



Social and Economic Development of Ukraine

January–March 2019

(excluding the temporarily occupied territory of the Autonomous Republic of Crimea and the city of Sevastopol; for 2014–2019, excluding a part of temporarily occupied territories in the Donetsk and Luhansk regions)



State Statistics Service of Ukraine



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3, Shota Rustaveli St, 01601 Kyiv, Ukraine
Tel.: (044) 284-31-28, Fax: (044) 235-37-39
E-mail: office@ukrstat.gov.ua
Website: www.ukrstat.gov.ua

Responsible for publishing: O. Vyshnevskia

The publication provides main indicators of social and economic development of Ukraine excluding the temporarily occupied territory of the Autonomous Republic of Crimea and the city of Sevastopol. Information for 2014–2019 excludes a part of temporarily occupied territories in the Donetsk and Luhansk regions.

EXPLANATION OF SYMBOLS

Dash (–)	– no events
Ellipsis (...)	– data are not available
Zero (0; 0,0)	– events took place but in dimensions smaller than those used in the table
Symbol (x)	– not applicable
"of which", "including"	– not all components of the total sum are given

Note. There are cases when the sum of the components may not equal the total due to rounding.



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Basic macroeconomic indicators January–March 2019

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To the
corresponding
period of the
previous year

Real GDP (2018)	↑	3,3%
Industrial production	↓	0,9%
Agricultural production	↑	3,4%
Capital investment (January–December 2018)	↑	16,4%
Exports of goods and services (2018)	↑	8,6%
Imports of goods and services (2018)	↑	14,3%
Retail trade turnover	↑	7,4%
Real disposable income (2018)	↑	9,9%
Real wage	↑	10,9%

March to
December of
the previous
year

Consumer price	↑	2,4%
Industrial producer price	↑	1,0%



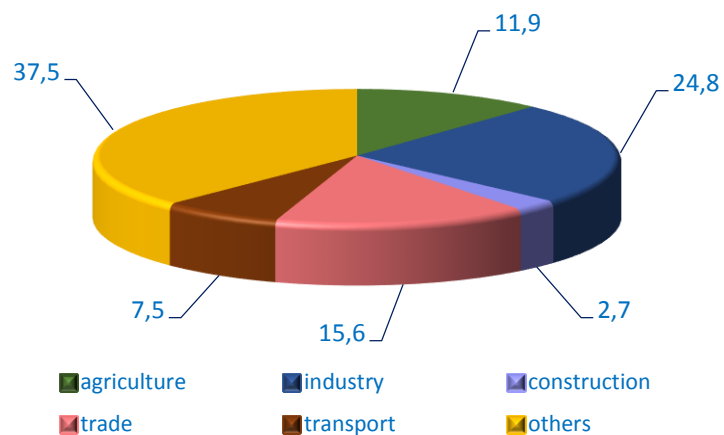
Gross domestic product (GDP)

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GDP

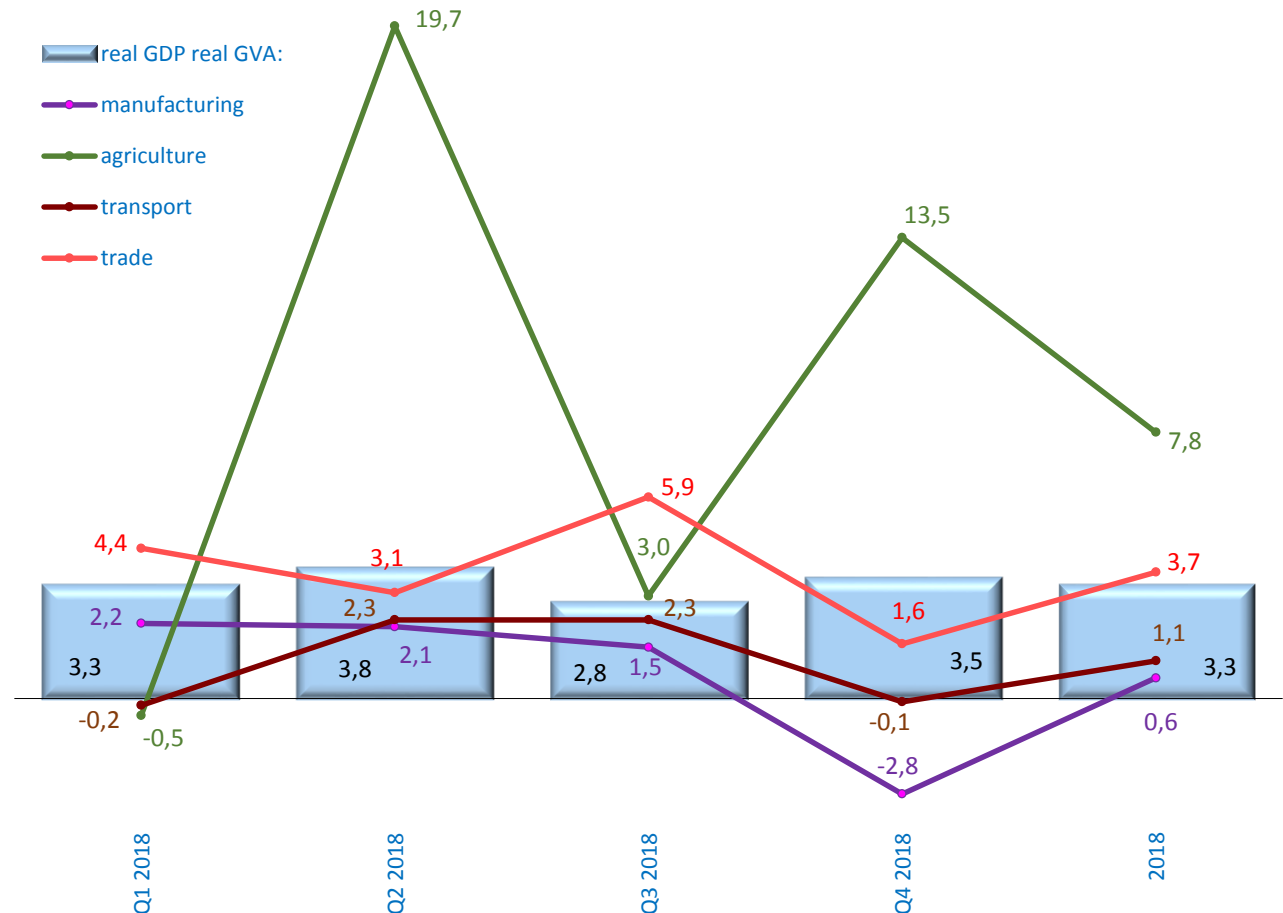
	Bln. UAH	At constant prices of 2010, of the previous year, %	
		volume change	deflator change
2010	1079,3	4,1	13,7
2011	1300,0	5,5	14,2
2012	1404,7	0,2	7,8
2013	1465,2	0,0	4,3
2014	1586,9	-6,6	15,9
2015	1988,5	-9,8	38,9
2016	2385,4	2,4	17,1
2017	2983,9	2,5	22,1
2018	3558,7	3,3	15,4

Gross value added structure for 2018, %



Nominal GDP for 2018 amounts UAH 3558,7 bln.

Increase, decrease (-), %
(over the relevant period of the previous year, at constant prices of 2010)





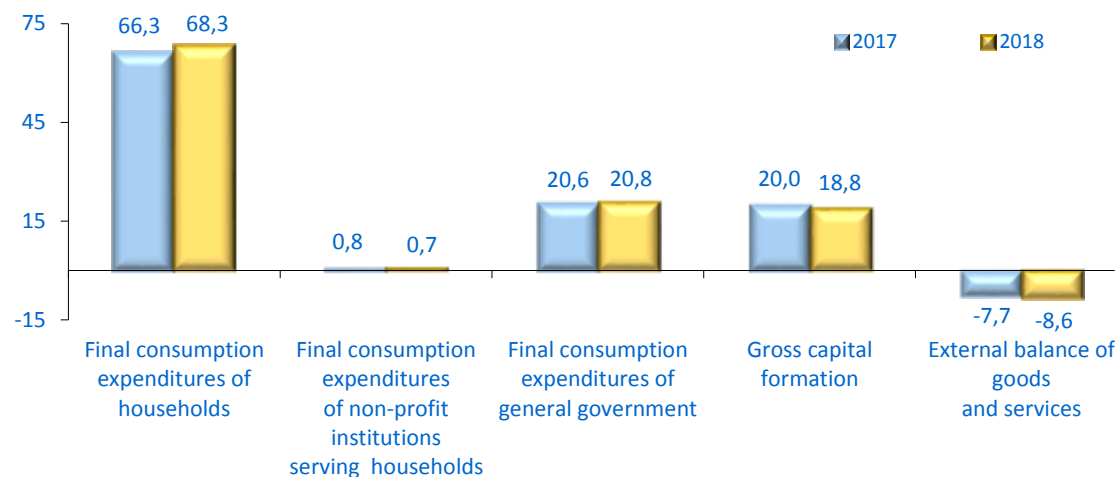
Gross domestic product (GDP)

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GDP by final use categories, 2018

	At current prices, mln. UAH	At constant prices of 2010, % of the previous year	
		volume change	deflator change
GDP	3558706	3,3	15,4
Final consumption expenditures	3196756	6,8	14,4
of households	2431014	8,9	12,9
of non-profit institutions serving households	26826	-2,7	15,5
of general government	738916	0,3	19,4
Gross capital formation	667953	-0,3	12,6
gross fixed capital formation	610875	14,3	13,7
changes in inventories	56284	x	2,1
acquisitions less disposals of valuables	794	x	6,1
External balance of goods and services	-306003	x	x
exports of goods and services	1608890	-1,6	14,1
imports of goods and services (-)	1914893	3,2	11,7

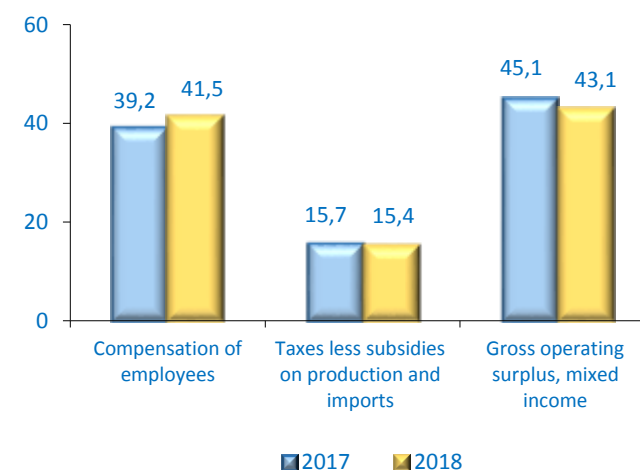
GDP by final use categories, %



GDP by income categories, 2018

	Mln. UAH	% of total
GDP	3558706	100,0
Compensation of employees	1476995	41,5
Taxes less subsidies on production and imports	548535	15,4
Gross operating surplus, mixed income	1533176	43,1

