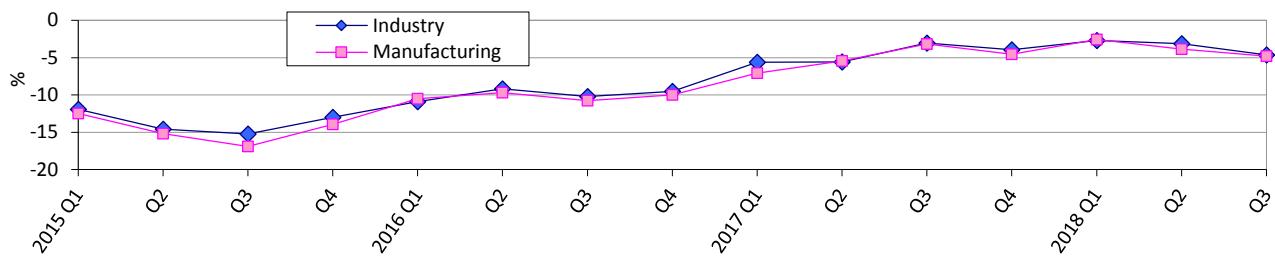
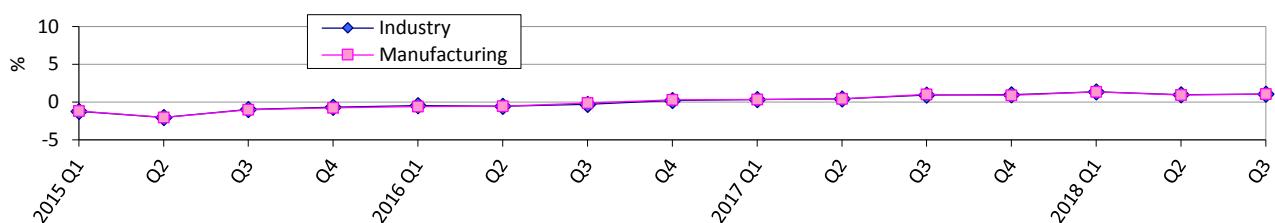


