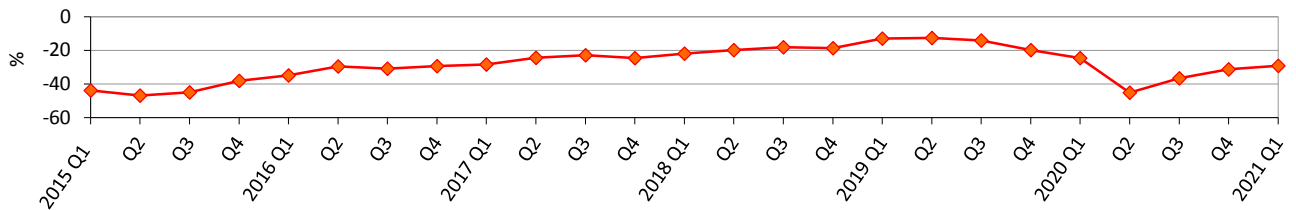
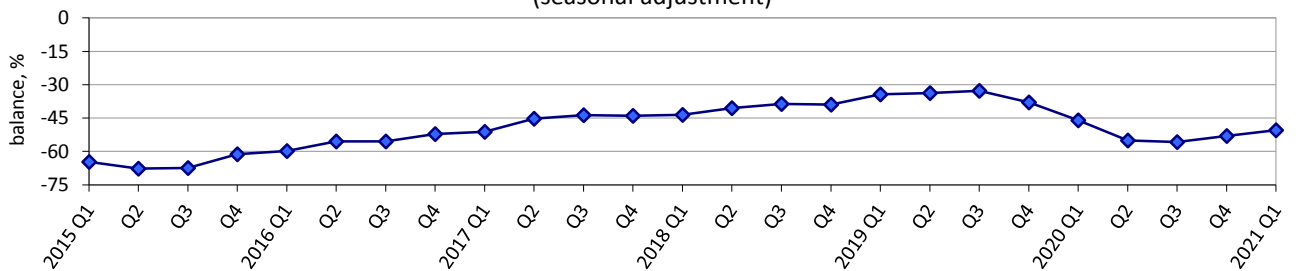


Expectations of construction enterprises in I quarter 2021 regarding the development of their business activity

