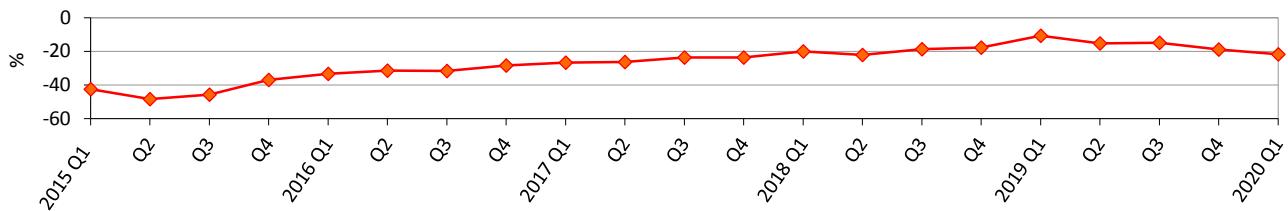
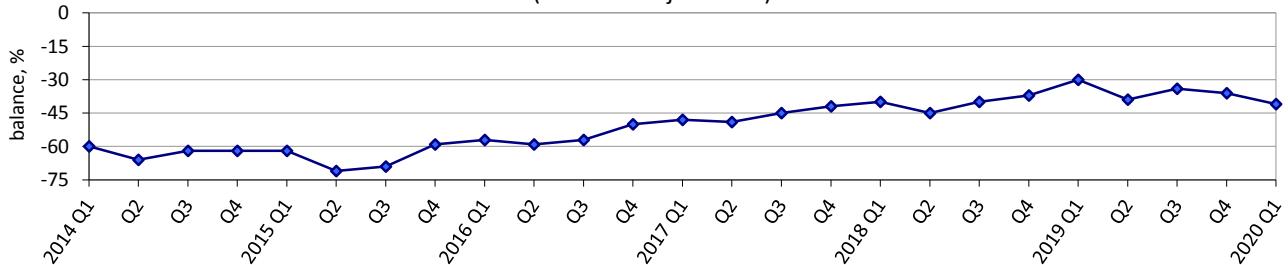


**Expectations of construction enterprises
in I quarter 2020
regarding the development of their business activity**

Construction confidence indicator¹



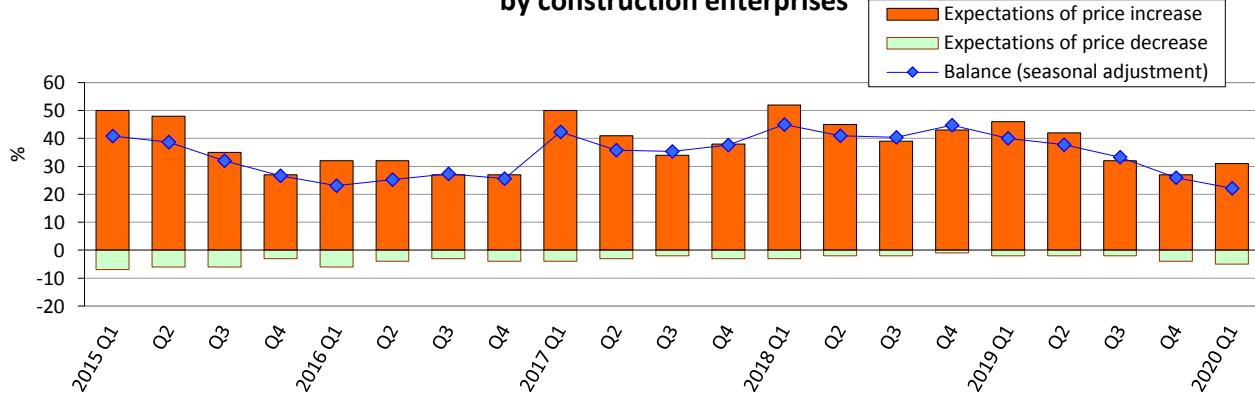
**Assessment of the current order-books
(seasonal adjustment)**



**Expected changes in employment at construction enterprises
(seasonal adjustment)**



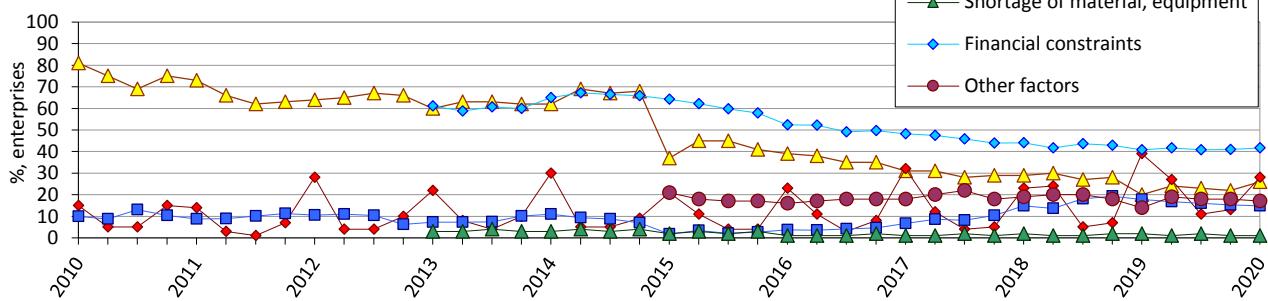
**Expected changes in prices of work performed
by construction enterprises**