**Expectations of industrial enterprises
in III quarter 2018¹
regarding the development of their business activity**

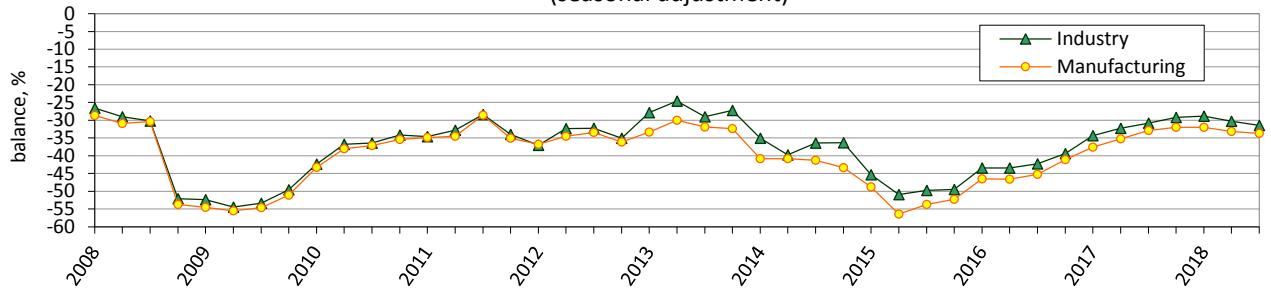
Industrial confidence indicator²



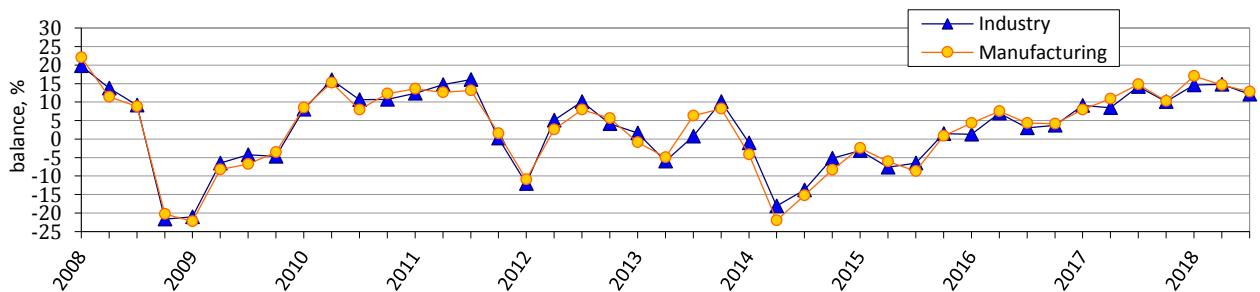
Business climate indicator²



**Assessment of current order-books (demand)
on the industrial production
(seasonal adjustment)**



**Expected changes of industrial production
(seasonal adjustment)**



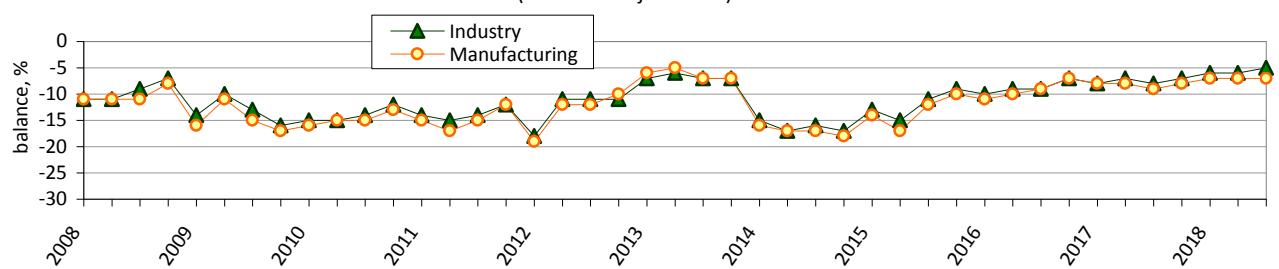
¹ Excluding the temporarily occupied territories of the Autonomous Republic of Crimea and the city of Sevastopol, from 2014 also excluding a part of temporarily occupied territories in the Donetsk and Luhansk regions.

² The indicator is calculated by the method of calculation of indicators of business expectations in accordance with the requirements of the Special Data Dissemination Standard Plus of the International Monetary Fund, approved by order of the SSSU of 30 December, 2014 No 411 (in the wording of the order of the SSSU of December 7, 2017 No 319).

Assessment of current stock of finished products

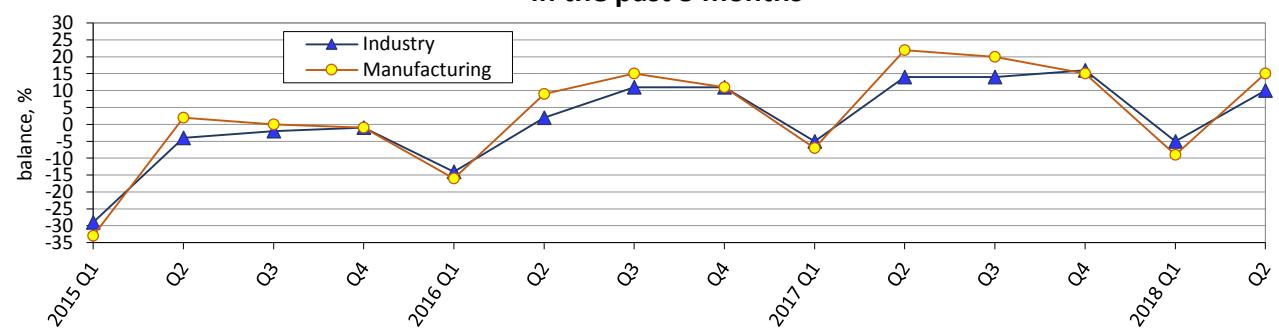
in industry

(seasonal adjustment)



