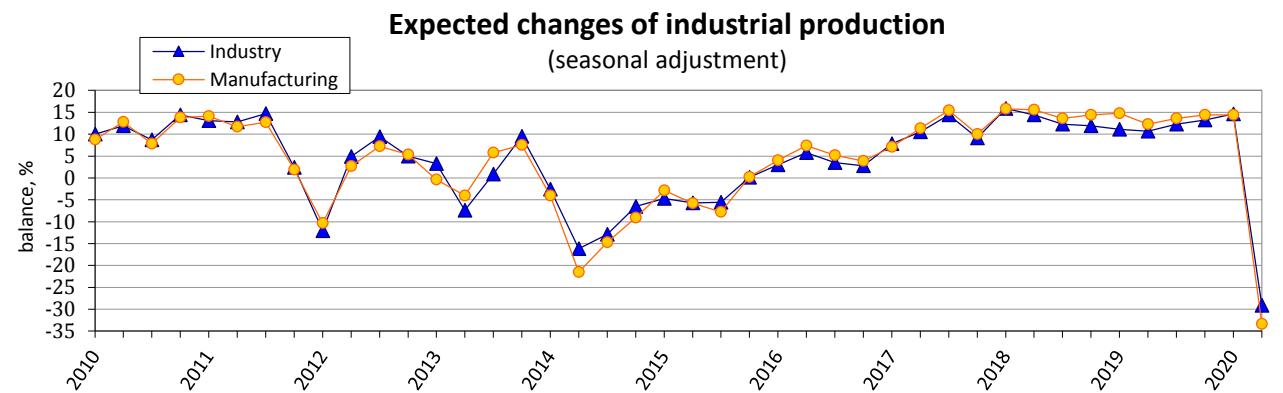
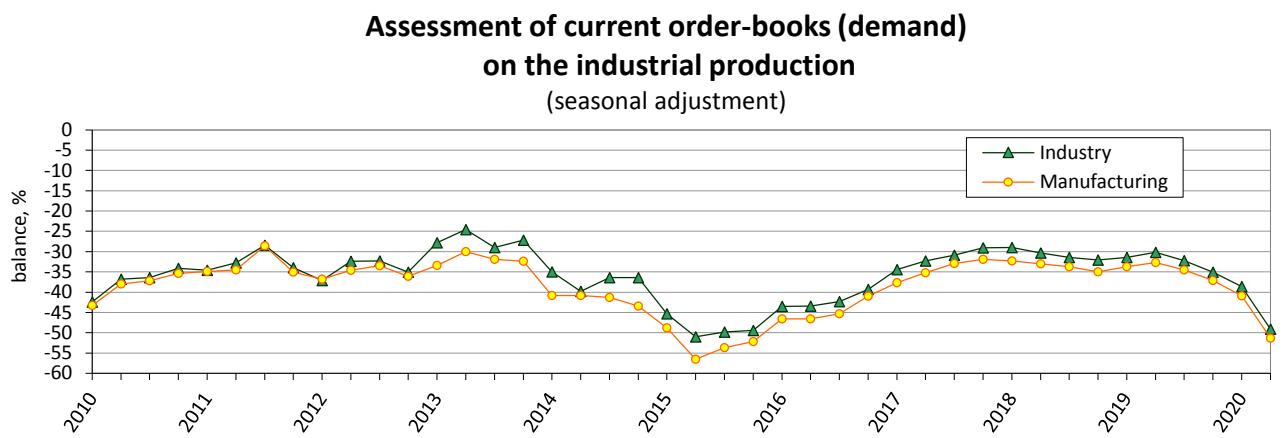
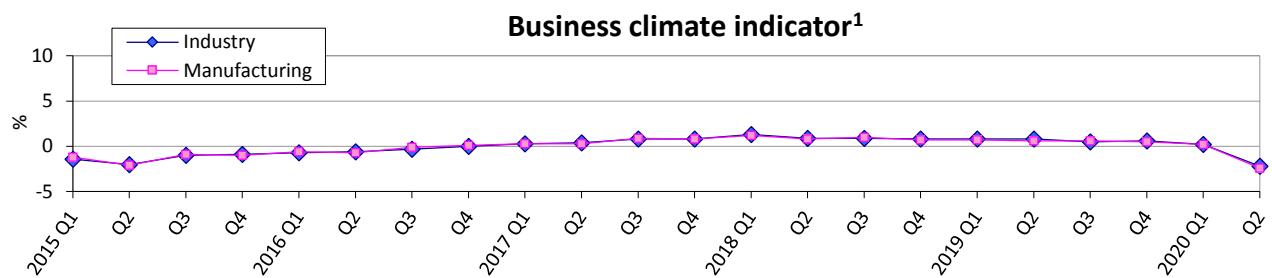
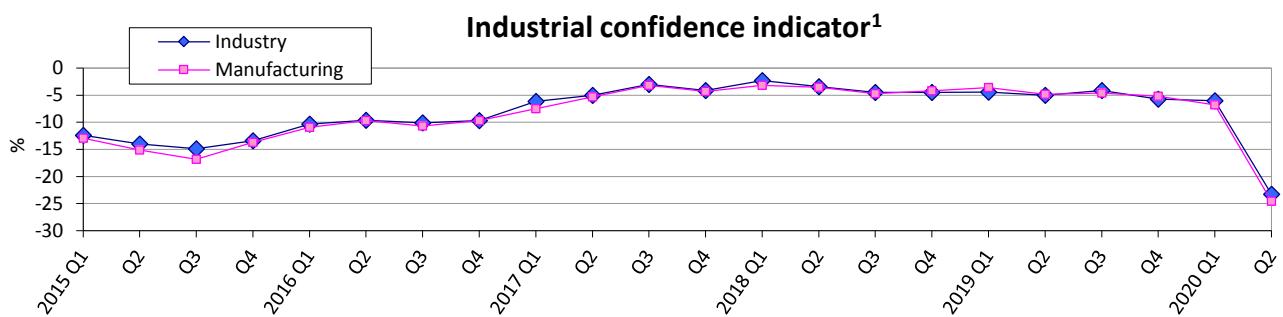