GDP by income categories, %





Gross domestic product (GDP)

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GDP by final use categories, mln. UAH

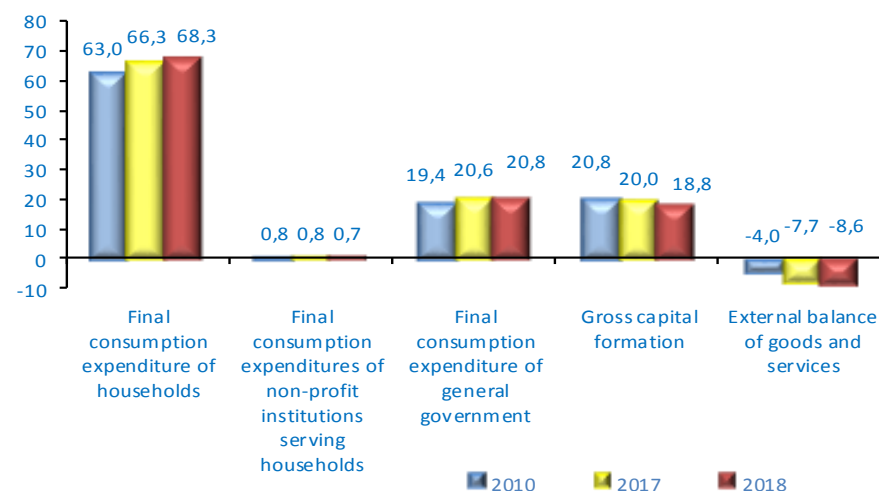
	2010	2017	2018
Gross domestic product	1079346	2983882	3558706
Final consumption expenditure	897583	2618126	3196756
of households	680164	1977640	2431014
of non-profit institutions serving households	8155	23865	26826
of general government	209264	616621	738916
Gross capital formation	225296	595194	667953
gross fixed capital formation	183867	470327	610875
changes in inventories	41068	124730	56284
acquisitions less disposals of valuables	361	137	794
External balance of goods and services	-43533	-229438	-306003
exports of goods and services	507869	1432690	1608890
imports of goods and services (-)	551402	1662128	1914893

GDP by income categories, mln. UAH

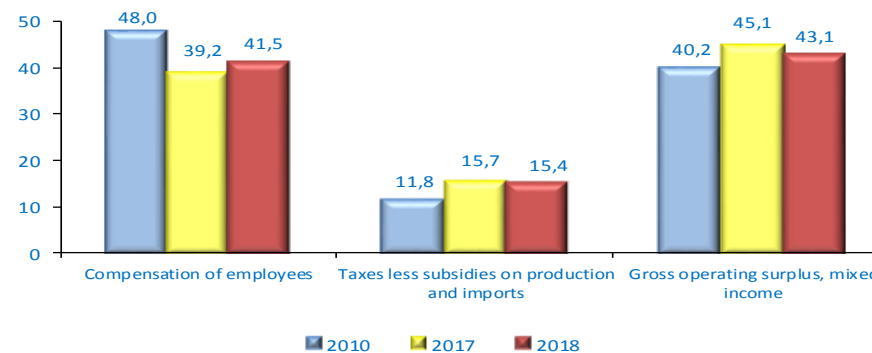
	2010	2017	2018
Compensation of employees	518184	1170747	1476995
Taxes less subsidies on production and imports	127525	467272	548535
Gross operating surplus, mixed income	433637	1345863	1533176
Total	1079346	2983882	3558706

In 2018, GDP amounted UAH 3558,7 bln.

GDP by final use categories, %



GDP by income categories, %

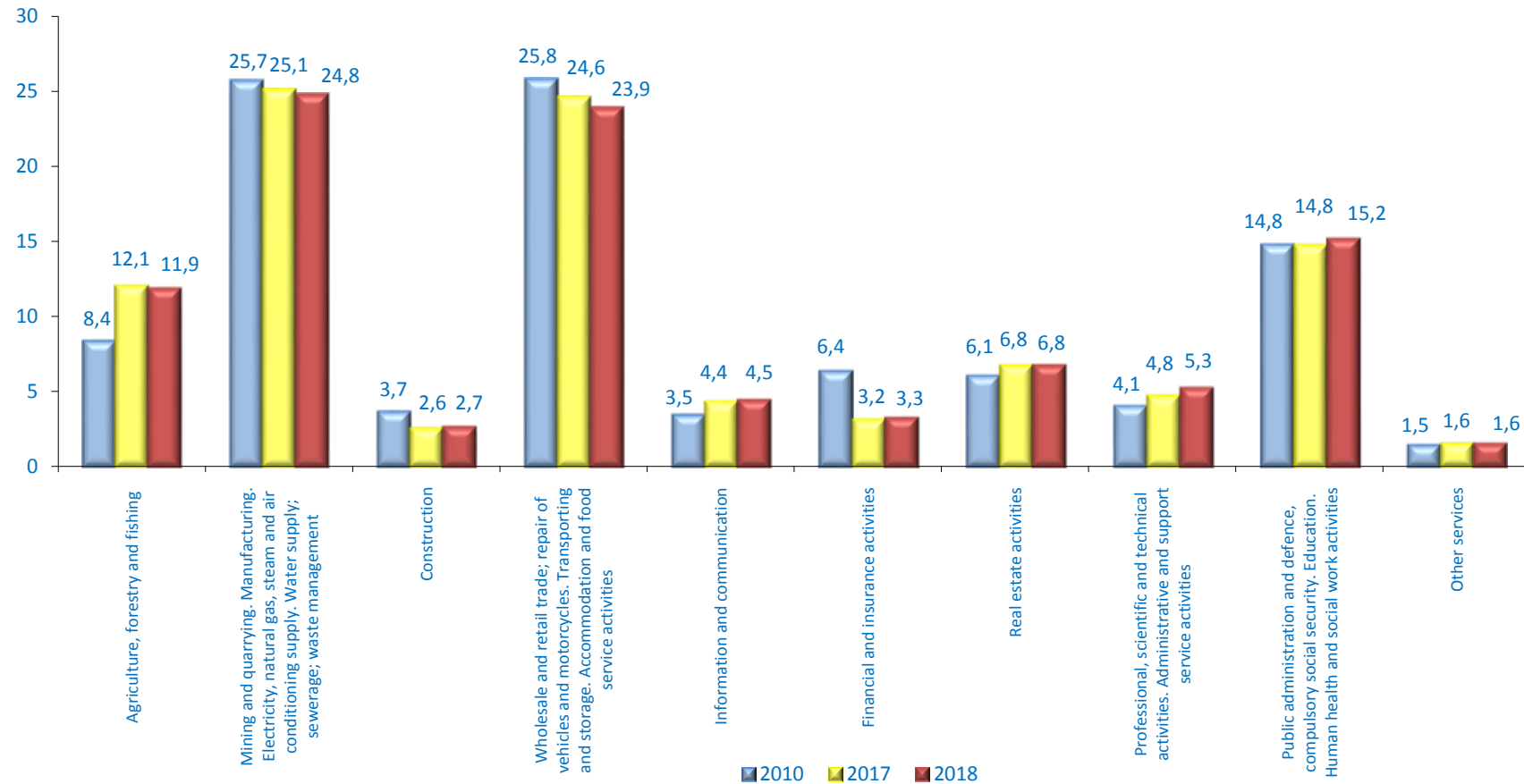




Gross domestic product (GDP)

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Gross value added structure by type of economic activity, %





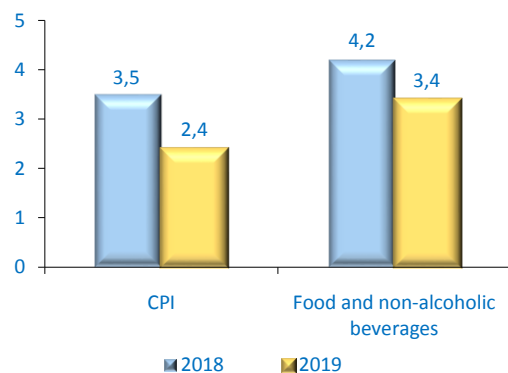
Consumer price and producer price

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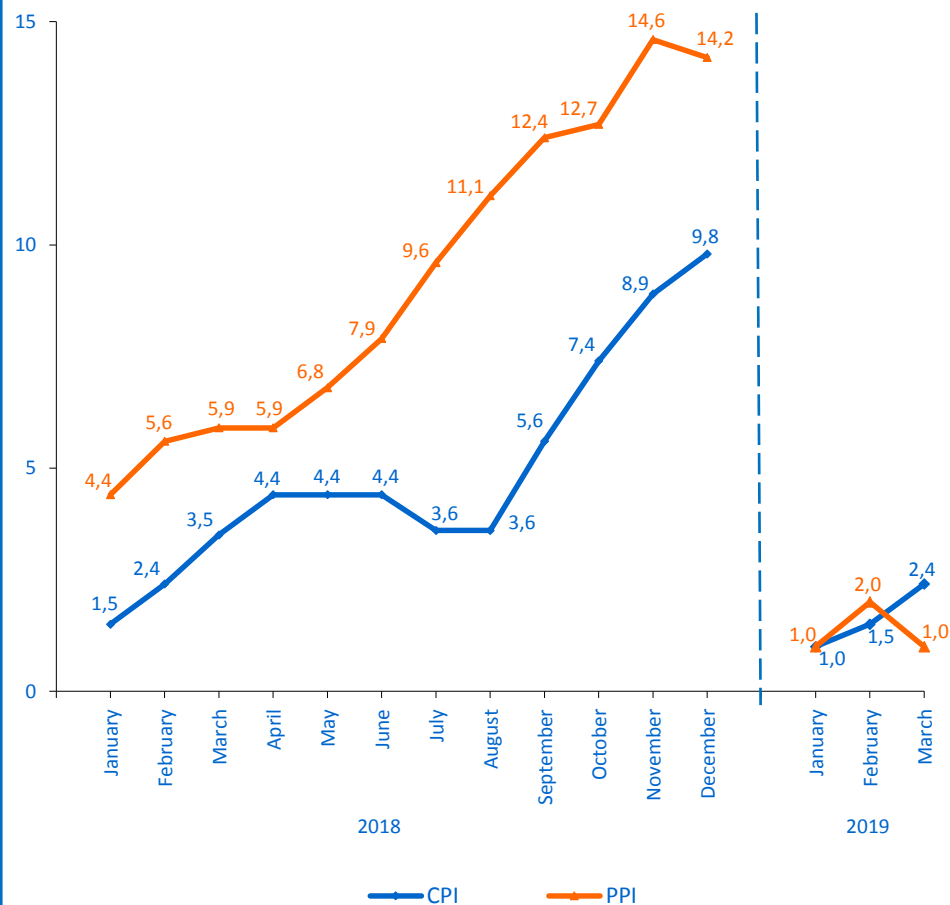
CPI changes, %
(December over December
of the previous year)