Assessment of industrial production

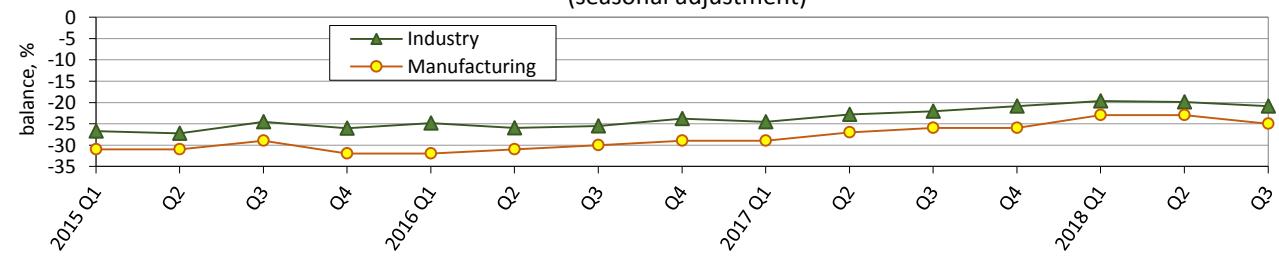
in the past 3 months



Assessment of current export order-books (export demand)

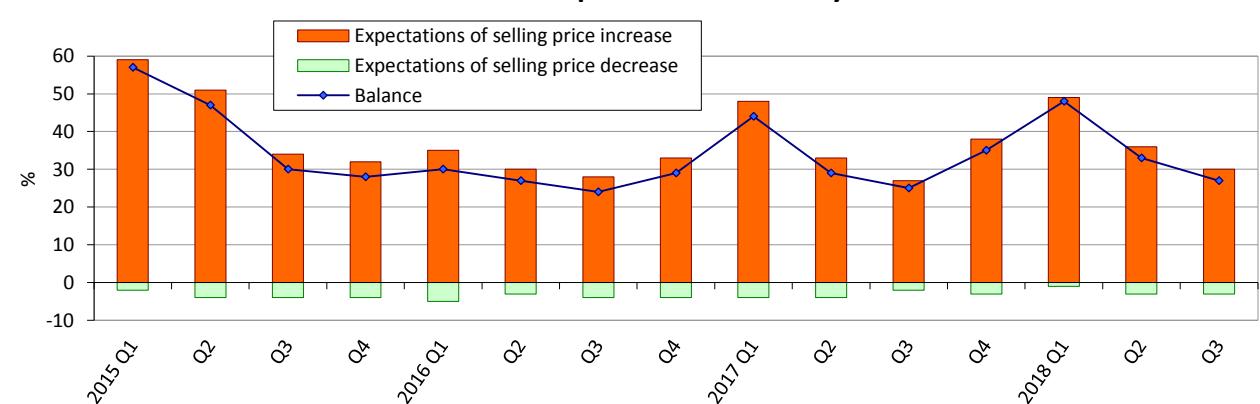
on the industrial production

(seasonal adjustment)

