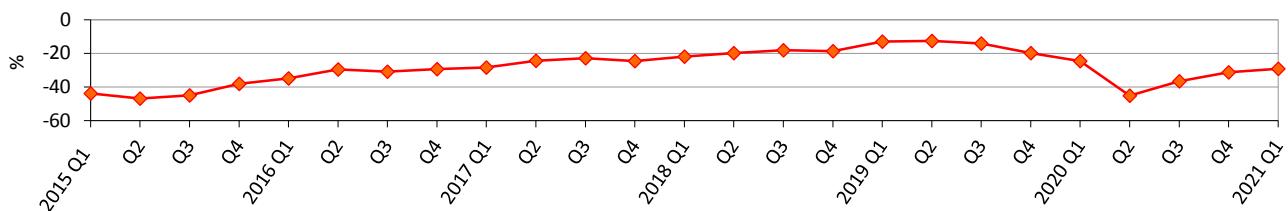
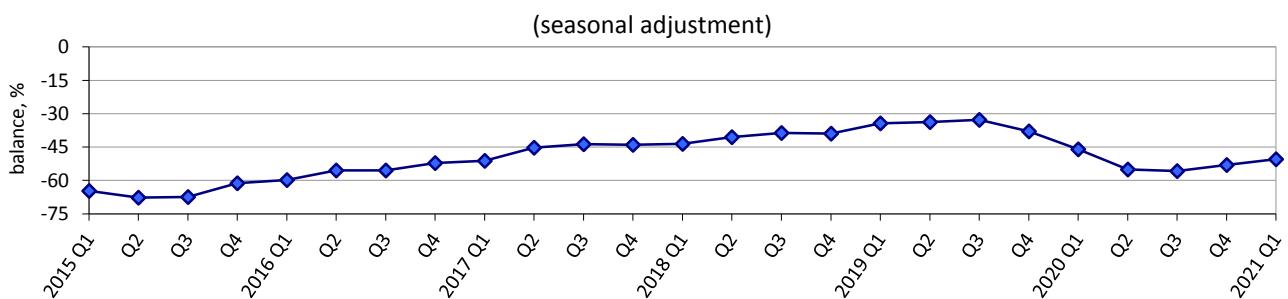


**Expectations of construction enterprises  
in I quarter 2021  
regarding the development of their business activity**

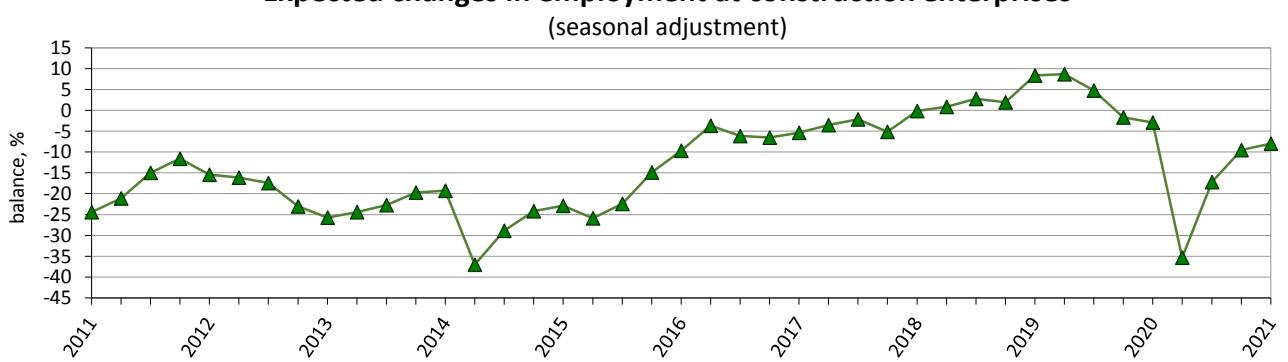
**Construction confidence indicator<sup>1</sup>**



