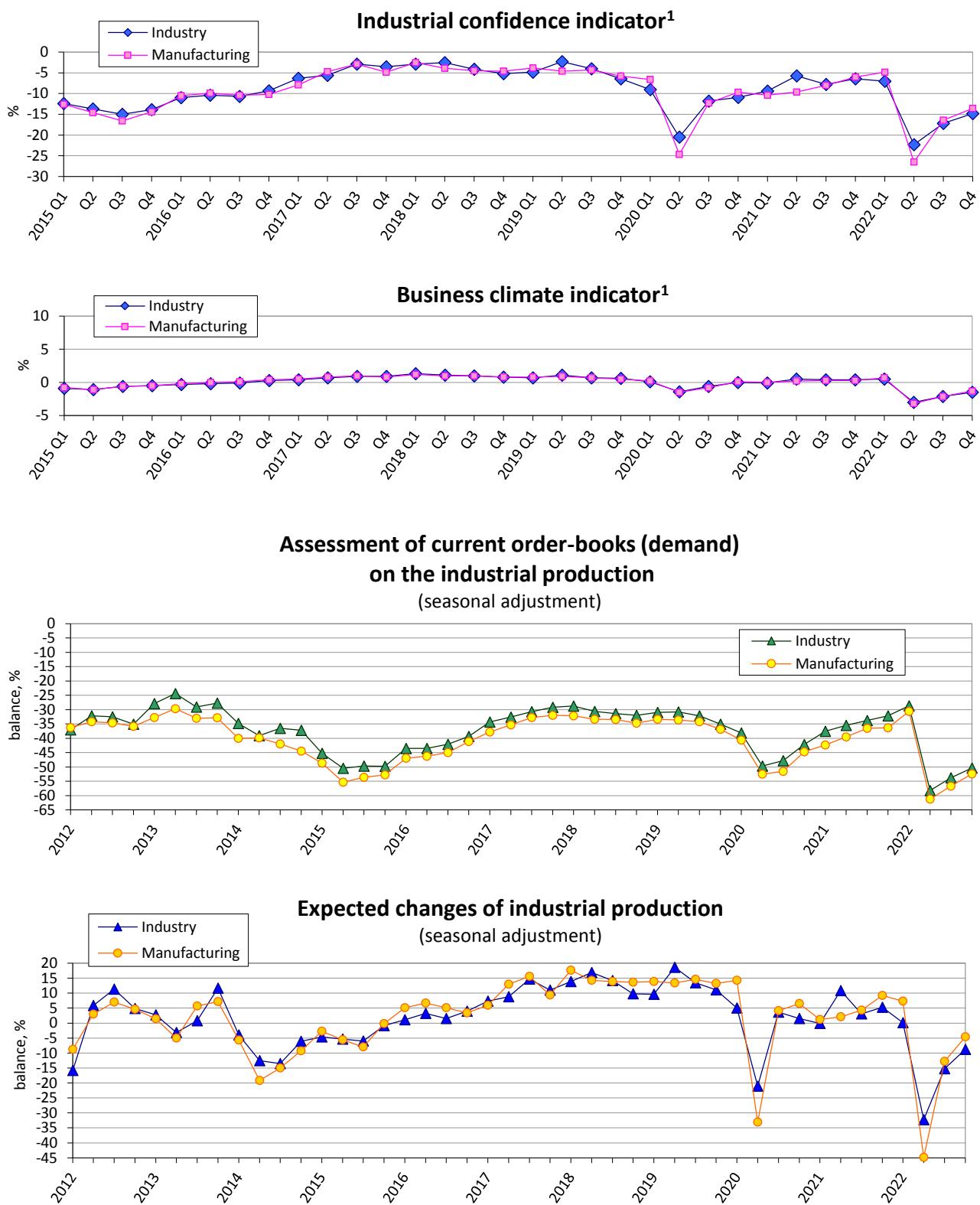


**Expectations of industrial enterprises  
in IV quarter 2022  
regarding the development of their business activity**

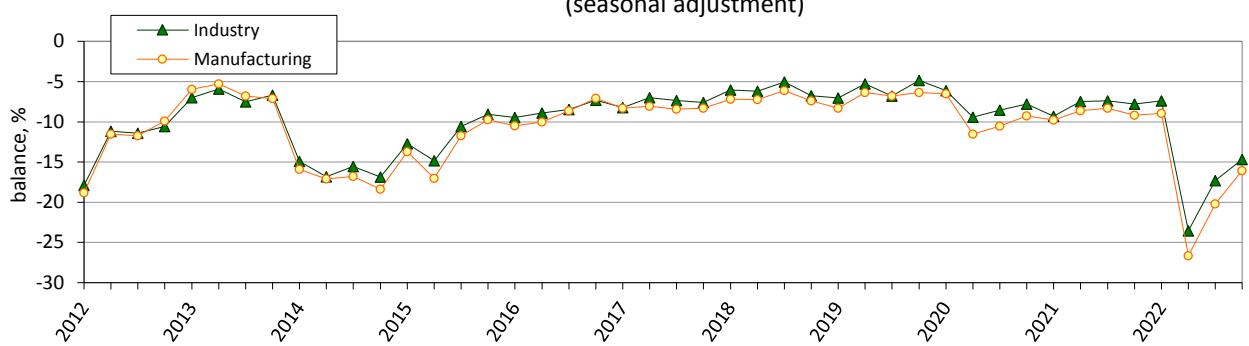


**Notes.** Data for 2014-2022 exclude the temporarily occupied territory of the Autonomous Republic of Crimea, the city of Sevastopol and a part of temporarily occupied territories in the Donetsk and Luhansk regions.

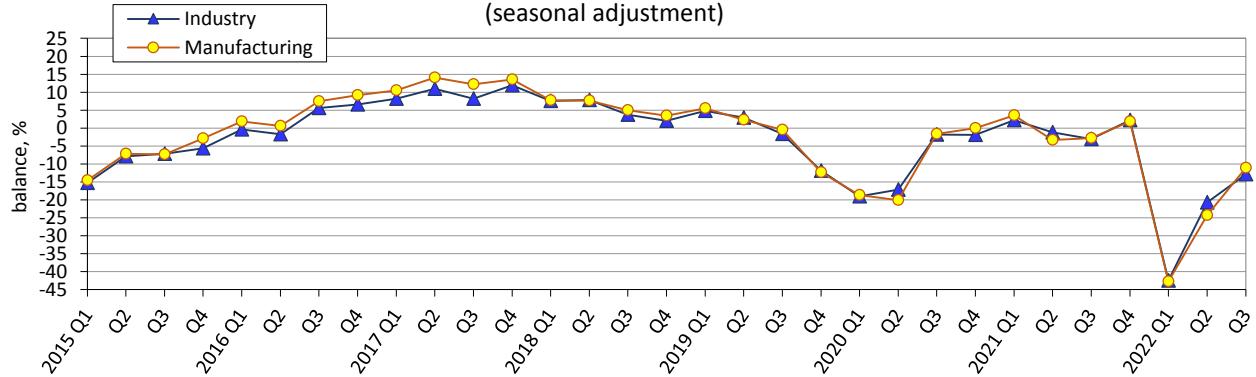