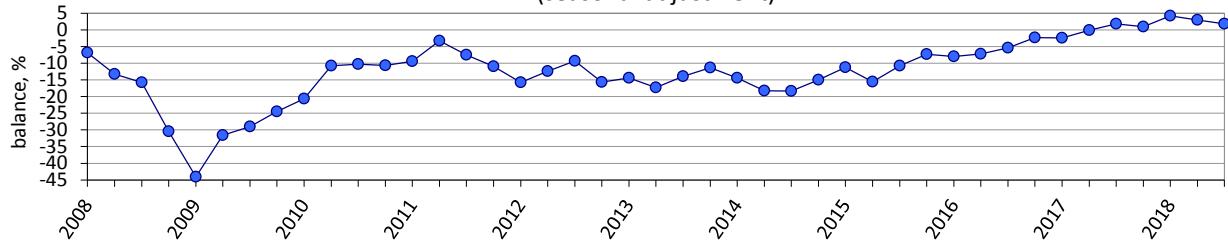


Expected changes in selling prices

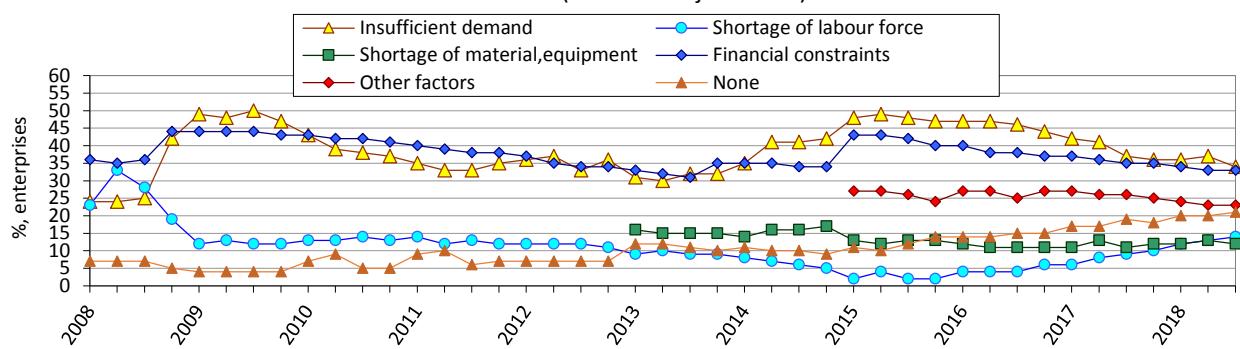
for the products of industry



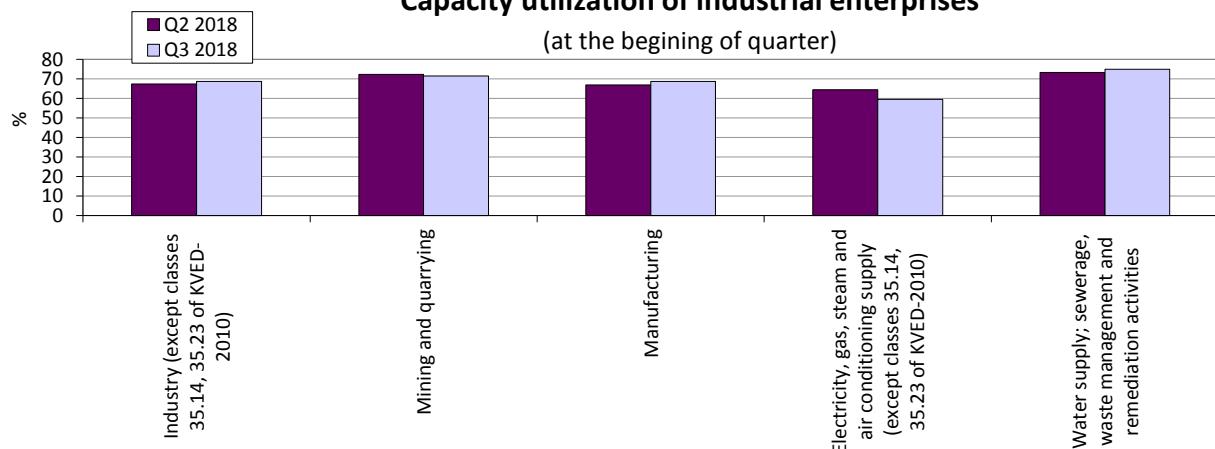
Expected changes in employment at industrial enterprises (seasonal adjustment)



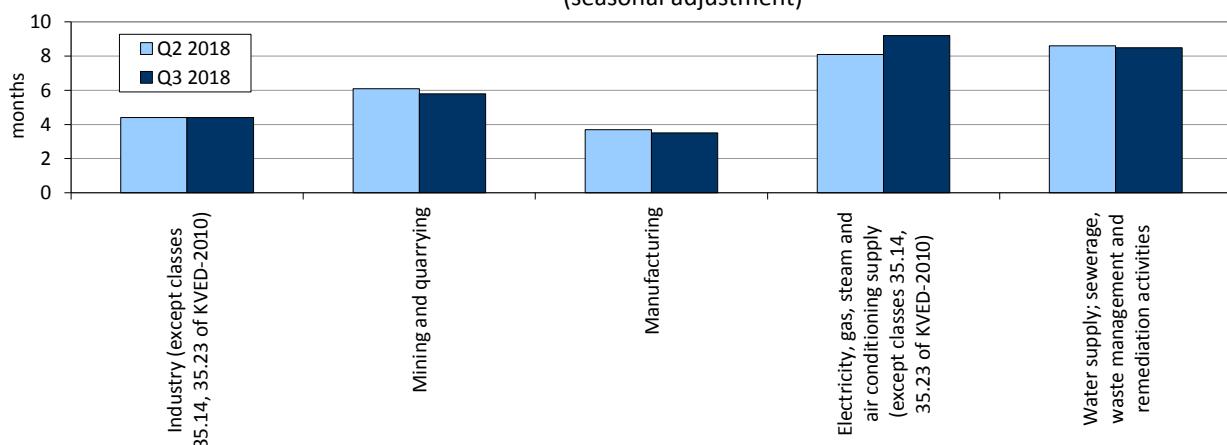
Factors limitings production (seasonal adjustment)



