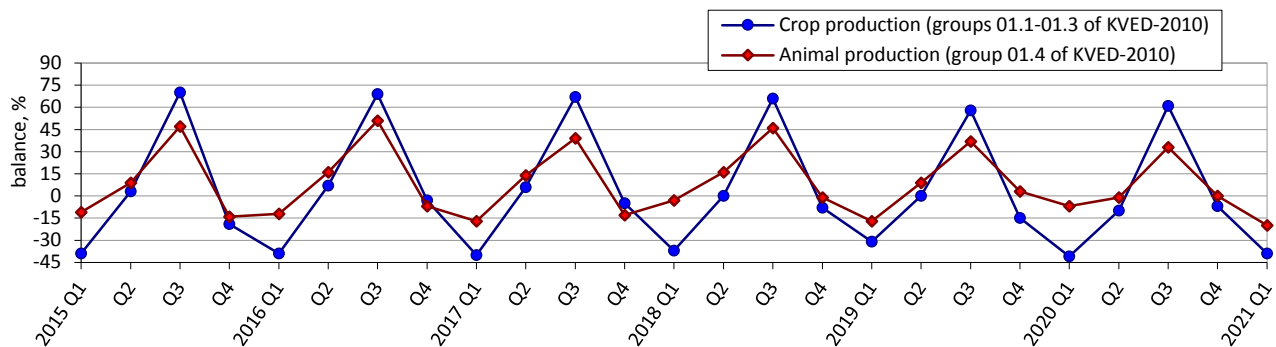
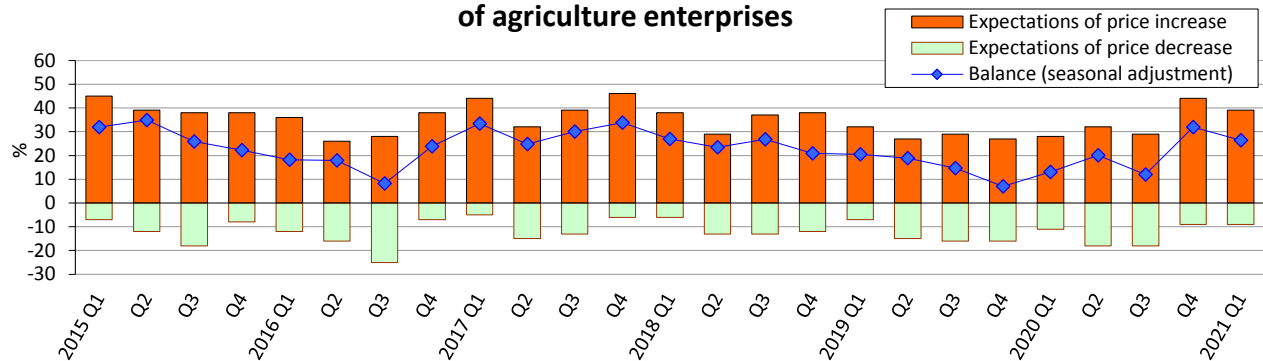


# **Expectations of agriculture enterprises in I quarter 2021 regarding the development of their business activity**

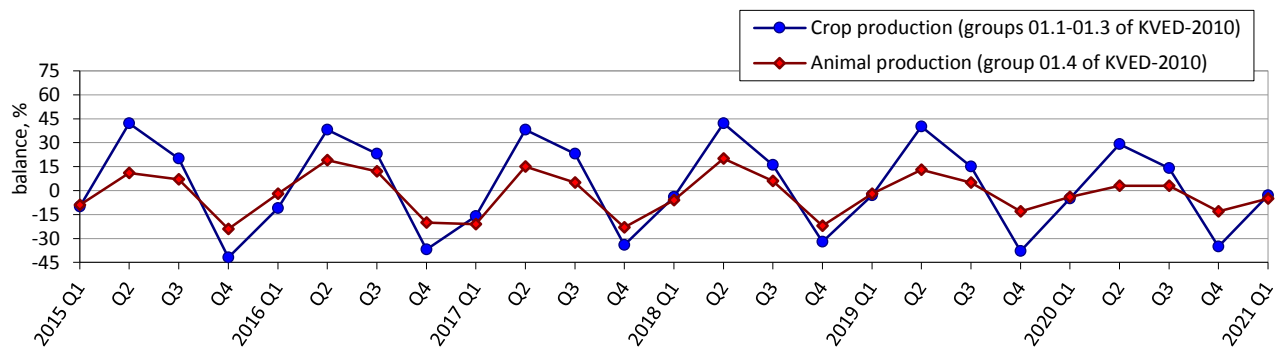
## **Expected changes of agricultural production**