2014	24,9
2015	43,3
2016	12,4
2017	13,7
2018	9,8

CPI changes, %
(March over December of the previous year)



CPI and PPI changes, %
(over December of the previous year)



PPI changes, %
(December over December
of the previous year)

2014	31,8
2015	25,4
2016	35,7
2017	16,5
2018	14,2

**PPI changes by type
of industrial activity, %**
(March over December of the previous year)





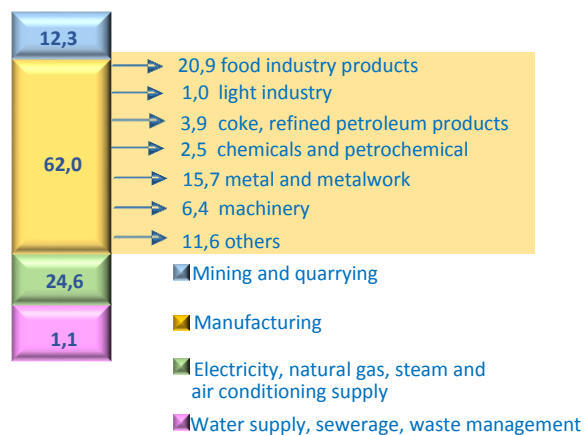
Industrial production

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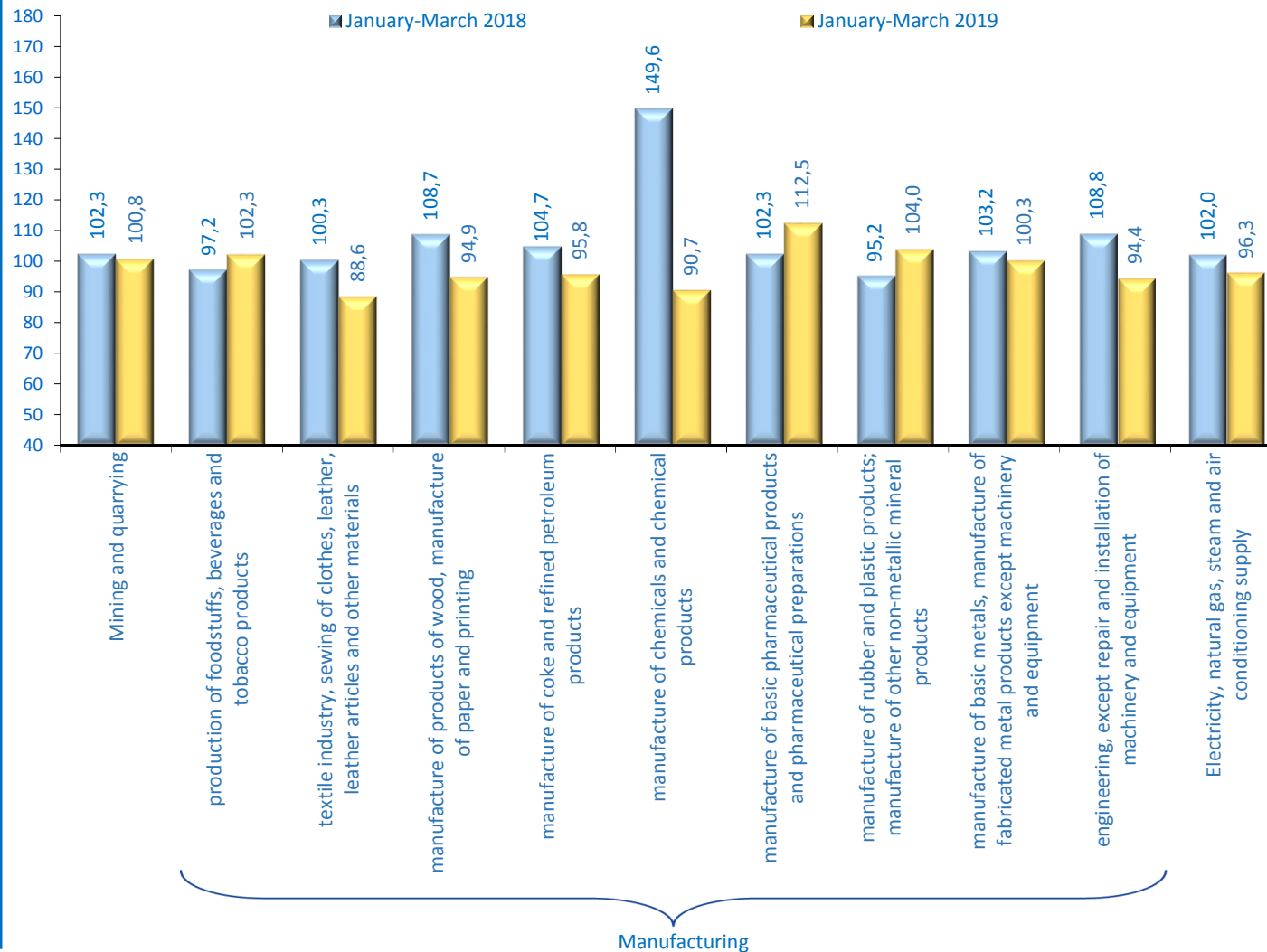
Index of industrial production, %

	March 2019 to		January– March 2019 to January– March 2018
	February 2019	March 2018	
Industry	112,0	102,1	99,1
Mining and quarrying	108,4	101,8	100,8
Manufacturing	115,3	105,0	99,2
Electricity, natural gas, steam and air conditioning supply	104,9	91,9	96,3

Structure of industrial products sold in 2017, %



Index of industrial production by type of activity, %
(to the corresponding period of the previous year)



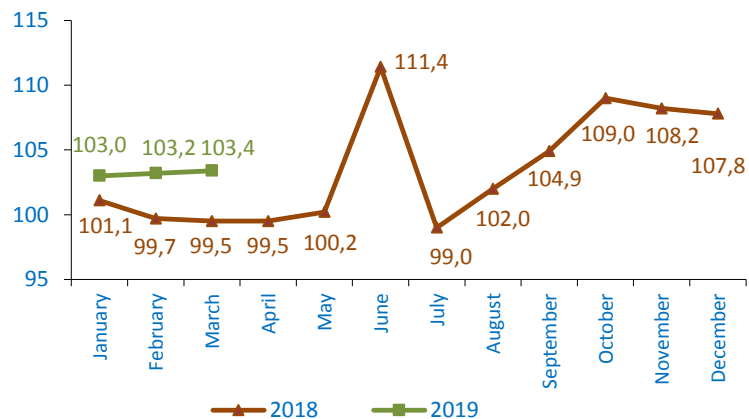


Indices of agricultural production, %

	To the previous year	1990=100
2010	98,6	69,1
2011	120,2	83,0
2012	96,1	79,8
2013	113,6	90,7
2014	102,2	92,6
2015	95,2	88,2
2016	106,3	93,8
2017	97,8	91,8
2018 (preliminary data)	107,8	98,9
2019 January–March	103,4	x

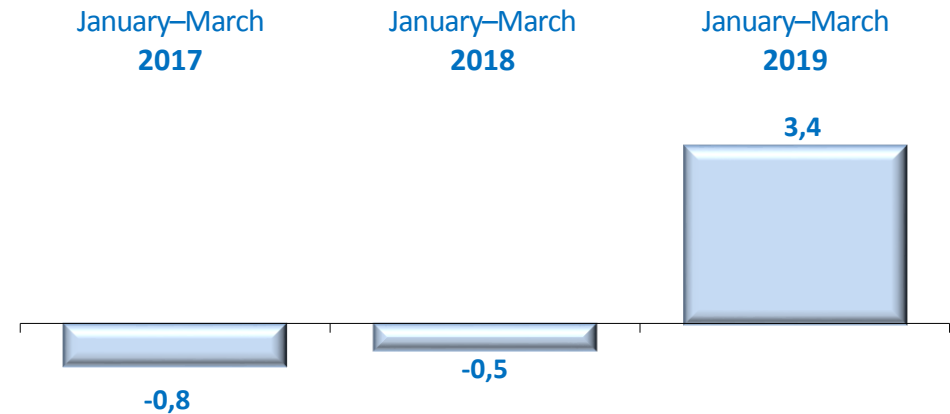
Indices of agricultural production, %

(to the corresponding period of the previous year, cumulative total)



Agricultural output at current prices for January–March 2019 was UAH 52,4 bln. (January–March 2018 – UAH 49,6 bln.).

Increase, decrease (–) in agricultural production, %
(to the corresponding period of the previous year)