The information for II-IV quarters of 2022 is formed on the basis of data reports of enterprises, which were submitted on initiative.

<sup>1</sup> The indicator is calculated by the method of calculation of indicators of business expectations, approved by order of the SSSU of 03 December, 2021 No 301.

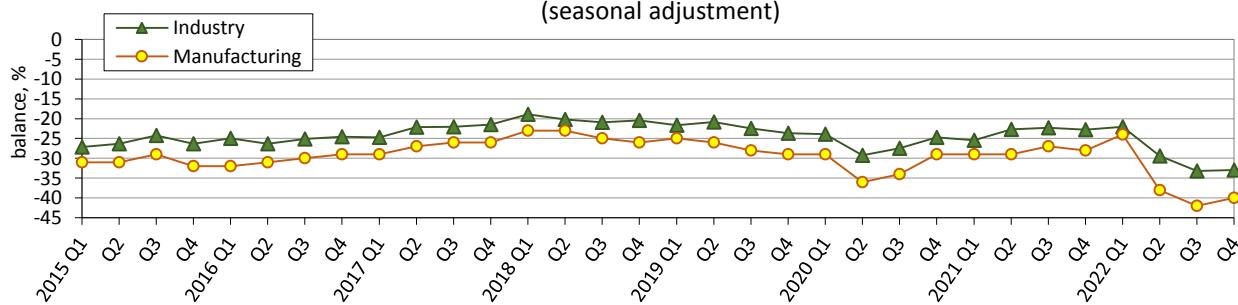
**Assessment of current stock of finished products  
in industry  
(seasonal adjustment)**