**Expectations of industrial enterprises  
in II quarter 2020  
regarding the development of their business activity**



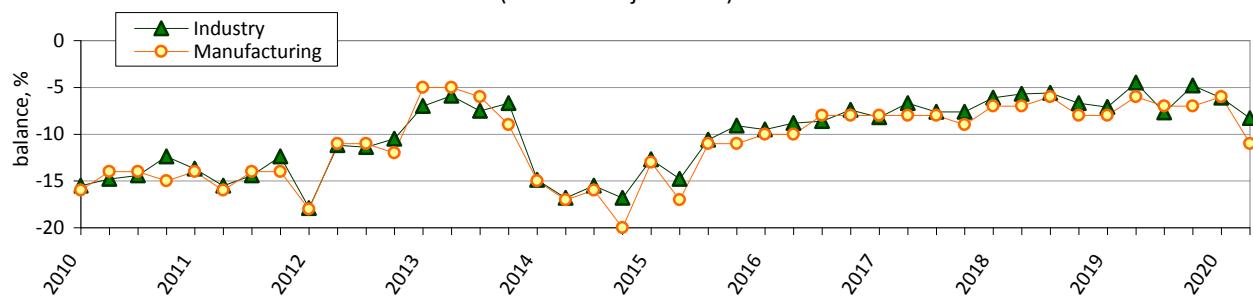
**Note.** Data for 2014-2020 exclude the temporarily occupied territory of the Autonomous Republic of Crimea, the city of Sevastopol and a part of temporarily occupied territories in the Donetsk and Luhansk regions.

<sup>1</sup> The indicator is calculated by the method of calculation of indicators of business expectations, approved by order of the SSSU of 30 December, 2014 No 411 (with changes).