By types of agricultural holdings

Agricultural enterprises	-0,8	1,7	7,7
Households	-0,9	-2,9	-1,5

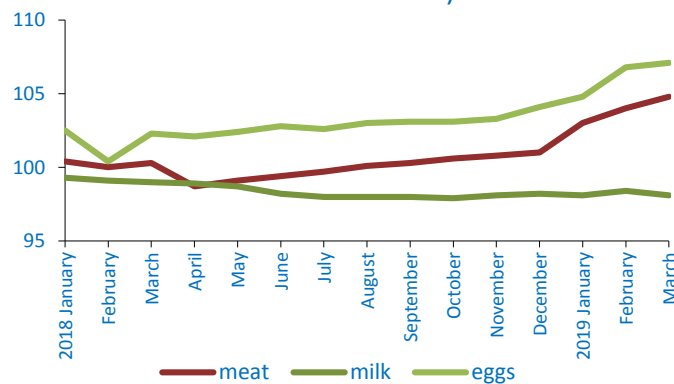


Production of animal products

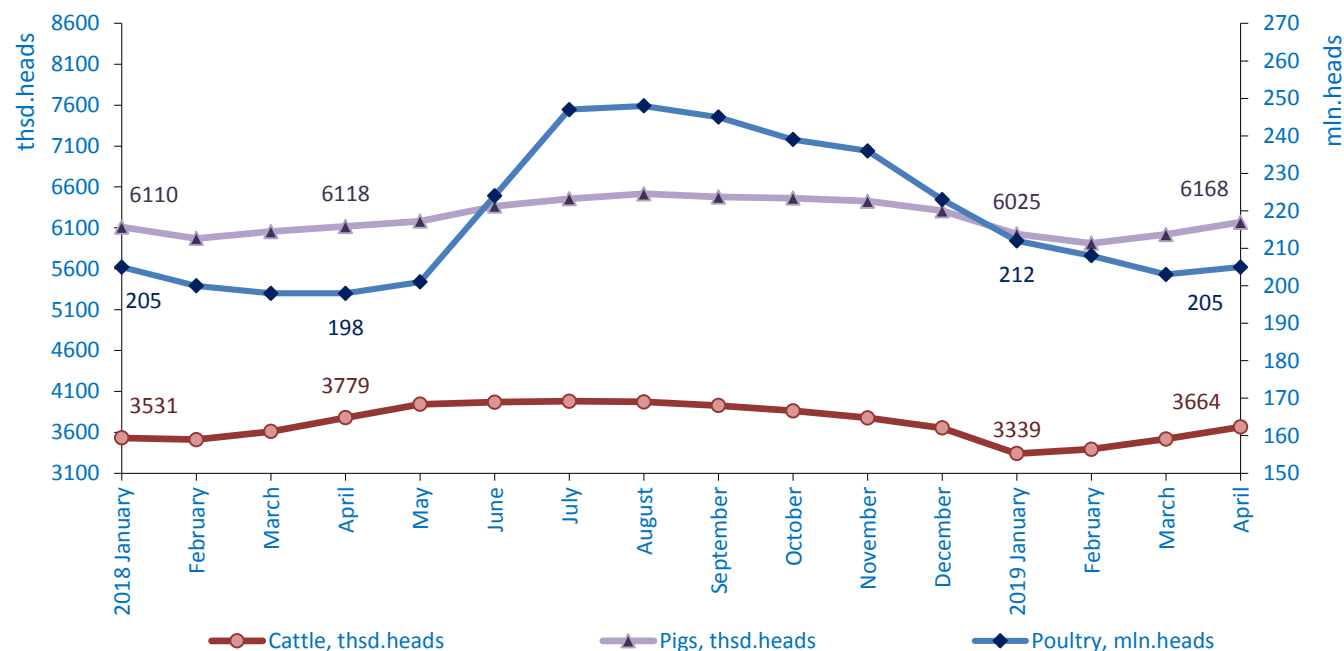
	Meat (live weight), mln.t	Milk, mln.t	Eggs, bln.pcs
2010	2,7	10,9	16,2
2011	2,8	10,8	17,9
2012	2,9	11,1	18,4
2013	3,2	11,2	19,1
2014	3,3	11,1	19,6
2015	3,3	10,6	16,8
2016	3,3	10,4	15,1
2017	3,3	10,3	15,5
2018 (January–December)	3,3	10,1	16,1
2019 January–March	0,8	1,9	3,8

Growth rate of animal products production, %

(to the corresponding period of the previous year, cumulative total)



Number of agricultural animals (at the beginning of the month)



Increase, decrease (–) in animal products production, % (to the corresponding period of the previous year)

	January–March		
	2017	2018	2019
Meat (live weight)	0,0	–0,3	4,8
Milk	–0,5	–1,0	–1,9
Eggs	0,9	2,3	7,1



Production of crops agricultural, mln.t

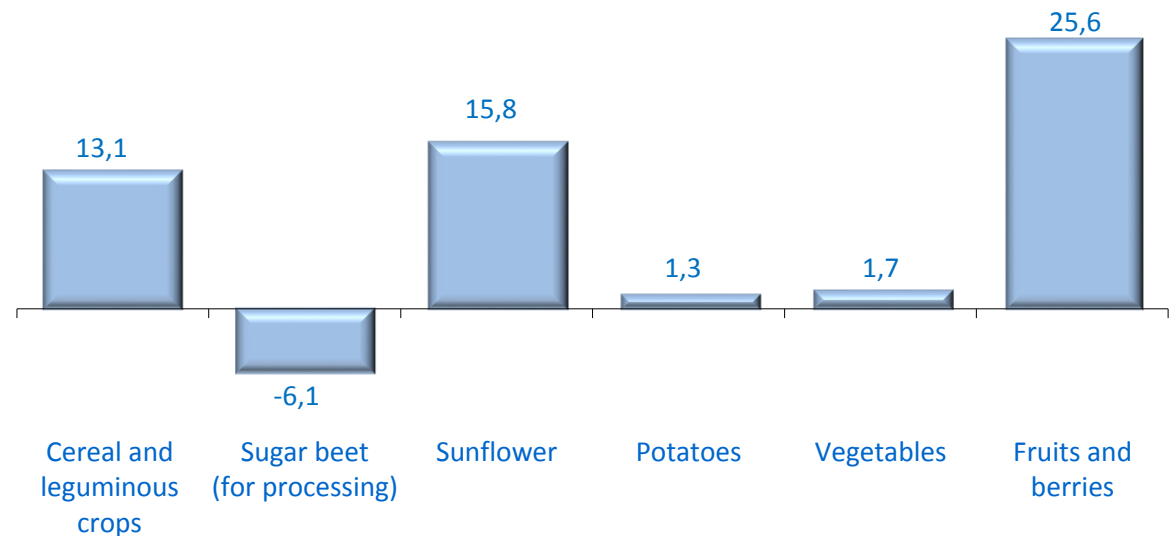
	2016	2017	2018
Cereal and leguminous crops ¹	66,1	61,9	70,1
Sugar beet (for processing)	14,0	14,9	14,0
Sunflower ¹	13,6	12,2	14,2
Potatoes	21,8	22,2	22,5
Vegetables	9,4	9,3	9,4
Fruits and berries	2,0	2,0	2,6

Yields, centners per hectare

	2016	2017	2018
Cereal and leguminous crops ¹	46,1	42,5	47,4
Sugar beet (for processing)	481,5	474,9	508,5
Sunflower ¹	22,4	20,2	23,0
Potatoes	165,8	167,8	170,5
Vegetables	210,5	207,9	214,3
Fruits and berries	101,9	103,1	128,4

¹ Weight after processing.

Increase, decrease (–) of agricultural crops production in 2018, % (to the previous year)



Increase, decrease (–) of yields to the previous year, %

Harvested area, thsd.ha

11,5	7,1	13,9	1,6	3,1	24,5
14794,1	274,7	6166,5	1319,9	440,3	200,0



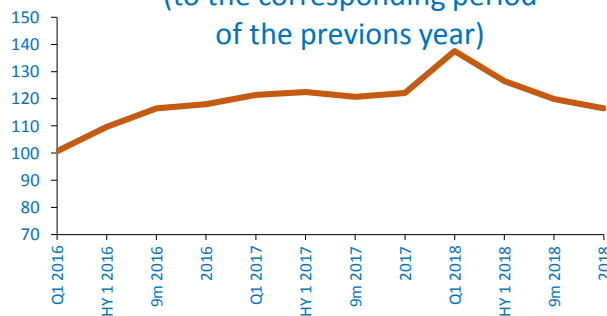
Capital investment

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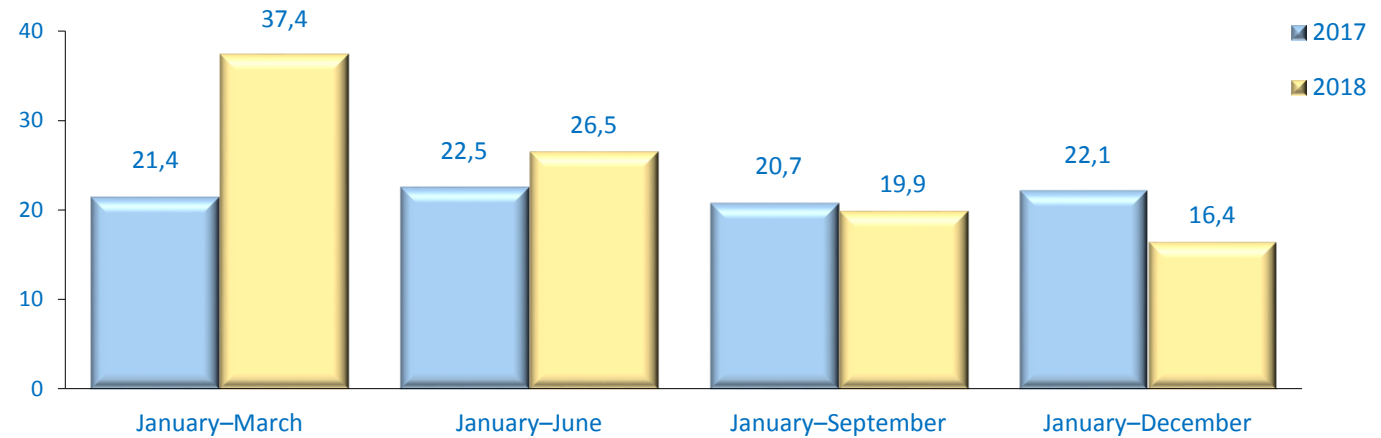
Capital investment

	Mln. UAH	To the corresponding period a year earlier, %
2016		
January–March	51591,7	100,7
January–June	119842,8	109,6
January–September	204450,1	116,4
January–December	326163,7	118,0
2017		
January–March	64754,4	121,4
January–June	155085,1	122,5
January–September	259545,0	120,7
January–December	412812,7	122,1
2018		
January–March	88955,1	137,4
January–June	206893,6	126,5
January–September	337045,6	119,9
January–December	526341,8	116,4

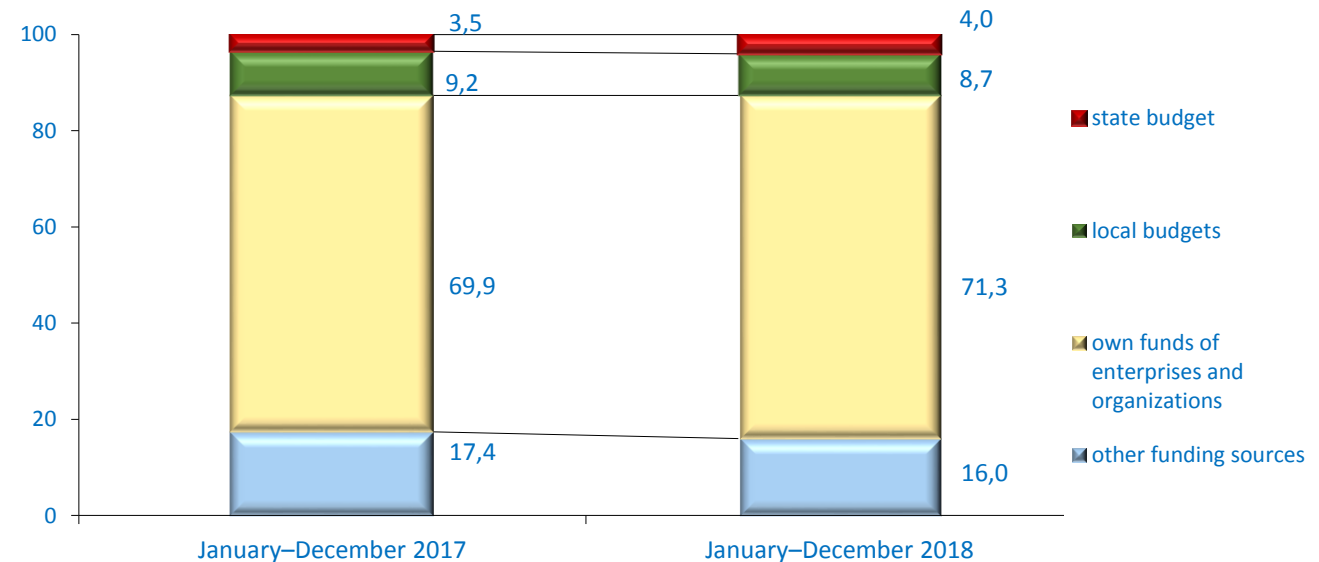
Capital investment, % (to the corresponding period of the previous year)