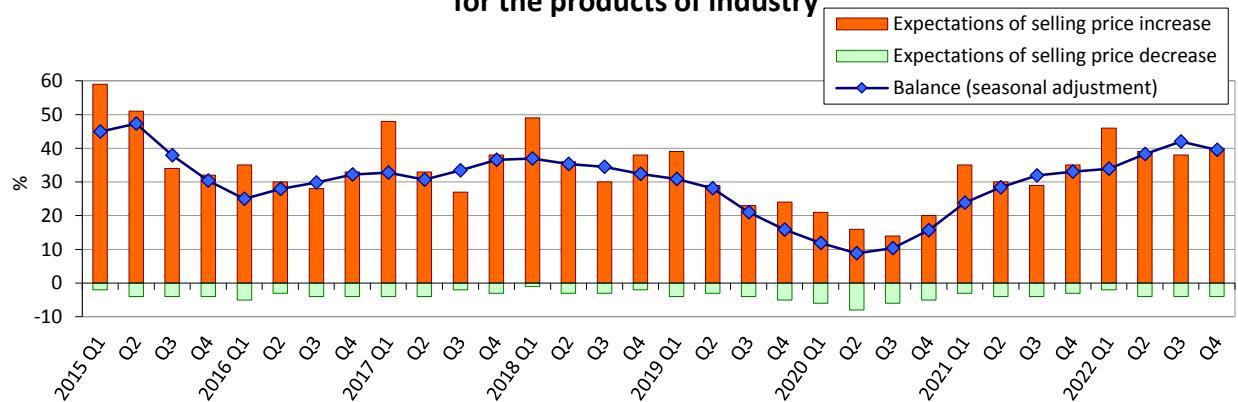
**Assessment of industrial production  
in the past 3 months  
(seasonal adjustment)**



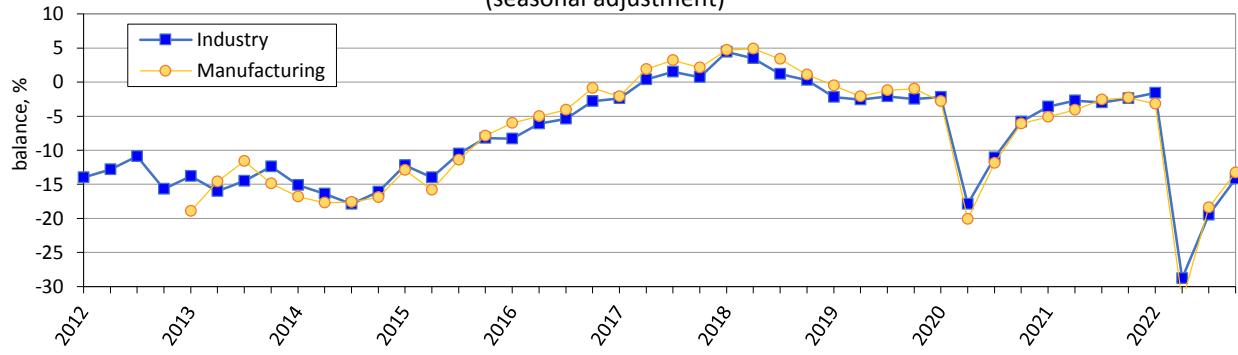
**Assessment of current export order-books (export demand)  
on the industrial production  
(seasonal adjustment)**



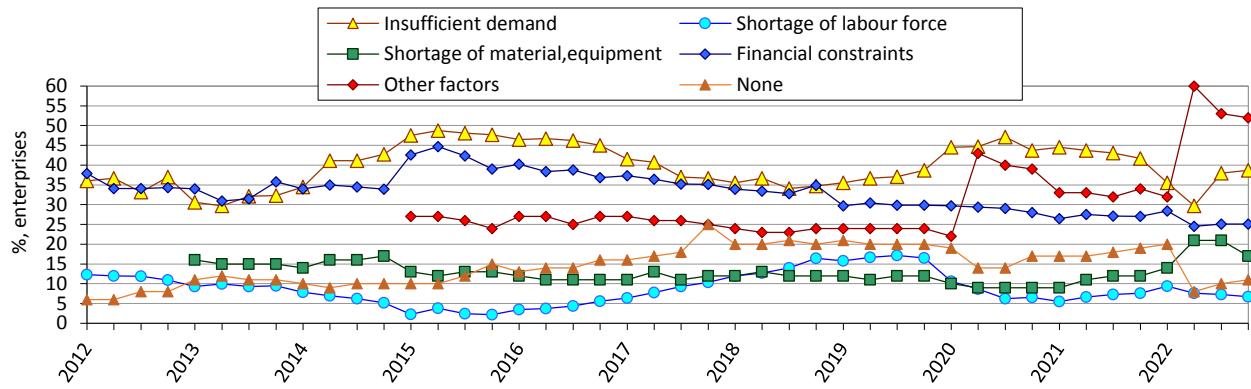
**Expected changes in selling prices  
for the products of industry**