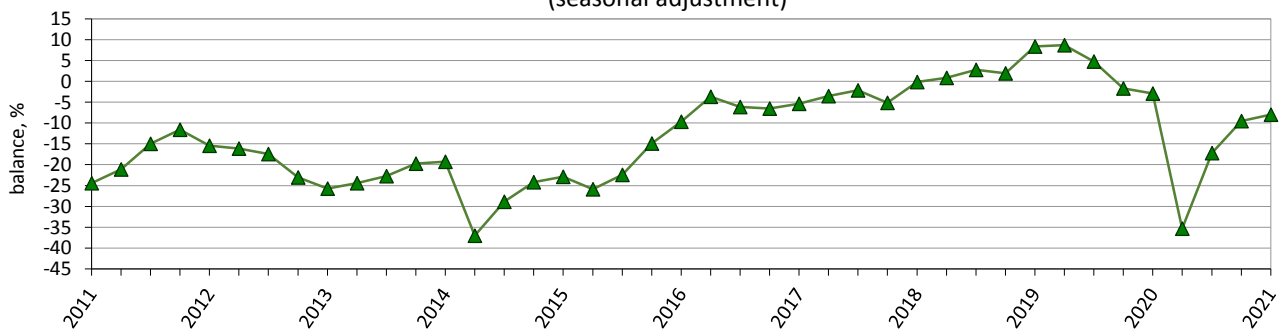
Construction confidence indicator¹



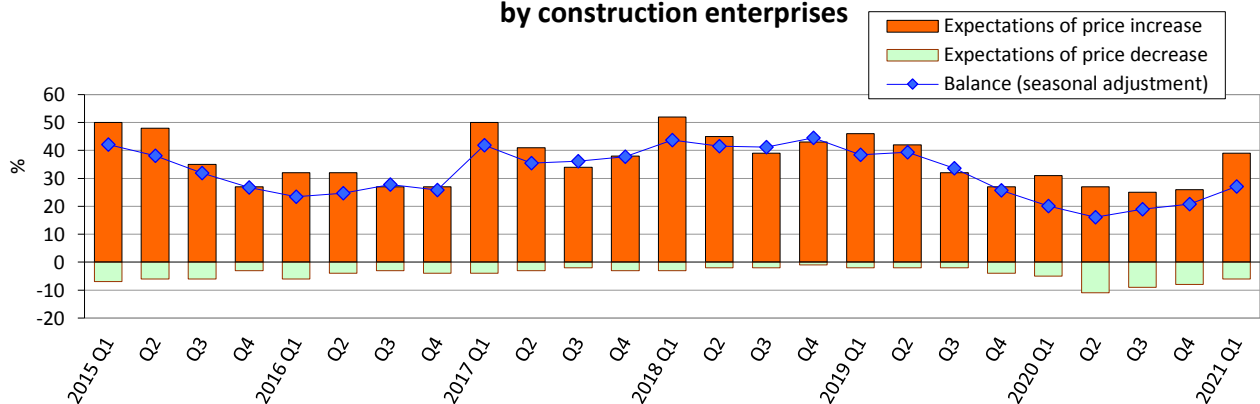
Assessment of the current order-books (seasonal adjustment)



Expected changes in employment at construction enterprises (seasonal adjustment)



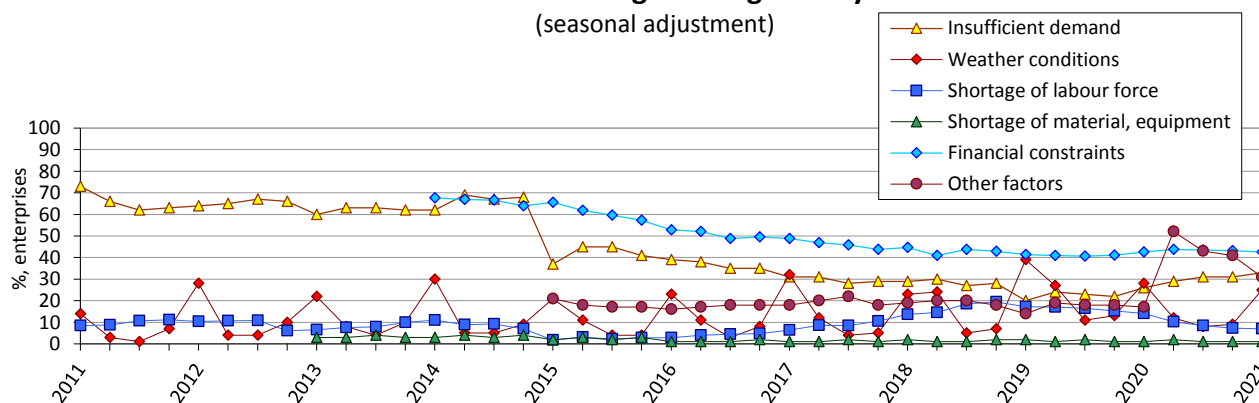
Expected changes in prices of work performed by construction enterprises



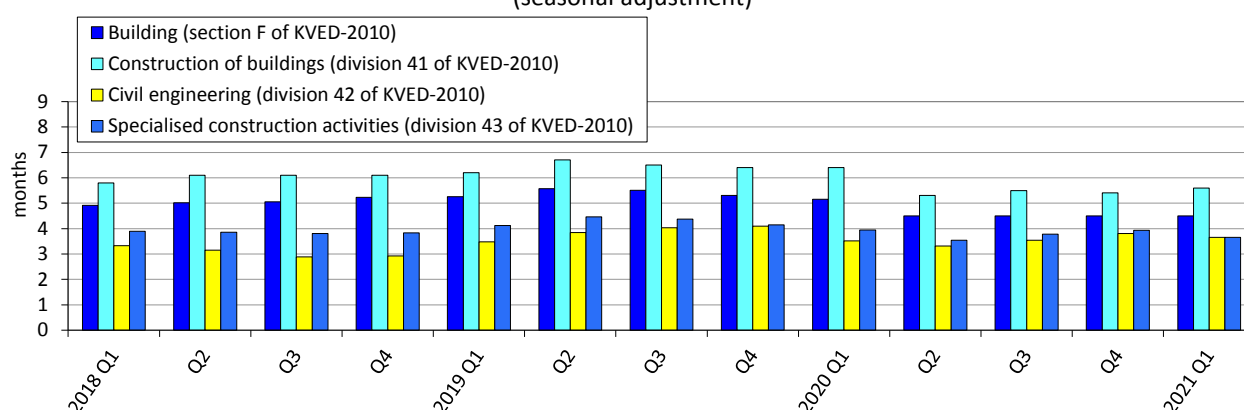
Note. Data for 2014-2021 exclude the temporarily occupied territory of the Autonomous Republic of Crimea, the city of Sevastopol and a part of temporarily occupied territories in the Donetsk and Luhansk regions.