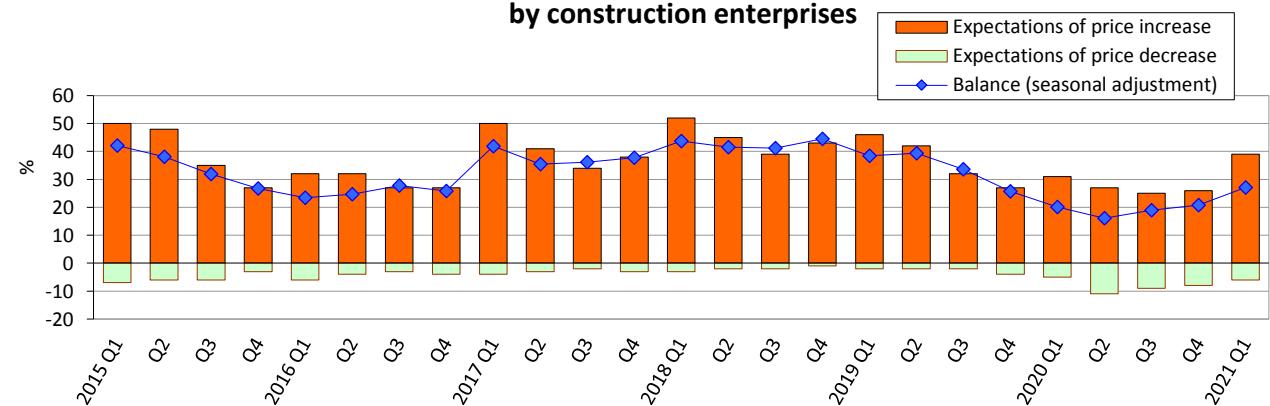
**Assessment of the current order-books**



**Expected changes in employment at construction enterprises**



**Expected changes in prices of work performed  
by construction enterprises**

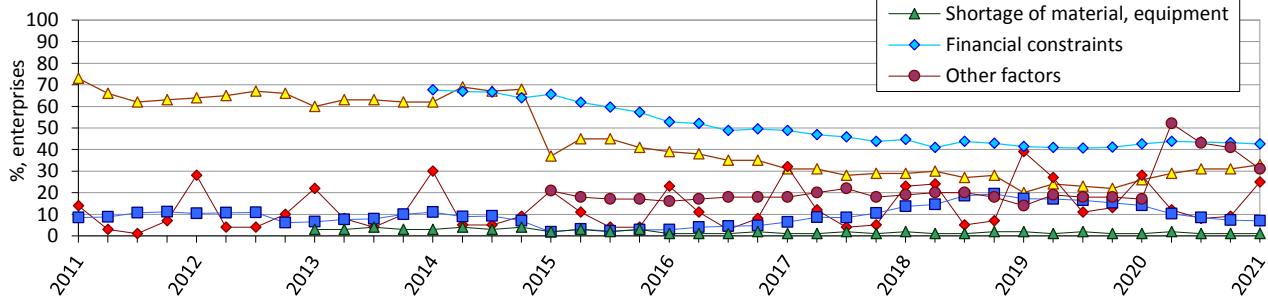


**Note.** Data for 2014-2021 exclude the temporarily occupied territory of the Autonomous Republic of Crimea, the city of Sevastopol and a part of temporarily occupied territories in the Donetsk and Luhansk regions.

<sup>1</sup> The indicator is calculated by the method of calculation of indicators of business expectations, approved by order of the SSSU of 30 December, 2014 No 411 (with changes).