## **Expected changes in prices for the products of agriculture enterprises**



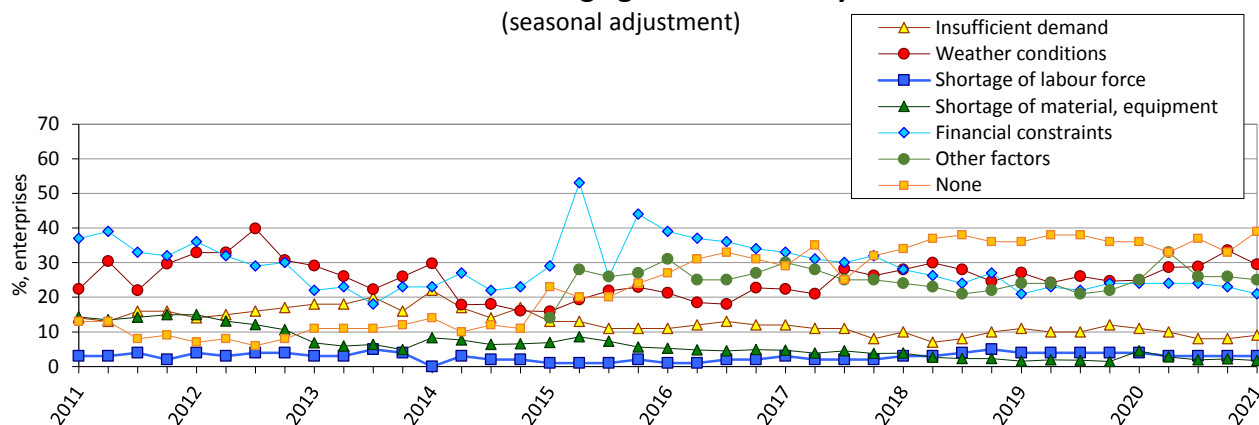
## **Expected changes in employment at agriculture enterprises**



**Note.** Data for 2014-2021 exclude the temporarily occupied territory of the Autonomous Republic of Crimea, the city of Sevastopol and a part of temporarily occupied territories in the Donetsk and Luhansk regions.

## Factors limiting agriculture activity

(seasonal adjustment)



## Results of the survey of agriculture enterprises in January 2021

(per cent of the total number of surveyed enterprises)

Agriculture (division 01, except groups 01.6, 01.7 of KVED-2010)	Results of the survey of 850 enterprises					
	How did change production in October-December 2020	increased	remain unchanged	decreased	no response	balance
		28	35	37	0	-9
	How did change of turnover on foreign markets in October-December 2020:	increased	remain unchanged	decreased	no export	balance
	within the EU	12	14	6	68	6
	outside the EU	7	13	5	75	2
	How do you assess your current stocks of products intended for realization	too large (above normal)	adequate (normal for the season)	too small (below normal)	no stocks of products intended for realization	balance
		1	71	20	8	-19
	How do you expect to change over January-March 2021:	increase	remain unchanged	decrease	no response	balance
	production	7	53	40	0	-33
	prices for the products	39	52	9	0	30
	employment	11	75	14	0	-3

Crop production (groups 01.1-01.3 of KVED-2010)	Results of the survey of 589 enterprises						
	How did change production in October-December 2020	increased	remain unchanged	decreased	no response	balance	change of balance over IV quarter 2020, pp
		29	31	40	0	-11	-65
	How did change of turnover on foreign markets in October-December 2020:	increased	remain unchanged	decreased	no export	balance	change of balance over IV quarter 2020, pp
	within the EU	15	15	7	63	8	-6
	outside the EU	10	14	6	70	4	-3
	How do you assess your current stocks of products intended for realization	too large (above normal)	adequate (normal for the season)	too small (below normal)	no stocks of products intended for realization	balance	change of balance over IV quarter 2020, pp
		1	69	23	7	-22	1
	How do you expect to change over January-March 2021:	increase	remain unchanged	decrease	no response	balance	change of balance over IV quarter 2020, pp
	production	5	51	44	0	-39	-32
	prices for the products	45	50	5	0	40	1
	employment	14	69	17	0	-3	32
	Animal production (group 01.4 of KVED-2010)	Results of the survey of 238 enterprises					
How did change production in October-December 2020		increased	remain unchanged	decreased	no response	balance	change of balance over IV quarter 2020, pp
		27	45	28	0	-1	-20
How did change of turnover on foreign markets in October-December 2020:		increased	remain unchanged	decreased	no export	balance	change of balance over IV quarter 2020, pp
within the EU		5	11	4	80	1	-1
outside the EU		1	11	3	85	-2	0
How do you assess your current stocks of products intended for realization		too large (above normal)	adequate (normal for the season)	too small (below normal)	no stocks of products intended for realization	balance	change of balance over IV quarter 2020, pp
		2	73	15	10	-13	2

Continued

<i>Animal production (group 01.4 of KVED-2010)</i>	<b>How do you expect to change over January-March 2021:</b>	increase	remain unchanged	decrease	no response	balance	<i>change of balance over IV quarter 2020, pp</i>
	production	11	58	31	0	-20	-20
	prices for the products	25	56	19	0	6	-19
	employment	4	87	9	0	-5	8