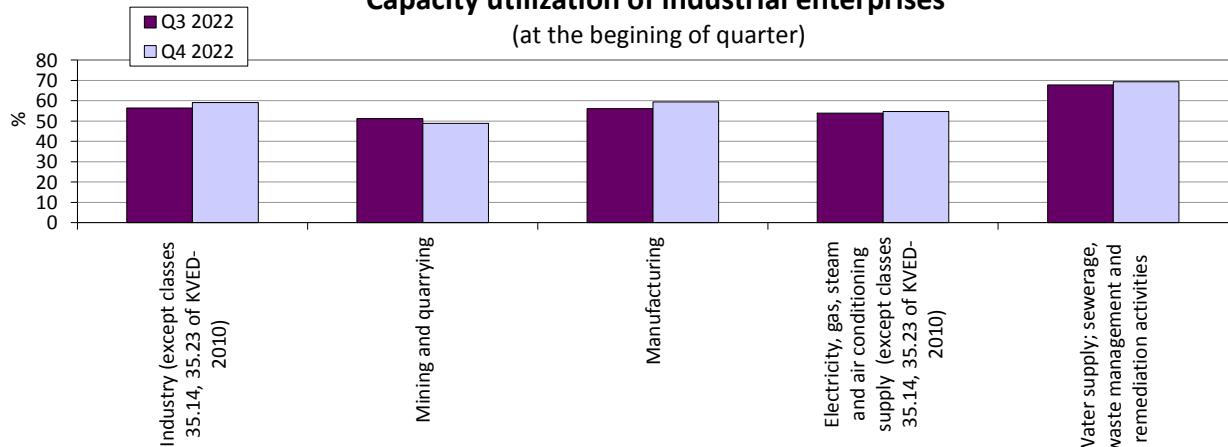
## Expected changes in employment at industrial enterprises (seasonal adjustment)



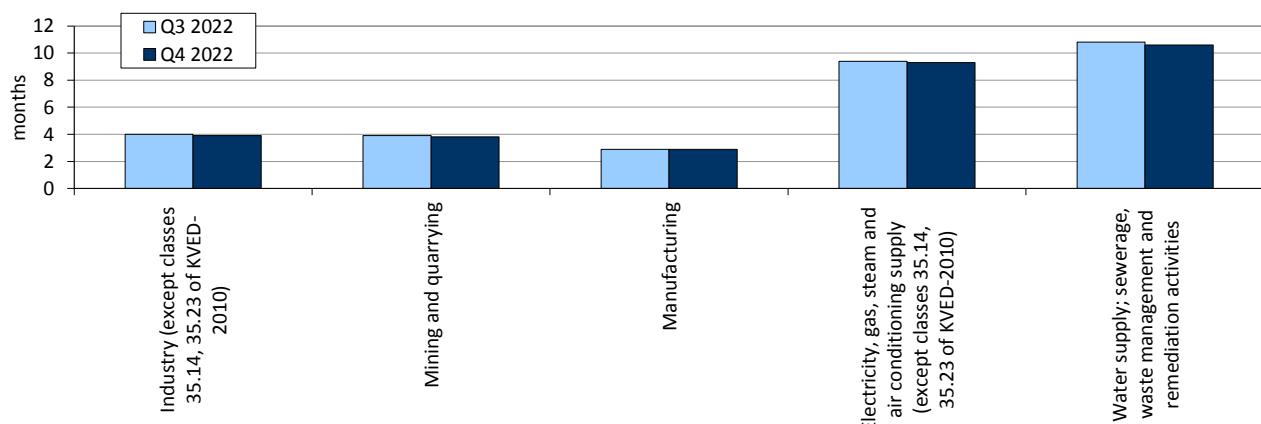
## Factors limitings production (seasonal adjustment )