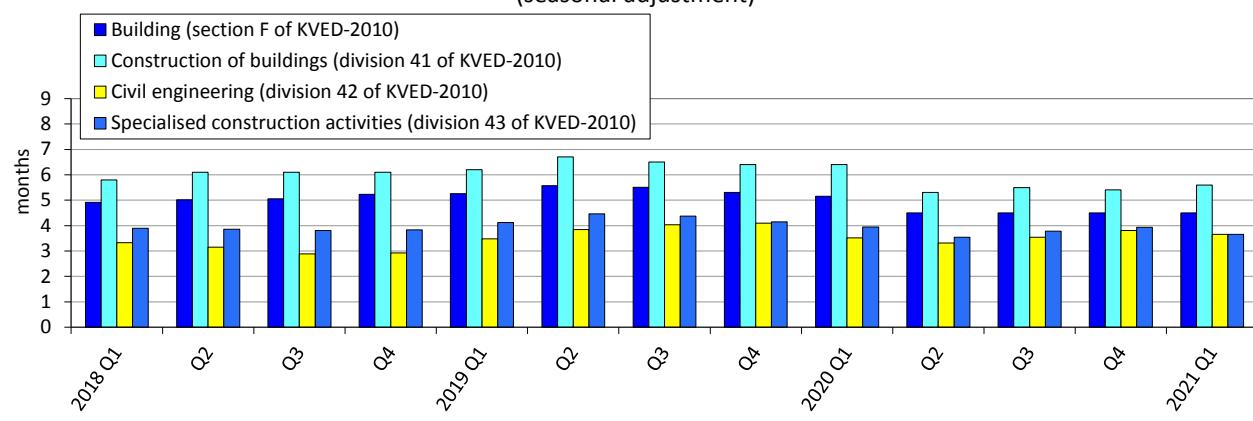
### Factors limiting building activity

(seasonal adjustment)



### Availability of orders to construction enterprises

(seasonal adjustment)



### Results of the survey of construction enterprises in January 2021

(per cent of the total number of surveyed enterprises)

Building (section F of KVED-2010)	Results of the survey of 638 enterprises						
	How did your building activity develop in October-December 2020	increased	remain unchanged	decreased	no response	balance	change of balance over IV quarter 2020, pp
		36	27	37	0	-1	-2
How do you assess your current overall order-books	more than sufficient (above normal)	sufficient (normal for the season)	not sufficient (below normal)	no response	balance	change of balance over IV quarter 2020, pp	
	1	53	46	0	-45	6	
How do you expect to change over January-March 2021:	increase	remain unchanged	decrease	no response	balance	change of balance over IV quarter 2020, pp	
	employment	9	65	26	0	-17	-1
	the price of the work performed by the enterprise	39	55	6	0	33	15

<i>Construction of buildings (division 41 of KVED-2010)</i>	<i>Results of the survey of 367 enterprises</i>						
	<b>How did your building activity develop in October-December 2020</b>	increased	remain unchanged	decreased	no response	balance	<i>change of balance over IV quarter 2020, pp</i>
		30	32	38	0	-8	1
	<b>How do you consider your current overall order-books</b>	more than sufficient (above normal)	sufficient (normal for the season)	not sufficient (below normal)	no response	balance	<i>change of balance over IV quarter 2020, pp</i>
		1	52	47	0	-46	10
	<b>How do you expect to change over January-March 2021:</b>	increase	remain unchanged	decrease	no response	balance	<i>change of balance over IV quarter 2020, pp</i>
	employment	6	68	26	0	-20	-3
	the price of the work performed by the enterprise	39	56	5	0	34	13
	<i>Results of the survey of 96 enterprises</i>						
	<b>How did your building activity develop in October-December 2020</b>	increased	remain unchanged	decreased	no response	balance	<i>change of balance over IV quarter 2020, pp</i>
		42	23	35	0	7	-25
	<b>How do you consider your current overall order-books</b>	more than sufficient (above normal)	sufficient (normal for the season)	not sufficient (below normal)	no response	balance	<i>change of balance over IV quarter 2020, pp</i>
		1	53	46	0	-45	-10
	<b>How do you expect to change over January-March 2021:</b>	increase	remain unchanged	decrease	no response	balance	<i>change of balance over IV quarter 2020, pp</i>
	employment	13	56	31	0	-18	-2
	the price of the work performed by the enterprise	45	50	5	0	40	27

<i>Specialised construction activities (division 43 of KVED-2010)</i>	<i>Results of the survey of 175 enterprises</i>						
	<b>How did your building activity develop in October-December 2020</b>	increased	remain unchanged	decreased	no response	balance	<i>change of balance over IV quarter 2020, pp</i>
		45	20	35	0	10	10
<b>How do you consider your current overall order books</b>	more than sufficient (above normal)		sufficient (normal for the season)	not sufficient (below normal)	no response	balance	<i>change of balance over IV quarter 2020, pp</i>
		1	53	46	0	-45	7
<hr/>							
<b>How do you expect to change over January-March 2021:</b>	increase	remain unchanged	decrease	no response	balance		<i>change of balance over IV quarter 2020, pp</i>
employment	11	66	23	0	-12		0
the price of the work performed by the enterprise	35	56	9	0	26		12