Capacity utilization of industrial enterprises (at the beginning of quarter)



Availability of orders to industrial enterprises (seasonal adjustment)



**Results of the survey of industry enterprises
in July 2018**

(per cent of the total number of surveyed enterprises)

Industry (sections B-E except classes 35.14, 35.23 of KVED-2010)	Results of the survey of 1535 enterprises						<i>change of balance over II quarter 2018, pp</i>
	How did change in April-June 2018:	increased	remain unchanged	decreased	no response	balance	
production	35	40	25	0	10	15	
total order-books (demand)	29	48	23	0	6	15	
How do you assess your current overall order-books (demand)	more than sufficient (above normal)	sufficient (normal for the season)	not sufficient (below normal)	no response	balance		<i>change of balance over II quarter 2018, pp</i>
	1	65	33	1	-32	0	
How do you assess your current export order-books (export demand)	more than sufficient (above normal)	sufficient (normal for the season)	not sufficient (below normal)	no export	balance		<i>change of balance over II quarter 2018, pp</i>
	0	29	21	50	-21	-2	
How do you assess your current stocks of finished products	too large (above normal)	adequate (normal for the season)	too small (below normal)	no stocks of finished goods	balance		<i>change of balance over II quarter 2018, pp</i>
	3	62	8	27	-5	1	
How do you expect to change over July-September 2018:	increase	remain unchanged	decrease	no response	balance		<i>change of balance over II quarter 2018, pp</i>
	31	56	13	0	18	-6	
production	30	67	3	0	27	-6	
selling prices for the products	14	75	11	0	3	-1	
How do you expect to change export orders (export demand) over July-September 2018	increase	remain unchanged	decrease	no export	balance		<i>change of balance over II quarter 2018, pp</i>
	9	35	6	50	3	-6	
How do you assess your current production capacity, considering your current order books and the expected change in demand over July-September 2018	more than sufficient	sufficient	not sufficient	no response	balance		<i>change of balance over II quarter 2018, pp</i>
	12	78	9	1	3	-2	

Industry (sections B-E except classes 35.14, 35.23 of KVED-2010)	How did change competitive position on the domestic market in April-June 2018	improved	remained unchanged	deterio- rated	no response	balance	<i>change of balance over II quarter 2018, pp</i>
		5	86	7	2	-2	1
How did change competitive position on foreign markets in April-June 2018: inside the EU outside the EU	improved	remained unchanged	deterio- rated	no export	balance	<i>change of balance over II quarter 2018, pp</i>	
	3	38	4	55	-1	-1	
	3	39	4	54	-1	-1	

Mining and quarrying (section B of KVED-2010)	<i>Results of the survey of 88 enterprises</i>						
	How did change in April-June 2018:	increased	remain unchanged	decreased	no response	balance	<i>change of balance over II quarter 2018, pp</i>
	production	35	43	21	1	14	12
	total order-books (demand)	26	65	9	0	17	15
	How do you assess your current overall order-books (demand)	more than sufficient (above normal)	sufficient (normal for the season)	not sufficient (below normal)	no response	balance	<i>change of balance over II quarter 2018, pp</i>
		2	72	25	1	-23	6
	How do you assess your current export order-books (export demand)	more than sufficient (above normal)	sufficient (normal for the season)	not sufficient (below normal)	no export	balance	<i>change of balance over II quarter 2018, pp</i>
		1	25	9	65	-8	0
	How do you assess your current stocks of finished products	too large (above normal)	adequate (normal for the season)	too small (below normal)	no stocks of finished goods	balance	<i>change of balance over II quarter 2018, pp</i>
		3	64	5	28	-2	1
	How do you expect to change over July-September 2018:	increase	remain unchanged	decrease	no response	balance	<i>change of balance over II quarter 2018, pp</i>
	production	28	66	5	1	23	-8
	selling prices for the products	23	72	5	0	18	-1
	employment	8	84	7	1	1	-1
	How do you expect to change export orders (export demand) over July-September 2018	increase	remain unchanged	decrease	no export	balance	<i>change of balance over II quarter 2018, pp</i>
		2	31	3	64	-1	-7