## Capacity utilization of industrial enterprises (at the begining of quarter)



## Availability of orders to industrial enterprises



**Results of the survey of industry enterprises  
in October 2022**

(per cent of the total number of surveyed enterprises)

<i>Industry (sections B-E except classes 35.14, 35.23 of KVED-2010)</i>	<i>Results of the survey of 968 enterprises</i>						
	<b>How did change in July–September 2022:</b>	increased	remain unchanged	decreased	no response	balance	<i>change of balance over III quarter 2022, pp</i>
	production	26	42	32	0	-6	16
	total order-books (demand)	24	45	31	0	-7	19
	<b>How do you assess your current overall order-books (demand)</b>	more than sufficient (above normal)	sufficient (normal for the season)	not sufficient (below normal)	no response	balance	<i>change of balance over III quarter 2022, pp</i>
		2	47	51	0	-49	6
<b>How do you assess your current export order-books (export demand)</b>	more than sufficient (above normal)	sufficient (normal for the season)	not sufficient (below normal)	no export	balance	<i>change of balance over III quarter 2022, pp</i>	
	1	21	34	44	-33		1
<b>How do you assess your current stocks of finished products</b>	too large (above normal)	adequate (normal for the season)	too small (below normal)	no stocks of finished goods	balance	<i>change of balance over III quarter 2022, pp</i>	
	4	51	19	26	-15		3
<b>How do you expect to change over October–December 2022:</b>	increase	remain unchanged	decrease	no response	balance	<i>change of balance over III quarter 2022, pp</i>	
	production	23	47	30	0	-7	3
	selling prices for the products	40	56	4	0	36	2
	employment	8	70	22	0	-14	3
<b>How do you expect to change export orders (export demand) over October–December 2022</b>	increase	remain unchanged	decrease	no export	balance	<i>change of balance over III quarter 2022, pp</i>	
	6	35	14	45	-8		1
<b>How do you assess your current production capacity, considering your current order books and the expected change in demand over October–December 2022</b>	more than sufficient	sufficient	not sufficient	no response	balance	<i>change of balance over III quarter 2022, pp</i>	
	14	70	15	1	-1		-2

Industry (sections B-E except classes 35.14, 35.23 of KVED-2010)	<b>How did change competitive position on the domestic market in July–September 2022</b>	improved	remained unchanged	deterio- rated	no response	balance	<i>change of balance over III quarter 2022, pp</i>
		5	81	13	1	-8	3
<b>How did change competitive position on foreign markets in July–September 2022:</b> inside the EU outside the EU	improved	remained unchanged	deterio- rated	no export	balance	<i>change of balance over III quarter 2022, pp</i>	
	2	42	10	46	-8		2
	1	42	10	47	-9		2

Mining and quarrying (section B of KVED-2010)	<i>Results of the survey of 54 enterprises</i>						
	<b>How did change in July–September 2022:</b>	increased	remain unchanged	decreased	no response	balance	<i>change of balance over III quarter 2022, pp</i>
	production	11	37	52	0	-41	-5
	total order-books (demand)	8	48	44	0	-36	7
	<b>How do you assess your current overall order-books (demand)</b>	more than sufficient (above normal)	sufficient (normal for the season)	not sufficient (below normal)	no response	balance	<i>change of balance over III quarter 2022, pp</i>
<b>How do you assess your current export order-books (export demand)</b>	4	24	72	0	-68		1
	more than sufficient (above normal)	sufficient (normal for the season)	not sufficient (below normal)	no export	balance	<i>change of balance over III quarter 2022, pp</i>	
	0	4	22	74	-22		-9
<b>How do you assess your current stocks of finished products</b>	too large (above normal)	adequate (normal for the season)	too small (below normal)	no stocks of finished goods	balance	<i>change of balance over III quarter 2022, pp</i>	
	6	40	28	26	-22		5
<b>How do you expect to change over October–December 2022:</b>	increase	remain unchanged	decrease	no response	balance	<i>change of balance over III quarter 2022, pp</i>	
	production	19	35	46	0	-27	-5
	selling prices for the products	20	72	8	0	12	-9
	employment	4	55	41	0	-37	-10
<b>How do you expect to change export orders (export demand) over October–December 2022</b>	increase	remain unchanged	decrease	no export	balance	<i>change of balance over III quarter 2022, pp</i>	
	6	7	13	74	-7		-4