Increase, decrease (–) of the capital investment, % (to the corresponding period of the previous year)



Structure of the capital investment by financing source, % (of total)





Direct investment (equity capital) in Ukraine

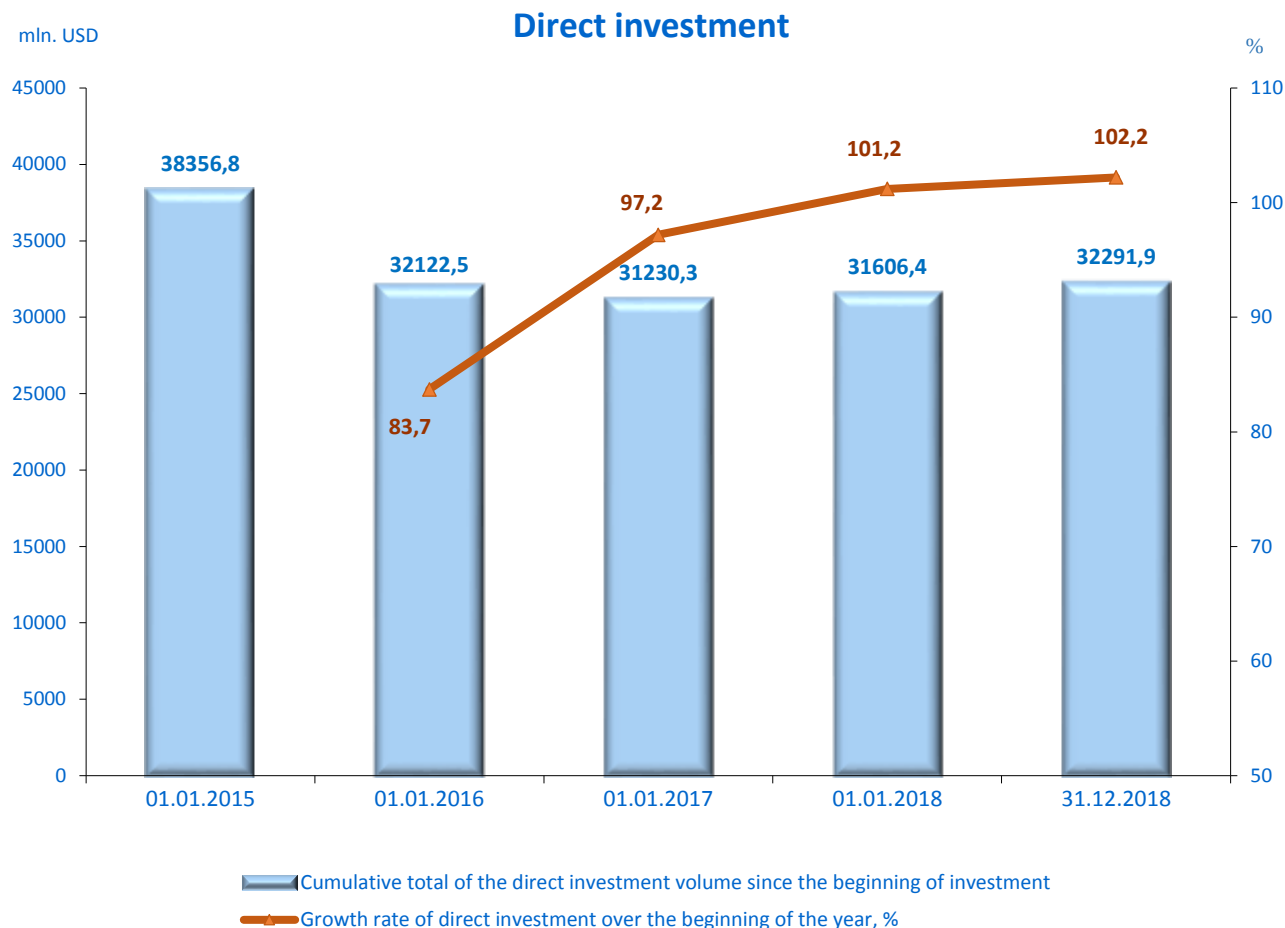
14

Direct investment increase, decrease (–),
mln. USD

2015	–6234,3
2016	–892,2
2017	376,1
2018	685,5

The main investing countries as
of 31 December 2018:

Cyprus – USD 8879,5 mln. (27,5%),
Netherlands – USD 7060,9 mln. (21,9%),
United Kingdom – USD 1955,9 mln. (6,1%),
Germany – USD 1668,2 mln. (5,2%).





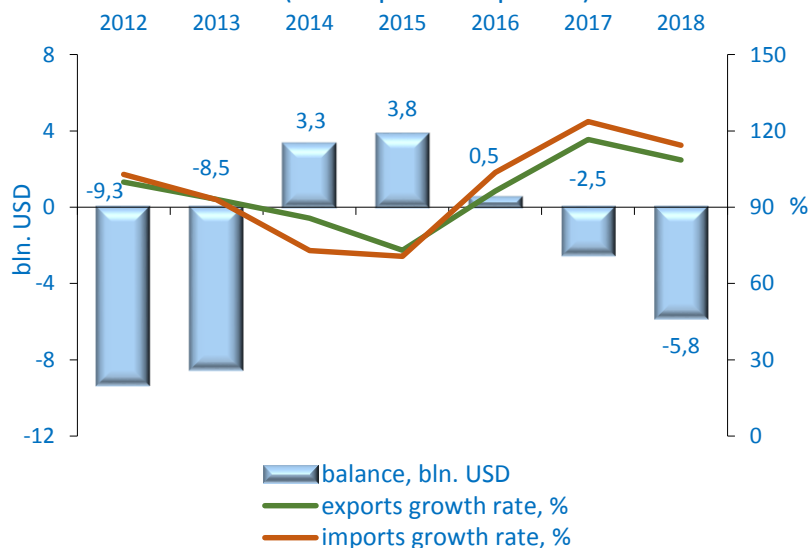
Foreign trade

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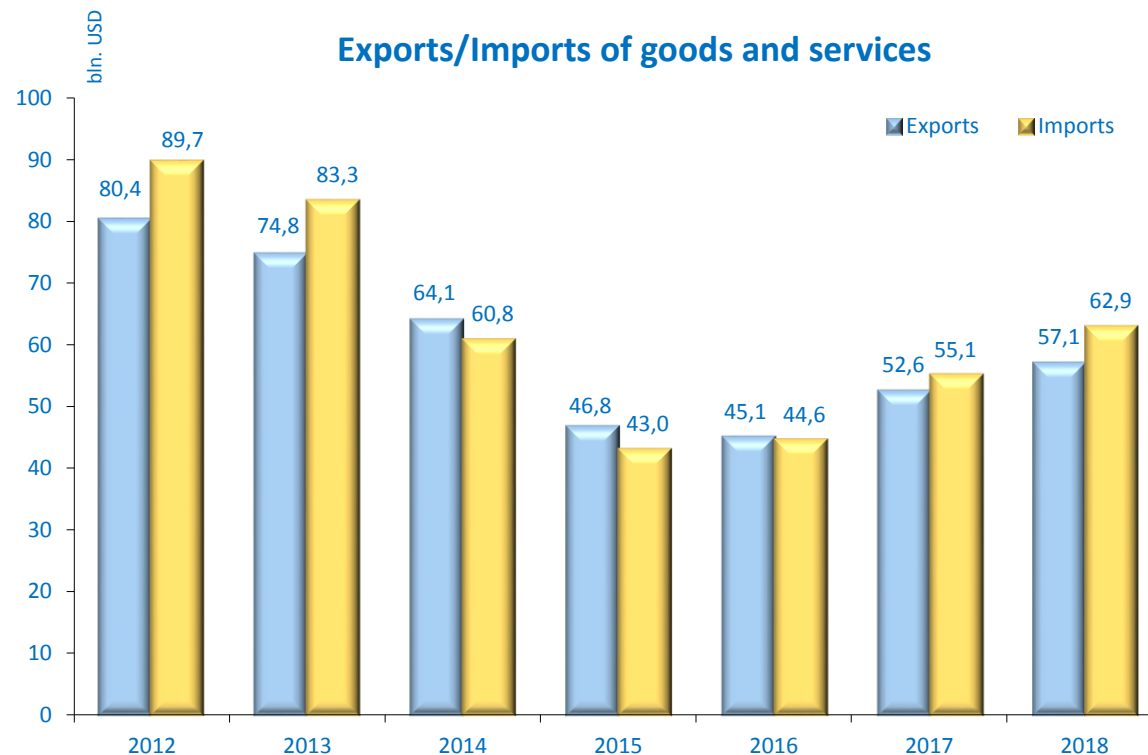
Growth rate of trade in goods and services, %
(to the previous period)

	Exports	Imports	Balance, mln. USD
2012	99,9	102,9	-9318,8
2013	93,1	92,9	-8514,2
2014	85,7	72,9	3356,2
2015	73,0	70,7	3828,2
2016	96,4	103,7	541,6
2017	116,6	123,6	-2501,1
2018	108,6	114,3	-5826,1

Increase, decrease (-) rates of foreign trade volumes
(to the previous period)