### Assessment of current stock of finished products

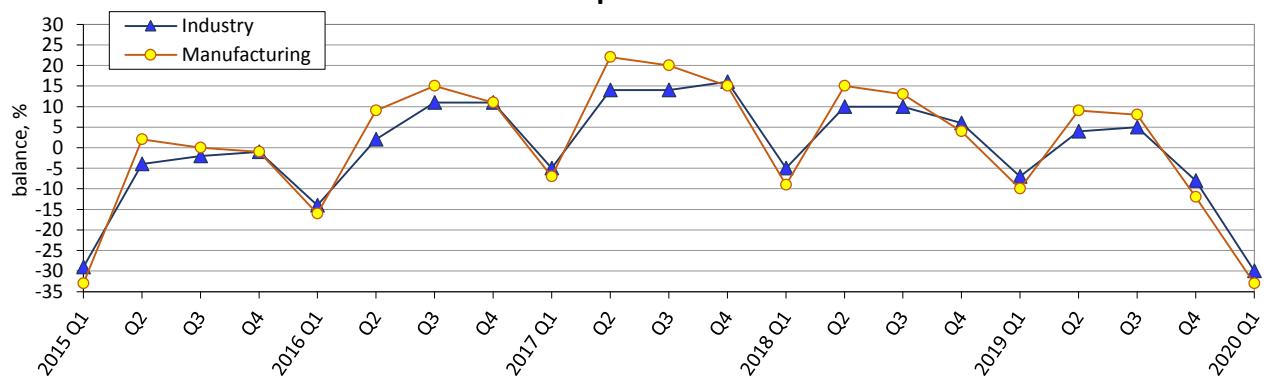
#### in industry

(seasonal adjustment)



### Assessment of industrial production

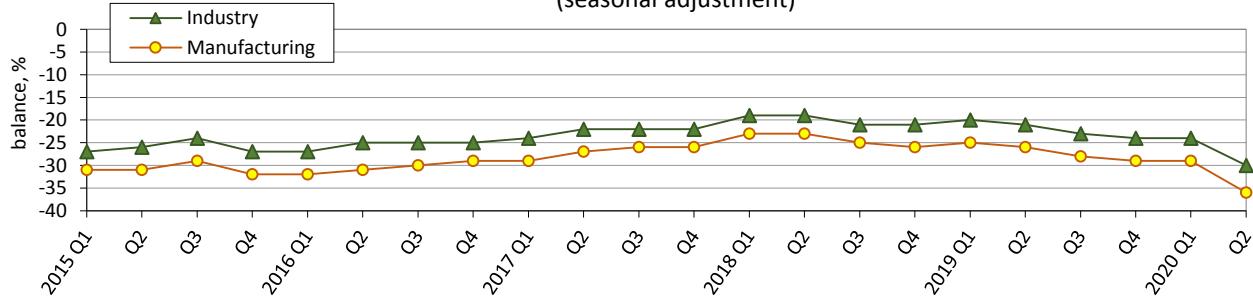
#### in the past 3 months



### Assessment of current export order-books (export demand)

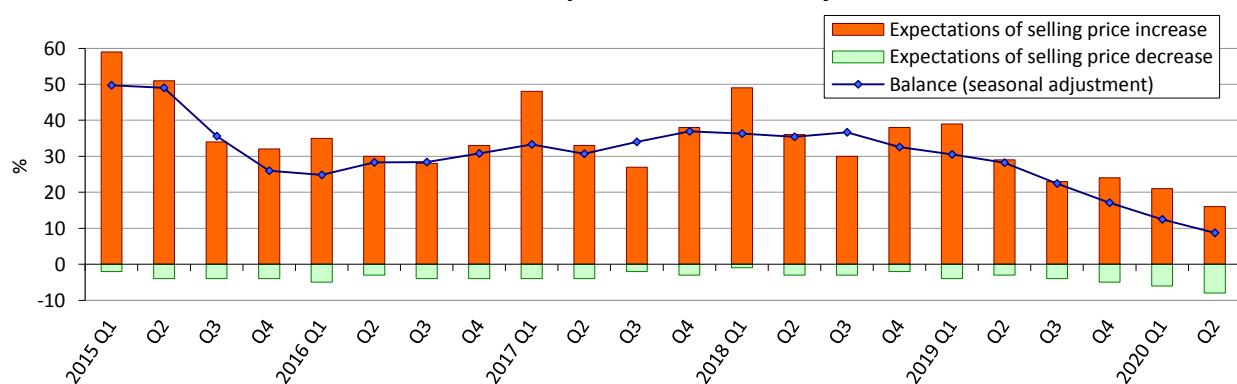
#### on the industrial production

(seasonal adjustment)