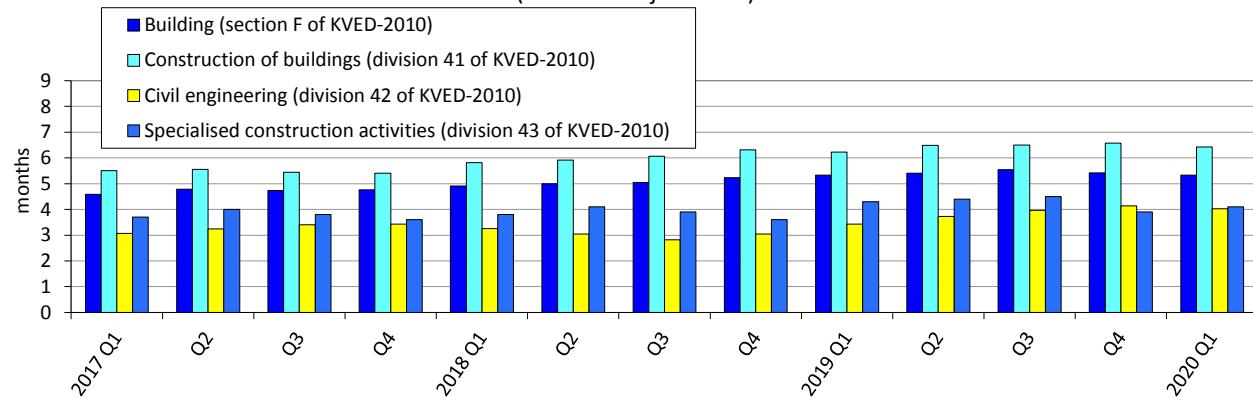
Note. Data for 2014-2020 exclude the temporarily occupied territory of the Autonomous Republic of Crimea, the city of Sevastopol and a part of temporarily occupied territories in the Donetsk and Luhansk regions.

¹ The indicator is calculated by the method of calculation of indicators of business expectations, approved by order of the SSSU of 30 December, 2014 No 411 (with changes).

Factors limiting building activity (seasonal adjustment)



Availability of orders to construction enterprises (seasonal adjustment)



Results of the survey of construction enterprises in January 2020

(per cent of the total number of surveyed enterprises)

Building (section F of KVED-2010)	Results of the survey of 680 enterprises						
	How did your building activity develop in October-December 2019	increased	remain unchanged	decreased	no response	balance	change of balance over IV quarter 2019, pp
		42	25	33	0	9	-7
How do you assess your current overall order-books	more than sufficient (above normal)	sufficient (normal for the season)	not sufficient (below normal)	no response	balance	change of balance over IV quarter 2019, pp	
			1	57	42	0	-41
How do you expect to change over January-March 2020:	increase	remain unchanged	decrease	no response	balance	change of balance over IV quarter 2019, pp	
	employment	12	64	24	0	-12	
the price of the work performed by the enterprise	31	64	5	0	26	3	

<i>Construction of buildings (division 41 of KVED-2010)</i>	<i>Results of the survey of 387 enterprises</i>						
	How did your building activity develop in October-December 2019	increased	remain unchanged	decreased	no response	balance	<i>change of balance over IV quarter 2019, pp</i>
		39	30	31	0	8	-3
	How do you consider your current overall order-books	more than sufficient (above normal)	sufficient (normal for the season)	not sufficient (below normal)	no response	balance	<i>change of balance over IV quarter 2019, pp</i>
		1	58	41	0	-40	-3
	How do you expect to change over January-March 2020:	increase	remain unchanged	decrease	no response	balance	<i>change of balance over IV quarter 2019, pp</i>
	employment	10	65	25	0	-15	-6
	the price of the work performed by the enterprise	31	65	4	0	27	-1

<i>Civil engineering (division 42 of KVED-2010)</i>	<i>Results of the survey of 102 enterprises</i>						
	How did your building activity develop in October-December 2019	increased	remain unchanged	decreased	no response	balance	<i>change of balance over IV quarter 2019, pp</i>
		40	22	38	0	2	-34
	How do you consider your current overall order-books	more than sufficient (above normal)	sufficient (normal for the season)	not sufficient (below normal)	no response	balance	<i>change of balance over IV quarter 2019, pp</i>
		1	58	41	0	-40	-7
	How do you expect to change over January-March 2020:	increase	remain unchanged	decrease	no response	balance	<i>change of balance over IV quarter 2019, pp</i>
	employment	15	54	31	0	-16	0
	the price of the work performed by the enterprise	35	58	7	0	28	9

Specialised construction activities (division 43 of KVED-2010)	Results of the survey of 191 enterprises						
	How did your building activity develop in October-December 2019	increased	remain unchanged	decreased	no response	balance	change of balance over IV quarter 2019, pp
		50	16	34	0	16	-1
	How do you consider your current overall order books	more than sufficient (above normal)	sufficient (normal for the season)	not sufficient (below normal)	no response	balance	change of balance over IV quarter 2019, pp
		2	55	43	0	-41	-6
How do you expect to change over January-March 2020:	increase	remain unchanged	decrease	no response	balance	change of balance over IV quarter 2019, pp	
	employment	15	66	19	0	-4	-4
	the price of the work performed by the enterprise	27	68	5	0	22	7