Exports/Imports of goods and services



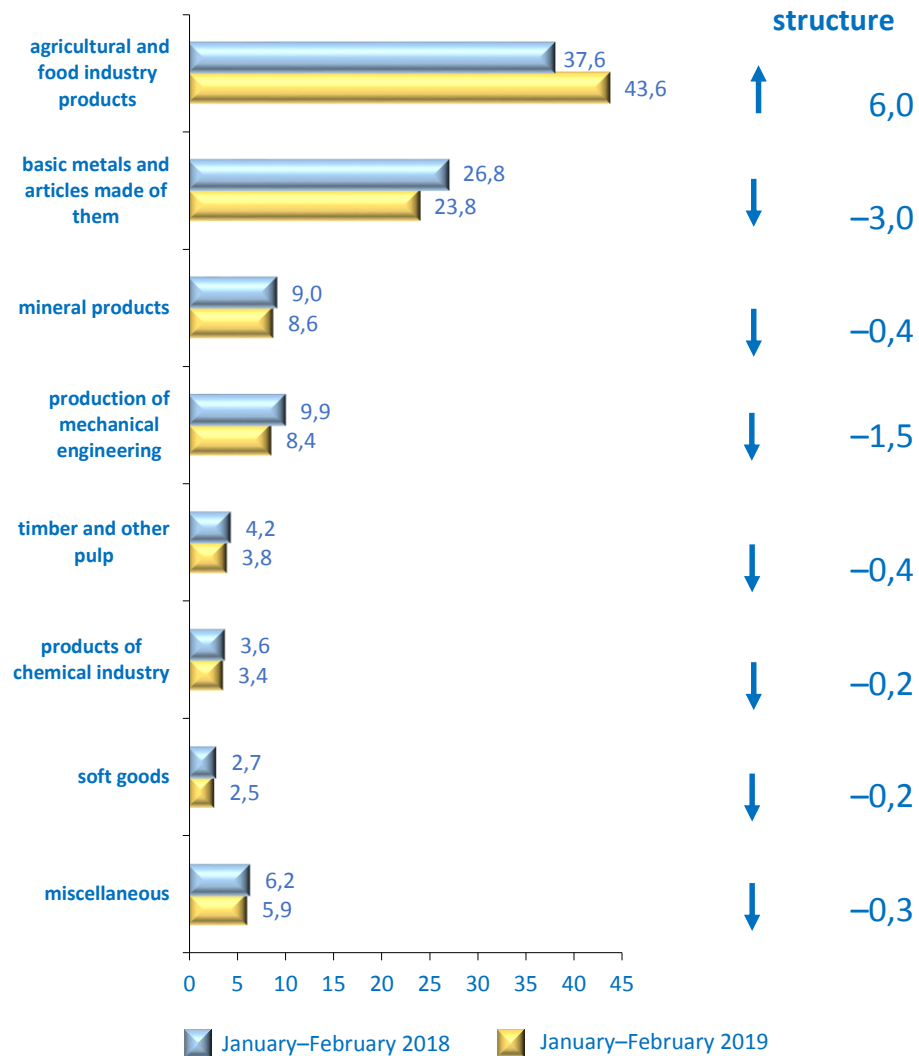
Increase, decrease (-) of trade in goods and services, %
(to the previous period)

	2012	2013	2014	2015	2016	2017	2018
Exports	-0,1	-6,9	-14,3	-27,0	-3,6	+16,6	+8,6
Imports	+2,9	-7,1	-27,1	-29,3	+3,7	+23,6	+14,3

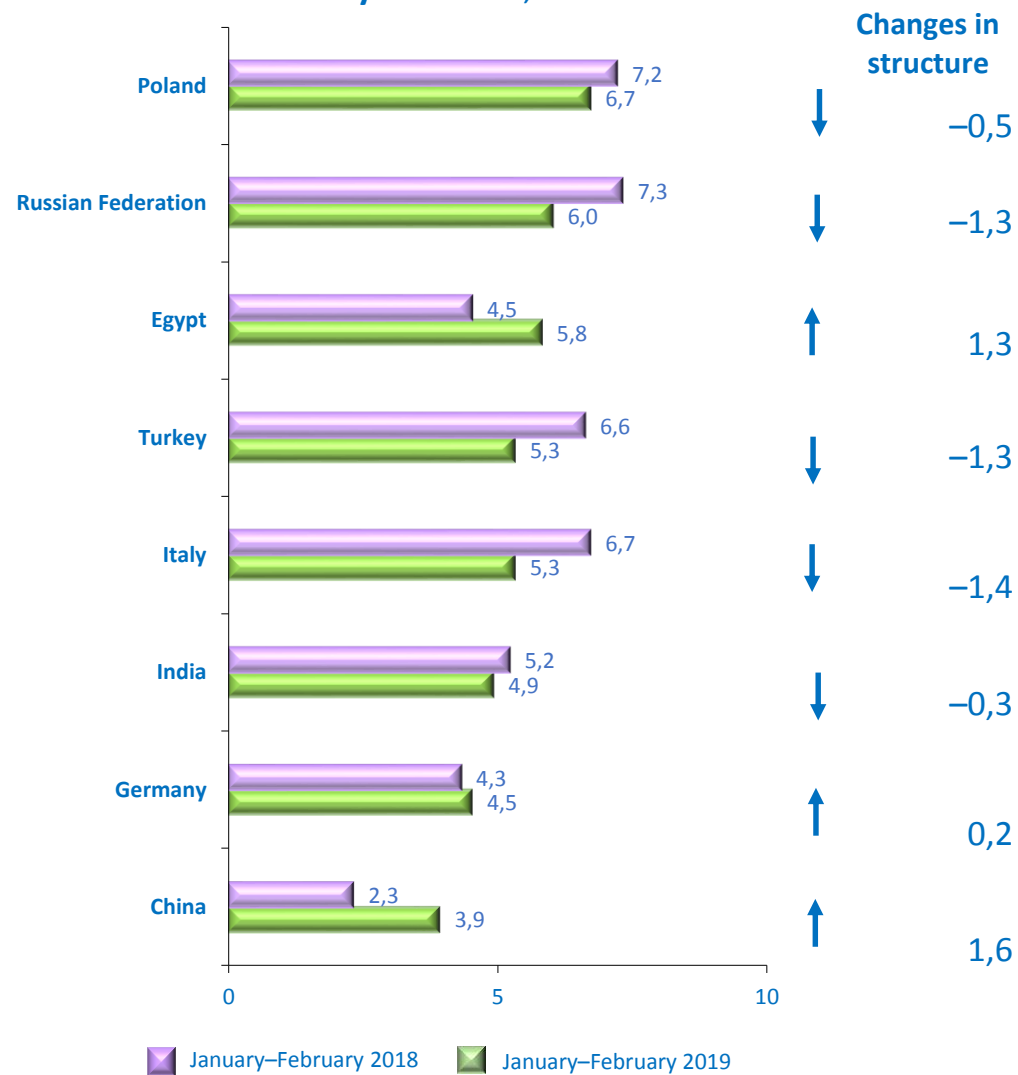


Exports of goods

Commodity structure, %

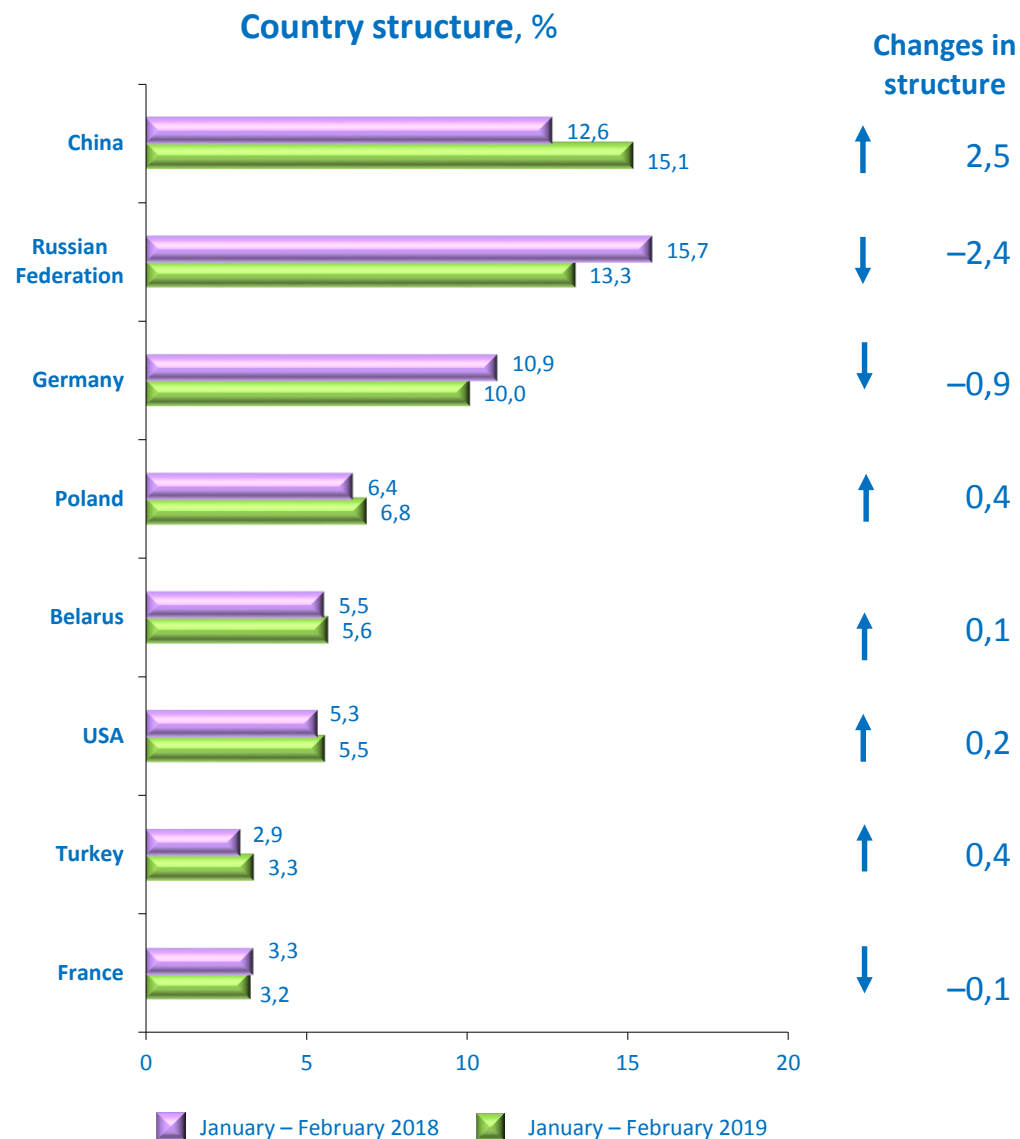
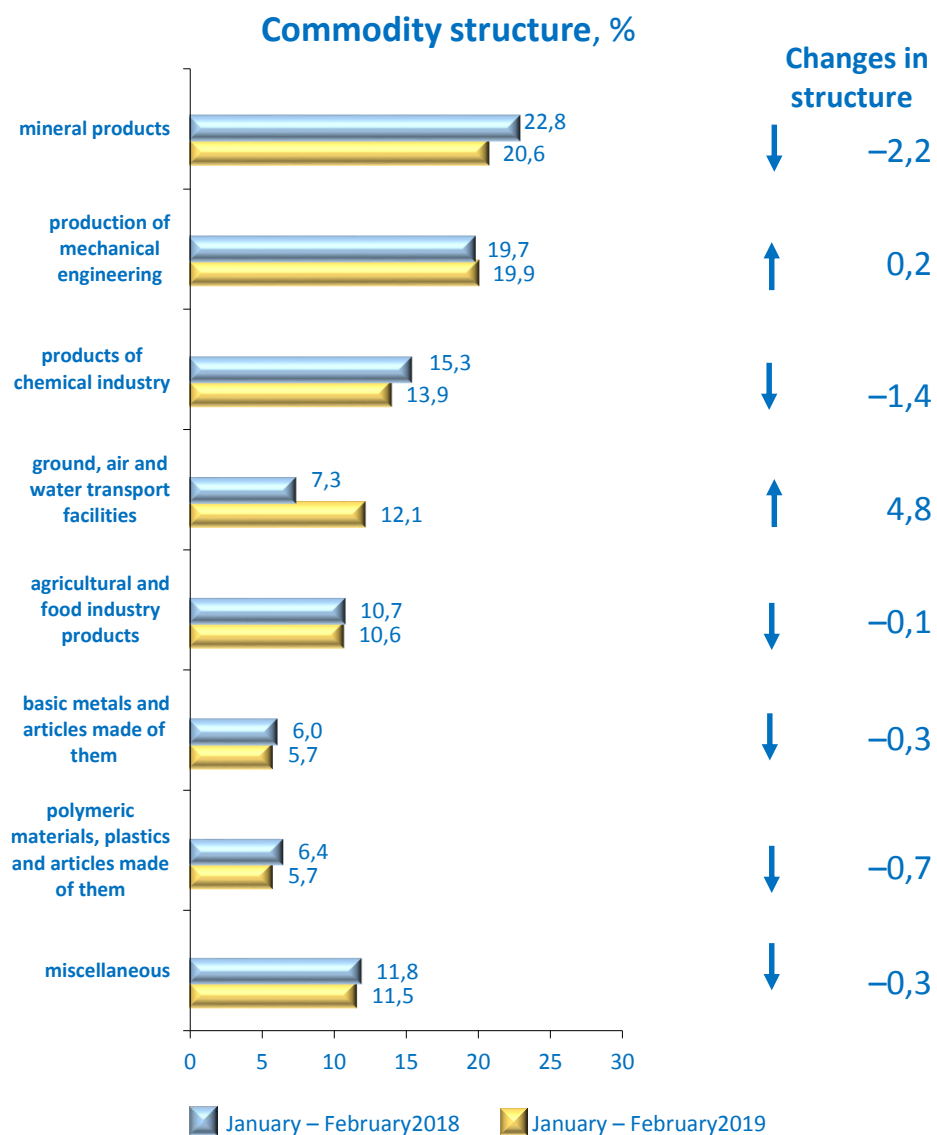