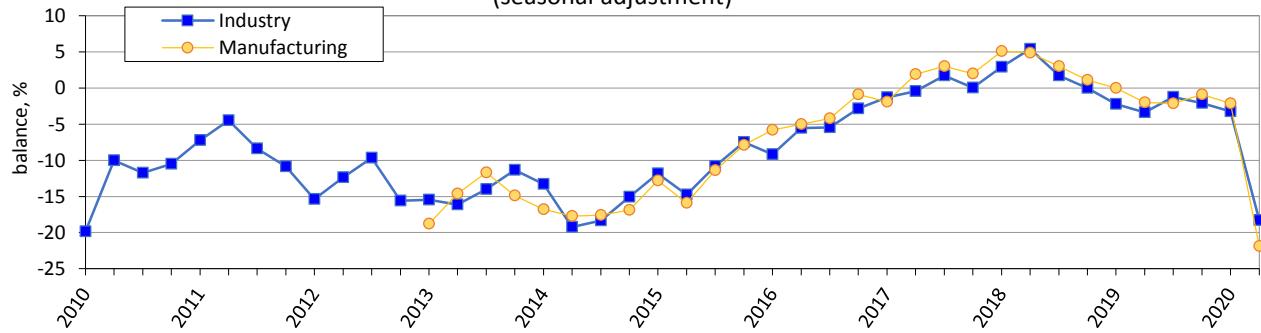


### Expected changes in selling prices

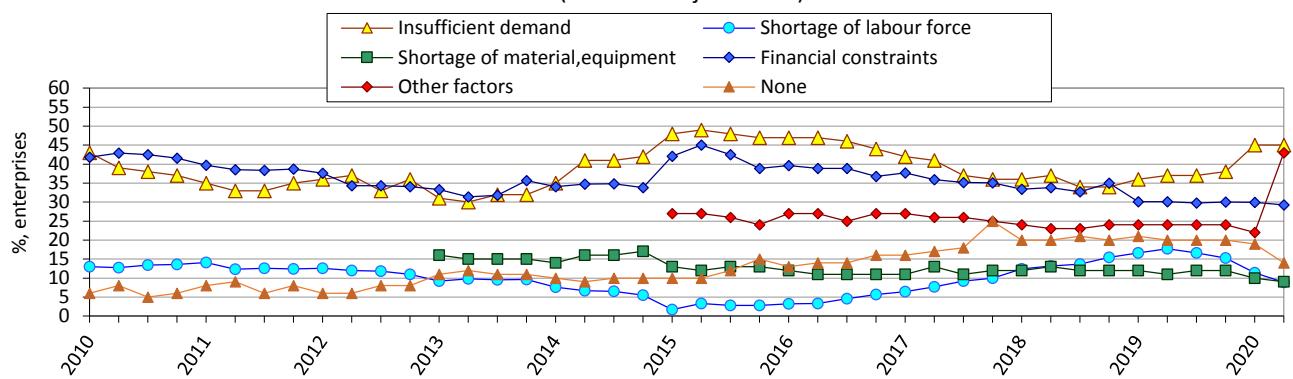
#### for the products of industry



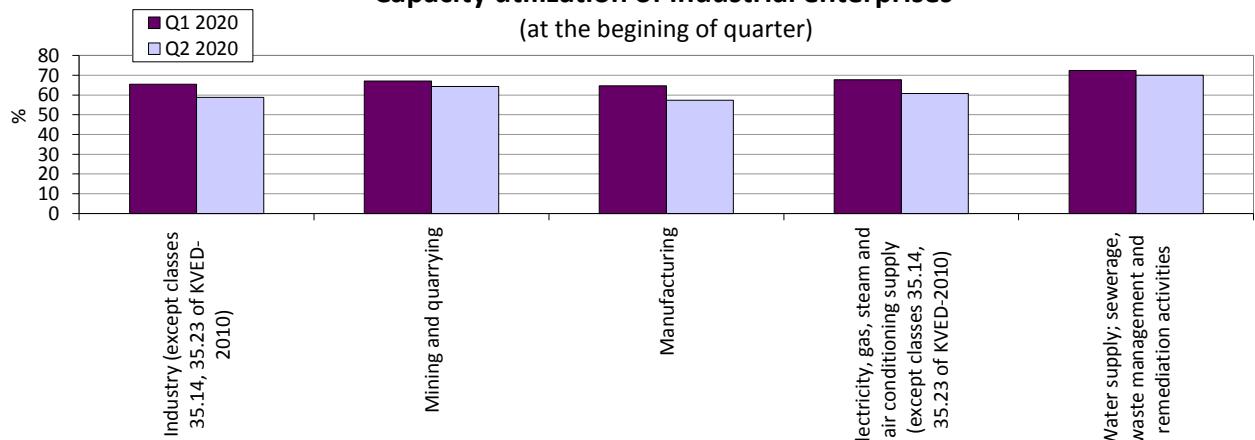
## Expected changes in employment at industrial enterprises (seasonal adjustment)



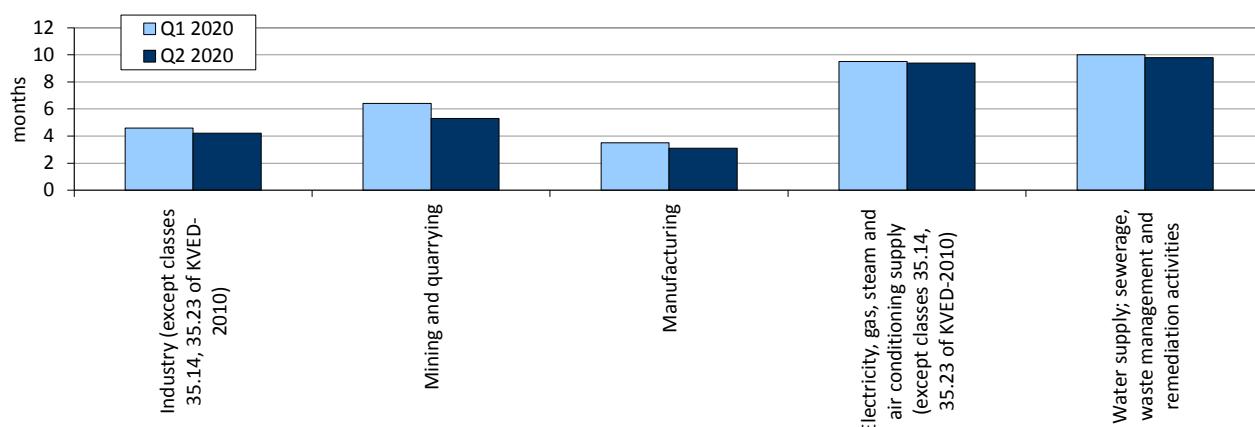
## Factors limitings production (seasonal adjustment )



## Capacity utilization of industrial enterprises (at the begining of quarter)



## Availability of orders to industrial enterprises



**Results of the survey of industry enterprises  
in April 2020**

(per cent of the total number of surveyed enterprises)