<i>Mining and quarrying (section B of KVED-2010)</i>	<b>How do you assess your current production capacity, considering your current order books and the expected change in demand over October–December 2022</b>	more than sufficient	sufficient	not sufficient	no response	balance	<i>change of balance over III quarter 2022, pp</i>
		13	56	31	0	-18	3
	<b>How did change competitive position on the domestic market in July–September 2022</b>	improved	remained unchanged	deteriorated	no response	balance	<i>change of balance over III quarter 2022, pp</i>
		0	74	26	0	-26	8
	<b>How did change competitive position on foreign markets in July–September 2022:</b>	improved	remained unchanged	deteriorated	no export	balance	<i>change of balance over III quarter 2022, pp</i>
	inside the EU	0	26	4	70	-4	0
	outside the EU	0	22	4	74	-4	1

<i>Manufacturing (section C of KVED-2010)</i>	<i>Results of the survey of 780 enterprises</i>						
	<b>How did change in July–September 2022:</b>	increased	remain unchanged	decreased	no response	balance	<i>change of balance over III quarter 2022, pp</i>
	production	29	38	33	0	-4	16
	total order-books (demand)	26	41	33	0	-7	17
	<b>How do you assess your current overall order-books (demand)</b>	more than sufficient (above normal)	sufficient (normal for the season)	not sufficient (below normal)	no response	balance	<i>change of balance over III quarter 2022, pp</i>
		2	44	54	0	-52	6
	<b>How do you assess your current export order-books (export demand)</b>	more than sufficient (above normal)	sufficient (normal for the season)	not sufficient (below normal)	no export	balance	<i>change of balance over III quarter 2022, pp</i>
		1	25	41	33	-40	2
	<b>How do you assess your current stocks of finished products</b>	too large (above normal)	adequate (normal for the season)	too small (below normal)	no stocks of finished goods	balance	<i>change of balance over III quarter 2022, pp</i>
		5	57	22	16	-17	4
	<b>How do you expect to change over October–December 2022:</b>	increase	remain unchanged	decrease	no response	balance	<i>change of balance over III quarter 2022, pp</i>
	production	20	49	31	0	-11	-4
	selling prices for the products	46	50	4	0	42	3
	employment	7	70	23	0	-16	2

Manufacturing (section C of KVED-2010)	<b>How do you expect to change export orders (export demand) over October–December 2022</b>	increase	remain unchanged	decrease	no export	balance	<i>change of balance over III quarter 2022, pp</i>
		8	43	16	33	-8	2
<b>How do you assess your current production capacity, considering your current order books and the expected change in demand over October–December 2022</b>	more than sufficient	sufficient	not sufficient	no response	balance	<i>change of balance over III quarter 2022, pp</i>	
	15	70	14	1	1		-1
<b>How did change competitive position on the domestic market in July–September 2022</b>	improved	remained unchanged	deterio- rated	no response	balance	<i>change of balance over III quarter 2022, pp</i>	
	6	80	13	1	-7		3
<b>How did change competitive position on foreign markets in July–September 2022:</b> inside the EU outside the EU	improved	remained unchanged	deterio- rated	no export	balance	<i>change of balance over III quarter 2022, pp</i>	
	3	49	12	36	-9		4
	2	49	12	37	-10		5

Electricity, gas, steam and air conditioning supply (section D, except classes 35.14, 35.23 of KVED- 2010)	<i>Results of the survey of 82 enterprises</i>						
	<b>How did change in July–September 2022:</b>	increased	remain unchanged	decreased	no response	balance	<i>change of balance over III quarter 2022, pp</i>
	production	15	65	19	1	-4	47
	total order-books (demand)	16	66	17	1	-1	47
	<b>How do you assess your current overall order-books (demand)</b>	more than sufficient (above normal)	sufficient (normal for the season)	not sufficient (below normal)	no response	balance	<i>change of balance over III quarter 2022, pp</i>
		1	70	28	1	-27	7
	<b>How do you assess your current export order-books (export demand)</b>	more than sufficient (above normal)	sufficient (normal for the season)	not sufficient (below normal)	no export	balance	<i>change of balance over III quarter 2022, pp</i>
		0	5	0	95	0	0
	<b>How do you assess your current stocks of finished products</b>	too large (above normal)	adequate (normal for the season)	too small (below normal)	no stocks of finished goods	balance	<i>change of balance over III quarter 2022, pp</i>
		0	10	2	88	-2	-1