Country structure, %





Imports of goods





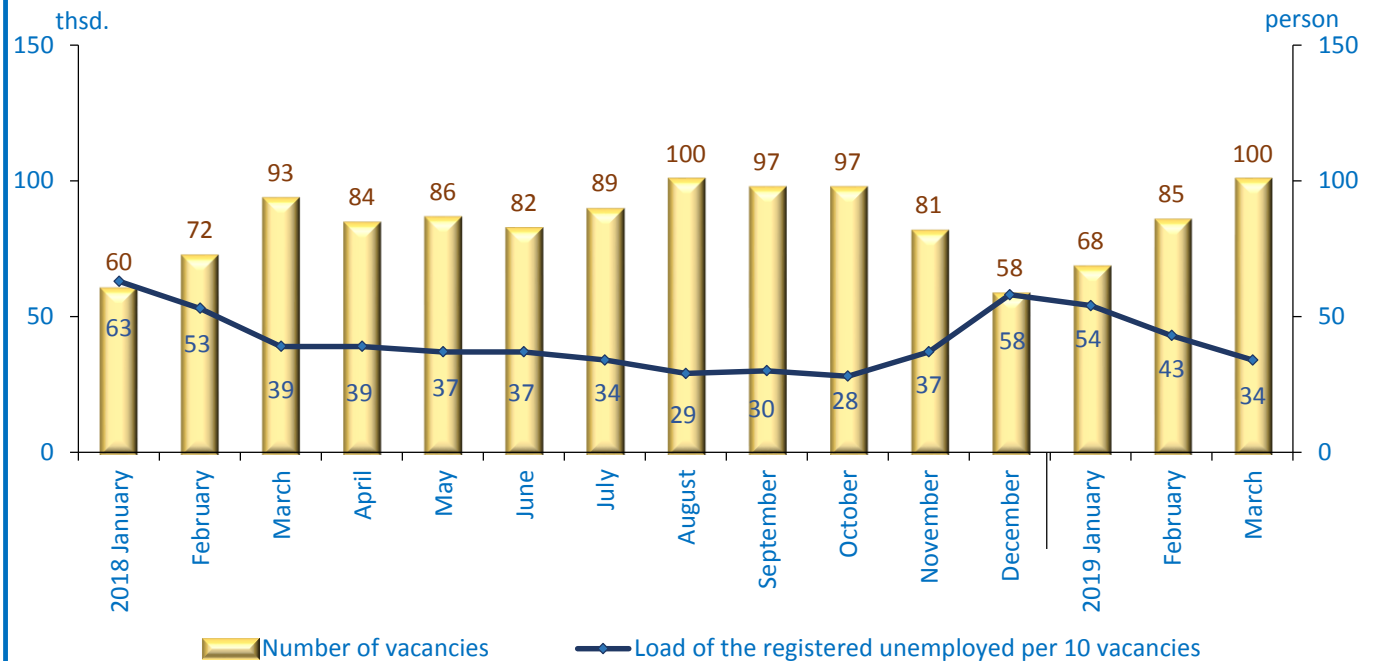
Economic activity of working age population for 2018 (average for period)

Employed population, thsd. persons	15719
Employment level, %	66,1
Unemployed population (by ILO methodology), thsd. persons	1578
Registered unemployed, thsd. persons	322,9
Unemployment level (by ILO methodology), %	9,1
Registered unemployment level, % to the economically active working-age population	1,9
Economically inactive population, thsd. persons	6486

Unemployment level (by ILO methodology) in 4 quarter 2018, %:

in Ukraine	9,3
in EU (28) countries	6,6

Number of vacancies (at the end of month)



	2018	2019
Number of registered unemployed at the end of March thsd. persons,	367	341

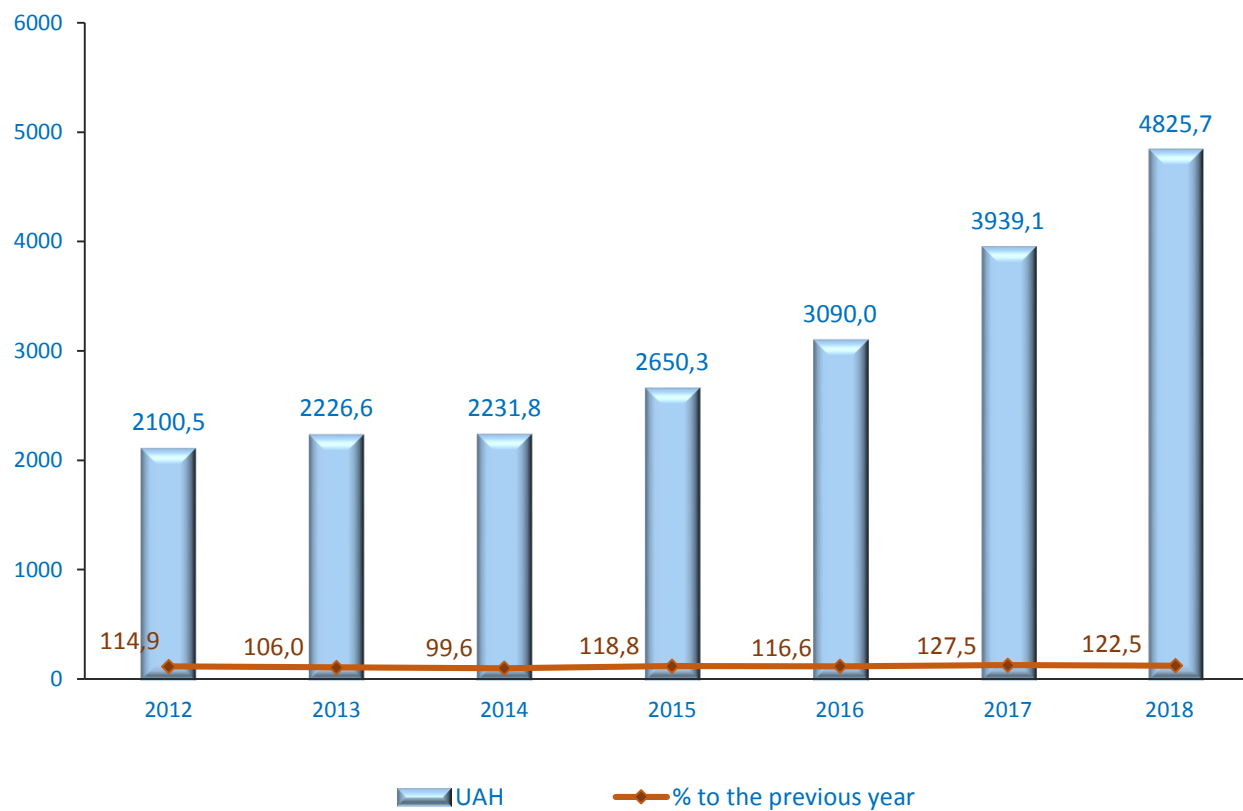


Disposable income

	Bln. UAH	% to the previous year
2012	1149,2	114,6
2013	1215,5	105,8
2014	1151,7	99,2
2015	1362,6	118,3
2016	1582,3	116,1
2017	2008,3	126,9
2018	2447,8	121,9

Disposable income in 2018 is UAH 2447,8 bln. that is 21,9% more than of 2017.