<i>Industry (sections B-E except classes 35.14, 35.23 of KVED-2010)</i>	<i>Results of the survey of 1501 enterprises</i>						
	<b>How did change in January-March 2020:</b>	increased	remain unchanged	decreased	no response	balance	<i>change of balance over 1 quarter 2020, pp</i>
	production	16	38	46	0	-30	-22
	total order-books (demand)	13	40	46	1	-33	-19
	<b>How do you assess your current overall order-books (demand)</b>	more than sufficient (above normal)	sufficient (normal for the season)	not sufficient (below normal)	no response	balance	<i>change of balance over 1 quarter 2020, pp</i>
		1	47	52	0	-51	-14
<b>How do you assess your current export order-books (export demand)</b>	more than sufficient (above normal)	sufficient (normal for the season)	not sufficient (below normal)	no export	balance	<i>change of balance over 1 quarter 2020, pp</i>	
		1	19	31	49	-30	-6
	<b>How do you assess your current stocks of finished products</b>	too large (above normal)	adequate (normal for the season)	too small (below normal)	no stocks of finished goods	balance	<i>change of balance over 1 quarter 2020, pp</i>
		4	56	13	27	-9	-3
<b>How do you expect to change over April-June 2020:</b>	increase	remain unchanged	decrease	no response	balance	<i>change of balance over 1 quarter 2020, pp</i>	
	production	20	39	40	1	-20	-24
	selling prices for the products	16	75	8	1	8	-7
	employment	5	71	24	0	-19	-15
<b>How do you expect to change export orders (export demand) over April-June 2020</b>	increase	remain unchanged	decrease	no export	balance	<i>change of balance over 1 quarter 2020, pp</i>	
		7	26	18	49	-11	-13
<b>How do you assess your current production capacity, considering your current order books and the expected change in demand over April-June 2020</b>	more than sufficient	sufficient	not sufficient	no response	balance	<i>change of balance over 1 quarter 2020, pp</i>	
		14	75	11	0	3	-2

Industry (sections B-E except classes 35.14, 35.23 of KVED-2010)	<b>How did change competitive position on the domestic market in January-March 2020</b>	improved	remained unchanged	deterio- rated	no response	balance	<i>change of balance over 1 quarter 2020, pp</i>
		3	83	14	0	-11	-6
<b>How did change competitive position on foreign markets in January-March 2020: inside the EU</b>	improved	remained unchanged	deterio- rated	no export	balance	<i>change of balance over 1 quarter 2020, pp</i>	
	1	38	9	52	-8	-3	
	outside the EU	1	39	8	52	-7	-4

Mining and quarrying (section B of KVED-2010)	<i>Results of the survey of 89 enterprises</i>						
	<b>How did change in January-March 2020:</b>	increased	remain unchanged	decreased	no response	balance	<i>change of balance over 1 quarter 2020, pp</i>
	production	21	42	37	0	-16	26
	total order-books (demand)	12	49	39	0	-27	19
	<b>How do you assess your current overall order-books (demand)</b>	more than sufficient (above normal)	sufficient (normal for the season)	not sufficient (below normal)	no response	balance	<i>change of balance over 1 quarter 2020, pp</i>
		0	52	48	0	-48	-6
	<b>How do you assess your current export order-books (export demand)</b>	more than sufficient (above normal)	sufficient (normal for the season)	not sufficient (below normal)	no export	balance	<i>change of balance over 1 quarter 2020, pp</i>
		1	20	19	60	-18	0
	<b>How do you assess your current stocks of finished products</b>	too large (above normal)	adequate (normal for the season)	too small (below normal)	no stocks of finished goods	balance	<i>change of balance over 1 quarter 2020, pp</i>
		9	66	10	15	-1	0
<b>How do you expect to change over April-June 2020:</b>	increase	remain unchanged	decrease	no response	balance	<i>change of balance over 1 quarter 2020, pp</i>	
	production	31	49	20	0	11	8
	selling prices for the products	10	80	10	0	0	-4
	employment	0	81	19	0	-19	-8
	<b>How do you expect to change export orders (export demand) over April-June 2020</b>	increase	remain unchanged	decrease	no export	balance	<i>change of balance over 1 quarter 2020, pp</i>
		10	25	6	59	4	8

Mining and quarrying (section B of KVED-2010)	<b>How do you assess your current production capacity, considering your current order books and the expected change in demand over April-June 2020</b>	more than sufficient	sufficient	not sufficient	no response	balance	<i>change of balance over I quarter 2020, pp</i>
		12	78	10	0	2	3
	<b>How did change competitive position on the domestic market in January-March 2020</b>	improved	remained unchanged	deteriorated	no response	balance	<i>change of balance over I quarter 2020, pp</i>
	<b>How did change competitive position on foreign markets in January-March 2020:</b>	improved	remained unchanged	deteriorated	no export	balance	<i>change of balance over I quarter 2020, pp</i>
	inside the EU	1	34	3	62	-2	3
	outside the EU	1	35	1	63	0	0