Mining and quarrying (section B of KVED-2010)	How do you assess your current production capacity, considering your current order books and the expected change in demand over July-September 2018	more than sufficient	sufficient	not sufficient	no response	balance	<i>change of balance over II quarter 2018, pp</i>
		3	78	17	2	-14	-4
	How did change competitive position on the domestic market in April-June 2018	improved	remained unchanged	deteriorated	no response	balance	<i>change of balance over II quarter 2018, pp</i>
	How did change competitive position on foreign markets in April-June 2018:	improved	remained unchanged	deteriorated	no export	balance	<i>change of balance over II quarter 2018, pp</i>
	inside the EU	0	31	2	67	-2	-1
	outside the EU	0	33	1	66	-1	-1

Manufacturing (section C of KVED-2010)	<i>Results of the survey of 1225 enterprises</i>						
	How did change in April-June 2018:	increased	remain unchanged	decreased	no response	balance	<i>change of balance over II quarter 2018, pp</i>
	production	38	39	23	0	15	24
	total order-books (demand)	32	45	23	0	9	22
	How do you assess your current overall order-books (demand)	more than sufficient (above normal)	sufficient (normal for the season)	not sufficient (below normal)	no response	balance	<i>change of balance over II quarter 2018, pp</i>
	How do you assess your current export order-books (export demand)	more than sufficient (above normal)	sufficient (normal for the season)	not sufficient (below normal)	no export	balance	<i>change of balance over II quarter 2018, pp</i>
	1	63	35	1	-34	1	
	How do you assess your current stocks of finished products	more than sufficient (above normal)	sufficient (normal for the season)	not sufficient (below normal)	no export	balance	<i>change of balance over II quarter 2018, pp</i>
		too large (above normal)	adequate (normal for the season)	too small (below normal)	no stocks of finished goods	balance	<i>change of balance over II quarter 2018, pp</i>
	3	69	9	19	-6	1	
	How do you expect to change over July-September 2018:	increase	remain unchanged	decrease	no response	balance	<i>change of balance over II quarter 2018, pp</i>
	production	33	54	12	1	21	-10
	selling prices for the products	30	67	3	0	27	-6
	employment	16	73	11	0	5	-3

Continued

Manufacturing (section C of KVED-2010)	How do you expect to change export orders (export demand) over July-September 2018	increase	remain unchanged	decrease	no export	balance	<i>change of balance over II quarter 2018, pp</i>
		12	41	8	39	4	-7
	How do you assess your current production capacity, considering your current order books and the expected change in demand over July-September 2018	more than sufficient	sufficient	not sufficient	no response	balance	<i>change of balance over II quarter 2018, pp</i>
		13	78	8	1	5	-2
	How did change competitive position on the domestic market in April-June 2018	improved	remained unchanged	deterio- rated	no response	balance	<i>change of balance over II quarter 2018, pp</i>
		6	85	8	1	-2	0
	How did change competitive position on foreign markets in April-June 2018:	improved	remained unchanged	deterio- rated	no export	balance	<i>change of balance over II quarter 2018, pp</i>
	inside the EU	4	45	5	46	-1	-1
	outside the EU	3	46	5	46	-2	-1

Electricity, gas, steam and air conditioning supply (section D, except classes 35.14, 35.23 of KVED- 2010)	<i>Results of the survey of 119 enterprises</i>						
	How did change in April-June 2018:	increased	remain unchanged	decreased	no response	balance	<i>change of balance over II quarter 2018, pp</i>
	production	9	31	58	2	-49	-86
	total order-books (demand)	7	46	45	2	-38	-58
	How do you assess your current overall order-books (demand)	more than sufficient (above normal)	sufficient (normal for the season)	not sufficient (below normal)	no response	balance	<i>change of balance over II quarter 2018, pp</i>
		1	70	29	0	-28	-5
	How do you assess your current export order-books (export demand)	more than sufficient (above normal)	sufficient (normal for the season)	not sufficient (below normal)	no export	balance	<i>change of balance over II quarter 2018, pp</i>
		0	1	1	98	-1	-1
	How do you assess your current stocks of finished products	too large (above normal)	adequate (normal for the season)	too small (below normal)	no stocks of finished goods	balance	<i>change of balance over II quarter 2018, pp</i>
		1	13	1	85	0	0