<i>Electricity, gas, steam and air conditioning supply (section D, except classes 35.14, 35.23 of KVED-2010)</i>	<b>How do you expect to change over October–December 2022:</b>	increase	remain unchanged	decrease	no response	balance	<i>change of balance over III quarter 2022, pp</i>
	production	62	28	9	1	53	73
	selling prices for the products	12	86	1	1	11	5
	employment	26	67	6	1	20	29
	<b>How do you expect to change export orders (export demand) over October–December 2022</b>	increase	remain unchanged	decrease	no export	balance	<i>change of balance over III quarter 2022, pp</i>
		0	1	0	99	0	0
	<b>How do you assess your current production capacity, considering your current order books and the expected change in demand over October–December 2022</b>	more than sufficient	sufficient	not sufficient	no response	balance	<i>change of balance over III quarter 2022, pp</i>
		11	77	11	1	0	-3
	<b>How did change competitive position on the domestic market in July–September 2022</b>	improved	remained unchanged	deteriorated	no response	balance	<i>change of balance over III quarter 2022, pp</i>
		1	96	2	1	-1	4
	<b>How did change competitive position on foreign markets in July–September 2022:</b>	improved	remained unchanged	deteriorated	no export	balance	<i>change of balance over III quarter 2022, pp</i>
		inside the EU	0	6	0	94	0
		outside the EU	0	6	0	94	0

<i>Water supply, sewerage, waste management and remediation activities (section E of KVED-2010)</i>	<i>Results of the survey of 52 enterprises</i>						
	<b>How did change in July–September 2022:</b>	increased	remain unchanged	decreased	no response	balance	<i>change of balance over III quarter 2022, pp</i>
	production	12	75	13	0	-1	8
	total order-books (demand)	13	75	12	0	1	6
	<b>How do you assess your current overall order-books (demand)</b>	more than sufficient (above normal)	sufficient (normal for the season)	not sufficient (below normal)	no response	balance	<i>change of balance over III quarter 2022, pp</i>
		0	69	31	0	-31	4
	<b>How do you assess your current export order-books (export demand)</b>	more than sufficient (above normal)	sufficient (normal for the season)	not sufficient (below normal)	no export	balance	<i>change of balance over III quarter 2022, pp</i>
		0	2	0	98	0	0

Continued

<p>Water supply, sewage, waste management and remediation activities (section E of KVED-2010)</p>	<p><b>How do you assess your current stocks of finished products</b></p>	too large (above normal)	adequate (normal for the season)	too small (below normal)	no stocks of finished goods	balance	<i>change of balance over III quarter 2022, pp</i>
		0	31	2	67	-2	-2
	<p><b>How do you expect to change over October–December 2022:</b></p> <p>production</p> <p>selling prices for the products</p> <p>employment</p>	increase	remain unchanged	decrease	no response	balance	<i>change of balance over III quarter 2022, pp</i>
		8	67	25	0	-17	-8
		12	88	0	0	12	-8
		4	88	8	0	-4	4
	<p><b>How do you expect to change export orders (export demand) over October–December 2022</b></p>	increase	remain unchanged	decrease	no export	balance	<i>change of balance over III quarter 2022, pp</i>
		0	2	0	98	0	0
	<p><b>How do you assess your current production capacity, considering your current order books and the expected change in demand over October–December 2022</b></p>	more than sufficient	sufficient	not sufficient	no response	balance	<i>change of balance over III quarter 2022, pp</i>
		8	81	11	0	-3	-3
	<p><b>How did change competitive position on the domestic market in July–September 2022</b></p>	improved	remained unchanged	deterio- rated	no response	balance	<i>change of balance over III quarter 2022, pp</i>
		4	87	9	0	-5	-1
	<p><b>How did change competitive position on foreign markets in July–September 2022:</b></p> <p>inside the EU</p> <p>outside the EU</p>	improved	remained unchanged	deterio- rated	no export	balance	<i>change of balance over III quarter 2022, pp</i>
		0	2	0	98	0	0
		0	2	0	98	0	0