Manufacturing (section C of KVED-2010)	<i>Results of the survey of 1198 enterprises</i>						
	<b>How did change in January-March 2020:</b>	increased	remain unchanged	decreased	no response	balance	<i>change of balance over I quarter 2020, pp</i>
	production	16	35	49	0	-33	-21
	total order-books (demand)	14	36	49	1	-35	-17
	<b>How do you assess your current overall order-books (demand)</b>	more than sufficient (above normal)	sufficient (normal for the season)	not sufficient (below normal)	no response	balance	<i>change of balance over I quarter 2020, pp</i>
	<b>How do you assess your current export order-books (export demand)</b>	more than sufficient (above normal)	sufficient (normal for the season)	not sufficient (below normal)	no export	balance	<i>change of balance over I quarter 2020, pp</i>
	<b>How do you assess your current stocks of finished products</b>	too large (above normal)	adequate (normal for the season)	too small (below normal)	no stocks of finished goods	balance	<i>change of balance over I quarter 2020, pp</i>
	<b>How do you expect to change over April-June 2020:</b>	increase	remain unchanged	decrease	no response	balance	<i>change of balance over I quarter 2020, pp</i>
	production	21	38	40	1	-19	-20
	selling prices for the products	17	75	7	1	10	-6
	employment	6	71	23	0	-17	-13

## Continued

<b>Manufacturing (section C of KVED-2010)</b>	<b>How do you expect to change export orders (export demand) over April-June 2020</b>	increase	remain unchanged	decrease	no export	balance	<i>change of balance over 1 quarter 2020, pp</i>
		8	30	22	40	-14	-18
	<b>How do you assess your current production capacity, considering your current order books and the expected change in demand over April-June 2020</b>	more than sufficient	sufficient	not sufficient	no response	balance	<i>change of balance over 1 quarter 2020, pp</i>
		15	73	11	1	4	-2
	<b>How did change competitive position on the domestic market in January-March 2020</b>	improved	remained unchanged	deterio- rated	no response	balance	<i>change of balance over 1 quarter 2020, pp</i>
		3	81	15	1	-12	-8
	<b>How did change competitive position on foreign markets in January-March 2020:</b>	improved	remained unchanged	deterio- rated	no export	balance	<i>change of balance over 1 quarter 2020, pp</i>
		inside the EU	2	45	10	43	-8
		outside the EU	2	46	9	43	-7

<i>Electricity, gas, steam and air conditioning supply (section D, except classes 35.14, 35.23 of KVED-2010)</i>	<i>Results of the survey of 125 enterprises</i>						
	<b>How did change in January-March 2020:</b>	increased	remain unchanged	decreased	no response	balance	<i>change of balance over 1 quarter 2020, pp</i>
	production	21	37	41	1	-20	-68
	total order-books (demand)	16	46	37	1	-21	-58
	<b>How do you assess your current overall order-books (demand)</b>	more than sufficient (above normal)	sufficient (normal for the season)	not sufficient (below normal)	no response	balance	<i>change of balance over 1 quarter 2020, pp</i>
		0	67	32	1	-32	-5
	<b>How do you assess your current export order-books (export demand)</b>	more than sufficient (above normal)	sufficient (normal for the season)	not sufficient (below normal)	no export	balance	<i>change of balance over 1 quarter 2020, pp</i>
		0	3	1	96	-1	-1
	<b>How do you assess your current stocks of finished products</b>	too large (above normal)	adequate (normal for the season)	too small (below normal)	no stocks of finished goods	balance	<i>change of balance over 1 quarter 2020, pp</i>
		1	13	2	84	-1	-2