<i>Electricity, gas, steam and air conditioning supply (section D, except classes 35.14, 35.23 of KVED-2010)</i>	How do you expect to change over July-September 2018:	increase	remain unchanged	decrease	no response	balance	<i>change of balance over II quarter 2018, pp</i>	
	production	20	50	28	2	-8	45	
	selling prices for the products	35	60	4	1	31	-4	
	employment	3	75	21	1	-18	26	
	How do you expect to change export orders (export demand) over July-September 2018	increase	remain unchanged	decrease	no export	balance	<i>change of balance over II quarter 2018, pp</i>	
		1	0	0	99	1	2	
	How do you assess your current production capacity, considering your current order books and the expected change in demand over July-September 2018	more than sufficient	sufficient	not sufficient	no response	balance	<i>change of balance over II quarter 2018, pp</i>	
		13	76	8	3	5	-5	
	How did change competitive position on the domestic market in April-June 2018	improved	remained unchanged	deteriorated	no response	balance	<i>change of balance over II quarter 2018, pp</i>	
		0	92	3	5	-3	4	
	How did change competitive position on foreign markets in April-June 2018:	improved	remained unchanged	deteriorated	no export	balance	<i>change of balance over II quarter 2018, pp</i>	
		inside the EU	0	1	0	99	0	-1
		outside the EU	0	1	0	99	0	0

<i>Water supply, sewerage, waste management and remediation activities (section E of KVED-2010)</i>	<i>Results of the survey of 103 enterprises</i>						
	How did change in April-June 2018:	increased	remain unchanged	decreased	no response	balance	<i>change of balance over II quarter 2018, pp</i>
	production	28	58	13	1	15	23
	total order-books (demand)	19	68	12	1	7	19
	How do you assess your current overall order-books (demand)	more than sufficient (above normal)	sufficient (normal for the season)	not sufficient (below normal)	no response	balance	<i>change of balance over II quarter 2018, pp</i>
		0	79	20	1	-20	-2
	How do you assess your current export order-books (export demand)	more than sufficient (above normal)	sufficient (normal for the season)	not sufficient (below normal)	no export	balance	<i>change of balance over II quarter 2018, pp</i>
		0	6	1	93	-1	1

Continued

<p>Water supply, sewage, waste management and remediation activities (section E of KVED-2010)</p>	<p>How do you assess your current stocks of finished products</p>	too large (above normal)	adequate (normal for the season)	too small (below normal)	no stocks of finished goods	balance	<i>change of balance over II quarter 2018, pp</i>
		1	35	2	62	-1	0
	<p>How do you expect to change over July-September 2018:</p> <p>production</p> <p>selling prices for the products</p> <p>employment</p>	increase	remain unchanged	decrease	no response	balance	<i>change of balance over II quarter 2018, pp</i>
		16	77	7	0	9	-15
		33	63	4	0	29	-4
		10	85	5	0	5	-5
	<p>How do you expect to change export orders (export demand) over July-September 2018</p>	increase	remain unchanged	decrease	no export	balance	<i>change of balance over II quarter 2018, pp</i>
		0	3	1	96	-1	-1
	<p>How do you assess your current production capacity, considering your current order books and the expected change in demand over July-September 2018</p>	more than sufficient	sufficient	not sufficient	no response	balance	<i>change of balance over II quarter 2018, pp</i>
		7	82	11	0	-4	-4
	<p>How did change competitive position on the domestic market in April-June 2018</p>	improved	remained unchanged	deterio- rated	no response	balance	<i>change of balance over II quarter 2018, pp</i>
		1	94	2	3	-1	1
	<p>How did change competitive position on foreign markets in April-June 2018:</p> <p>inside the EU</p> <p>outside the EU</p>	improved	remained unchanged	deterio- rated	no export	balance	<i>change of balance over II quarter 2018, pp</i>
		0	7	1	92	-1	-1
		0	6	0	94	0	0