¹ The indicator is calculated by the method of calculation of indicators of business expectations, approved by order of the SSSU of 30 December, 2014 No 411 (with changes).

Factors limiting building activity (seasonal adjustment)



Availability of orders to construction enterprises (seasonal adjustment)



Results of the survey of construction enterprises in January 2021

(per cent of the total number of surveyed enterprises)

Building (section F of KVED-2010)	Results of the survey of 638 enterprises					
	How did your building activity develop in October-December 2020	increased	remain unchanged	decreased	no response	balance
		36	27	37	0	-1
	How do you assess your current overall order-books	more than sufficient (above normal)	sufficient (normal for the season)	not sufficient (below normal)	no response	balance
		1	53	46	0	-45
	How do you expect to change over January-March 2021:	increase	remain unchanged	decrease	no response	balance
	employment	9	65	26	0	-17
	the price of the work performed by the enterprise	39	55	6	0	33
		change of balance over IV quarter 2020, pp				
		-2		6		-1
						15

Continued

Construction of buildings (division 41 of KVED-2010)	Results of the survey of 367 enterprises						
	How did your building activity develop in October-December 2020	increased	remain unchanged	decreased	no response	balance	change of balance over IV quarter 2020, pp
		30	32	38	0	-8	1
	How do you consider your current overall order-books	more than sufficient (above normal)	sufficient (normal for the season)	not sufficient (below normal)	no response	balance	change of balance over IV quarter 2020, pp
		1	52	47	0	-46	10
	How do you expect to change over January-March 2021:	increase	remain unchanged	decrease	no response	balance	change of balance over IV quarter 2020, pp
employment	6	68	26	0	-20	-3	
the price of the work performed by the enterprise	39	56	5	0	34	13	

Civil engineering (division 42 of KVED-2010)	Results of the survey of 96 enterprises						
	How did your building activity develop in October-December 2020	increased	remain unchanged	decreased	no response	balance	change of balance over IV quarter 2020, pp
		42	23	35	0	7	-25
	How do you consider your current overall order-books	more than sufficient (above normal)	sufficient (normal for the season)	not sufficient (below normal)	no response	balance	change of balance over IV quarter 2020, pp
		1	53	46	0	-45	-10
	How do you expect to change over January-March 2021:	increase	remain unchanged	decrease	no response	balance	change of balance over IV quarter 2020, pp
	employment	13	56	31	0	-18	-2
	the price of the work performed by the enterprise	45	50	5	0	40	27

Specialised construction activities (division 43 of KVED-2010)	Results of the survey of 175 enterprises						
	How did your building activity develop in October-December 2020	increased	remain unchanged	decreased	no response	balance	change of balance over IV quarter 2020, pp
		45	20	35	0	10	10
	How do you consider your current overall order books	more than sufficient (above normal)	sufficient (normal for the season)	not sufficient (below normal)	no response	balance	change of balance over IV quarter 2020, pp
		1	53	46	0	-45	7
	How do you expect to change over January-March 2021:	increase	remain unchanged	decrease	no response	balance	change of balance over IV quarter 2020, pp
employment	11	66	23	0	-12	0	
the price of the work performed by the enterprise	35	56	9	0	26	12	