<i>Electricity, gas, steam and air conditioning supply (section D, except classes 35.14, 35.23 of KVED-2010)</i>	<b>How do you expect to change over April-June 2020:</b>	increase	remain unchanged	decrease	no response	balance	<i>change of balance over 1 quarter 2020, pp</i>
	production	5	23	71	1	-66	-95
	selling prices for the products	7	77	15	1	-8	-25
	employment	3	56	41	0	-38	-37
	<b>How do you expect to change export orders (export demand) over April-June 2020</b>	increase	remain unchanged	decrease	no export	balance	<i>change of balance over 1 quarter 2020, pp</i>
		0	3	1	96	-1	-2
	<b>How do you assess your current production capacity, considering your current order books and the expected change in demand over April-June 2020</b>	more than sufficient	sufficient	not sufficient	no response	balance	<i>change of balance over 1 quarter 2020, pp</i>
		11	81	7	1	4	-1
	<b>How did change competitive position on the domestic market in January-March 2020</b>	improved	remained unchanged	deteriorated	no response	balance	<i>change of balance over 1 quarter 2020, pp</i>
		1	89	10	0	-9	-1
	<b>How did change competitive position on foreign markets in January-March 2020:</b>	improved	remained unchanged	deteriorated	no export	balance	<i>change of balance over 1 quarter 2020, pp</i>
		inside the EU	0	2	1	97	-1
		outside the EU	0	3	0	97	0

<i>Water supply, sewerage, waste management and remediation activities (section E of KVED-2010)</i>	<i>Results of the survey of 89 enterprises</i>						
	<b>How did change in January-March 2020:</b>	increased	remain unchanged	decreased	no response	balance	<i>change of balance over 1 quarter 2020, pp</i>
	production	10	67	22	1	-12	-7
	total order-books (demand)	6	69	25	0	-19	-12
	<b>How do you assess your current overall order-books (demand)</b>	more than sufficient (above normal)	sufficient (normal for the season)	not sufficient (below normal)	no response	balance	<i>change of balance over 1 quarter 2020, pp</i>
		0	74	26	0	-26	-5
	<b>How do you assess your current export order-books (export demand)</b>	more than sufficient (above normal)	sufficient (normal for the season)	not sufficient (below normal)	no export	balance	<i>change of balance over 1 quarter 2020, pp</i>
		0	0	0	100	0	0

Continued

<p>Water supply, sewage, waste management and remediation activities (section E of KVED-2010)</p>	<p><b>How do you assess your current stocks of finished products</b></p>	too large (above normal)	adequate (normal for the season)	too small (below normal)	no stocks of finished goods	balance	<i>change of balance over 1 quarter 2020, pp</i>
		0	35	4	61	-4	-2
<p><b>How do you expect to change over April-June 2020:</b></p> <p>production</p> <p>selling prices for the products</p> <p>employment</p>	increase	remain unchanged	decrease	no response	balance	<i>change of balance over 1 quarter 2020, pp</i>	
	17	62	21	0	-4	-3	
	21	71	8	0	13	-16	
	7	83	10	0	-3	-3	
<p><b>How do you expect to change export orders (export demand) over April-June 2020</b></p>	increase	remain unchanged	decrease	no export	balance	<i>change of balance over 1 quarter 2020, pp</i>	
	0	2	0	98	0	0	
<p><b>How do you assess your current production capacity, considering your current order books and the expected change in demand over April-June 2020</b></p>	more than sufficient	sufficient	not sufficient	no response	balance	<i>change of balance over 1 quarter 2020, pp</i>	
	10	79	11	0	-1	1	
<p><b>How did change competitive position on the domestic market in January-March 2020</b></p>	improved	remained unchanged	deterio- rated	no response	balance	<i>change of balance over 1 quarter 2020, pp</i>	
	1	93	6	0	-5	-6	
<p><b>How did change competitive position on foreign markets in January-March 2020:</b></p> <p>inside the EU</p> <p>outside the EU</p>	improved	remained unchanged	deterio- rated	no export	balance	<i>change of balance over 1 quarter 2020, pp</i>	
	0	1	0	99	0	0	
	0	0	0	100	0	0	