Average monthly disposable income, per capita

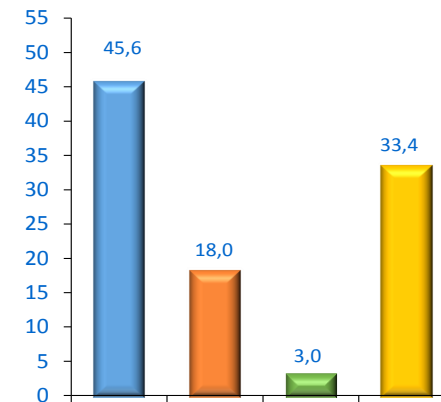




Population real disposable income growth rate, %

	% to the previous year
2012	113,9
2013	106,1
2014	88,5
2015	79,6
2016	102,0
2017	110,9
2018	109,9

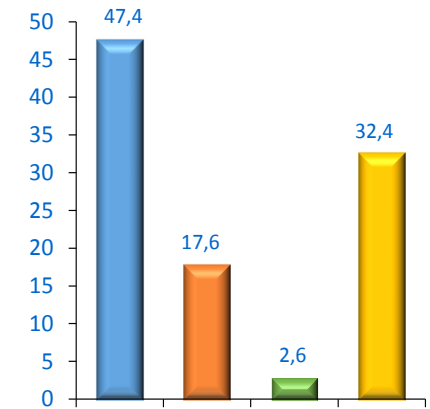
2017



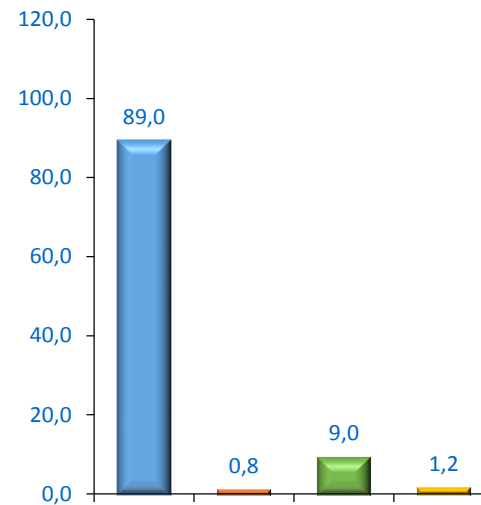
Structure of income

- wages and salaries
- operating surplus, mixed income
- property income (received)
- social benefits and other current transfers received

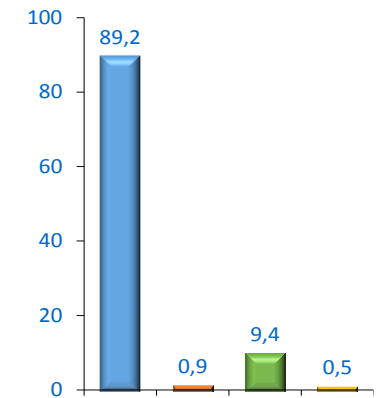
2018



Structure of expenditure and saving



- goods and services purchasing
- property income (paid)
- current taxes on income, wealth and other current transfers, paid
- saving





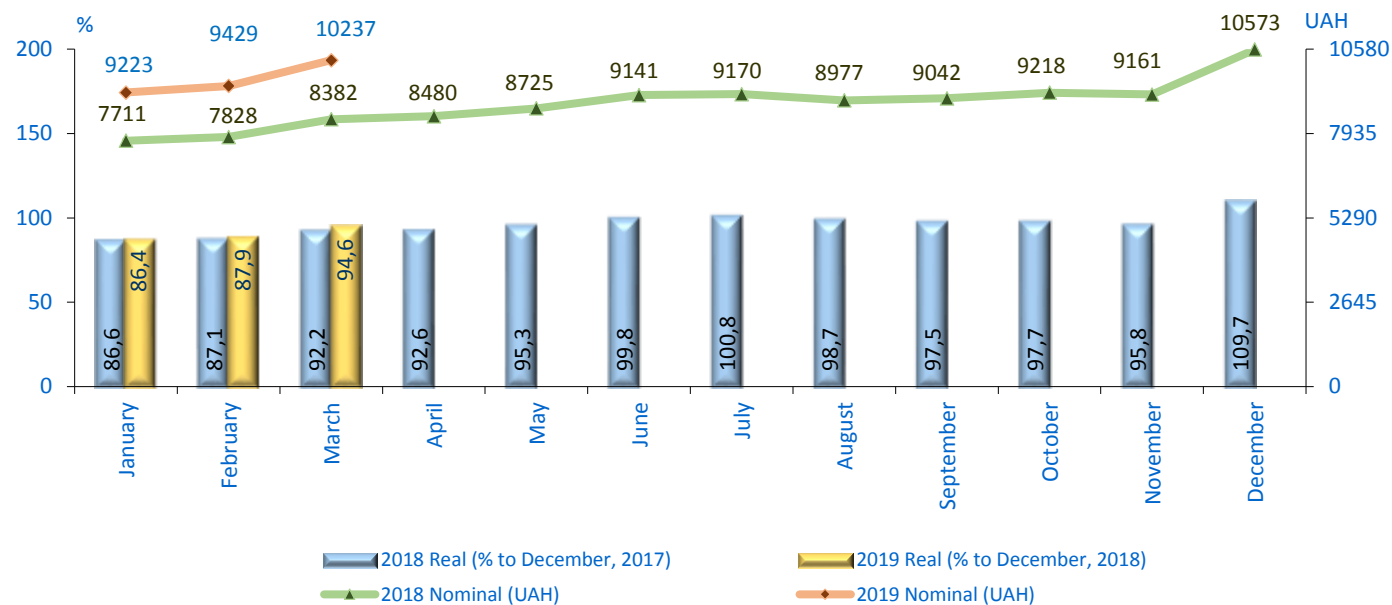
Average monthly nominal and real wage

	UAH	Percent of the corresponding period of the previous year	
		nominal	real
2010	2250	117,6	110,2
2011	2648	117,7	108,7
2012	3041	114,8	114,4
2013	3282	107,9	108,2
2014	3480	106,0	93,5
2015	4195	120,5	79,8
2016	5183	123,5	109,0
2017	7104	137,1	119,1
2018	8865	124,8	112,5
2019 January–March	9629	120,8	110,9

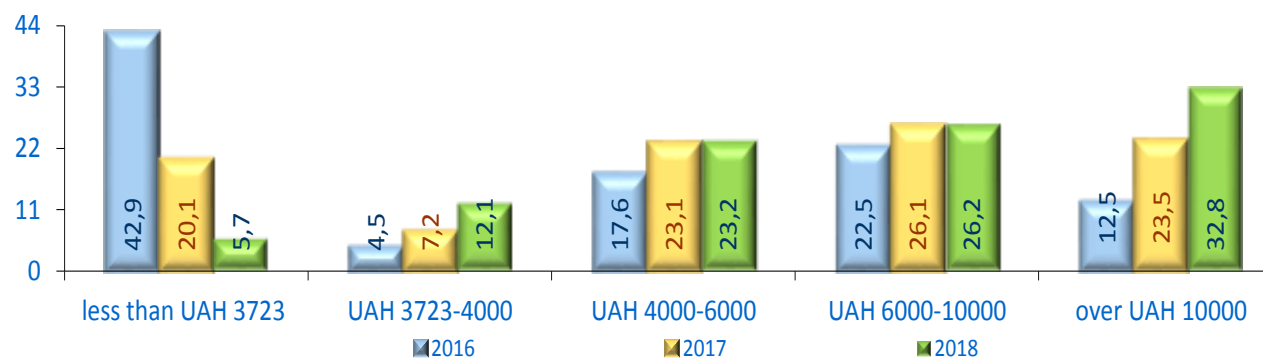
2019
Minimal wage

January–December – UAH 4173

Nominal and real wage trends



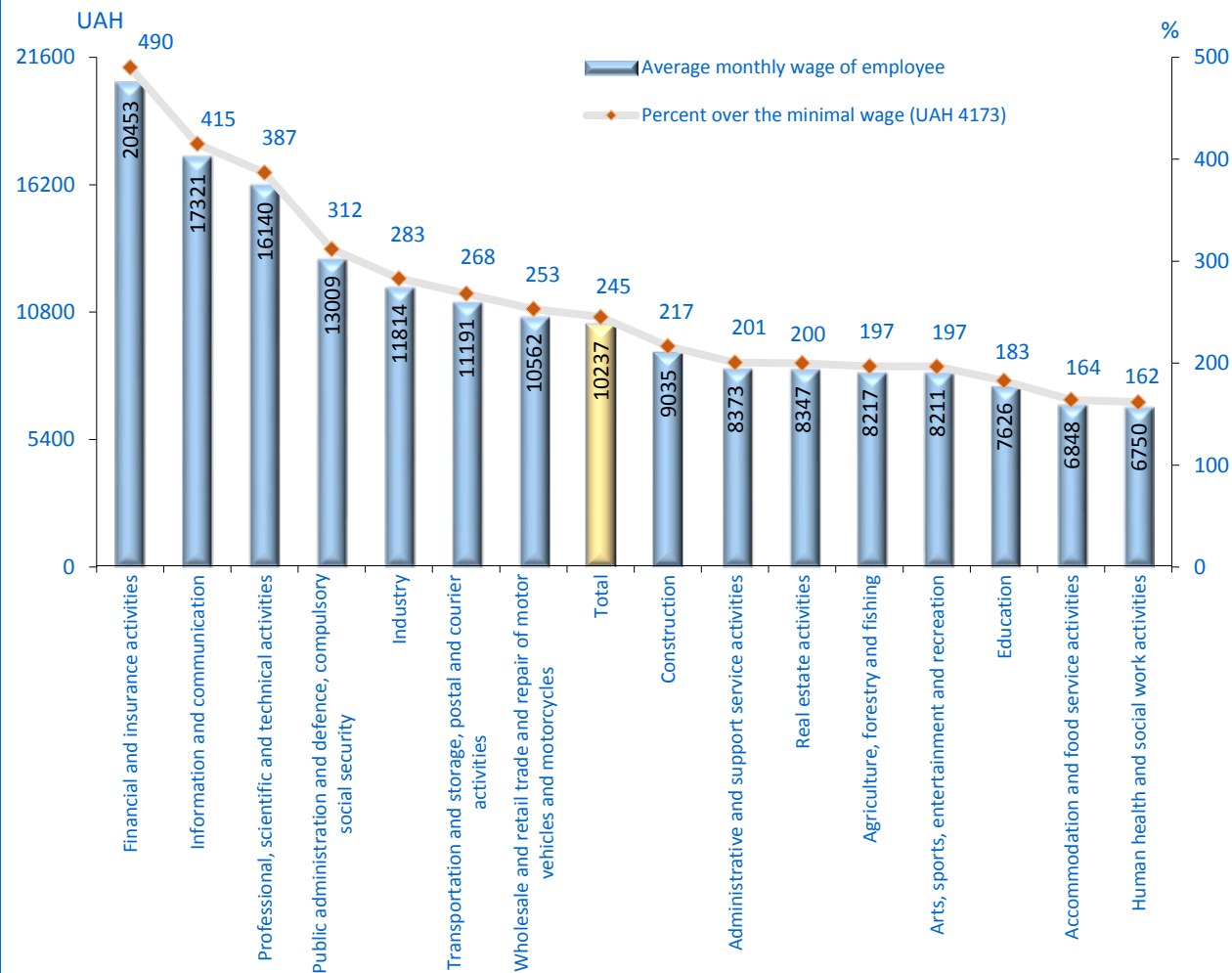
Regular employees by wage level in December, %





Wage of regular employees by type of economic activity, March 2019

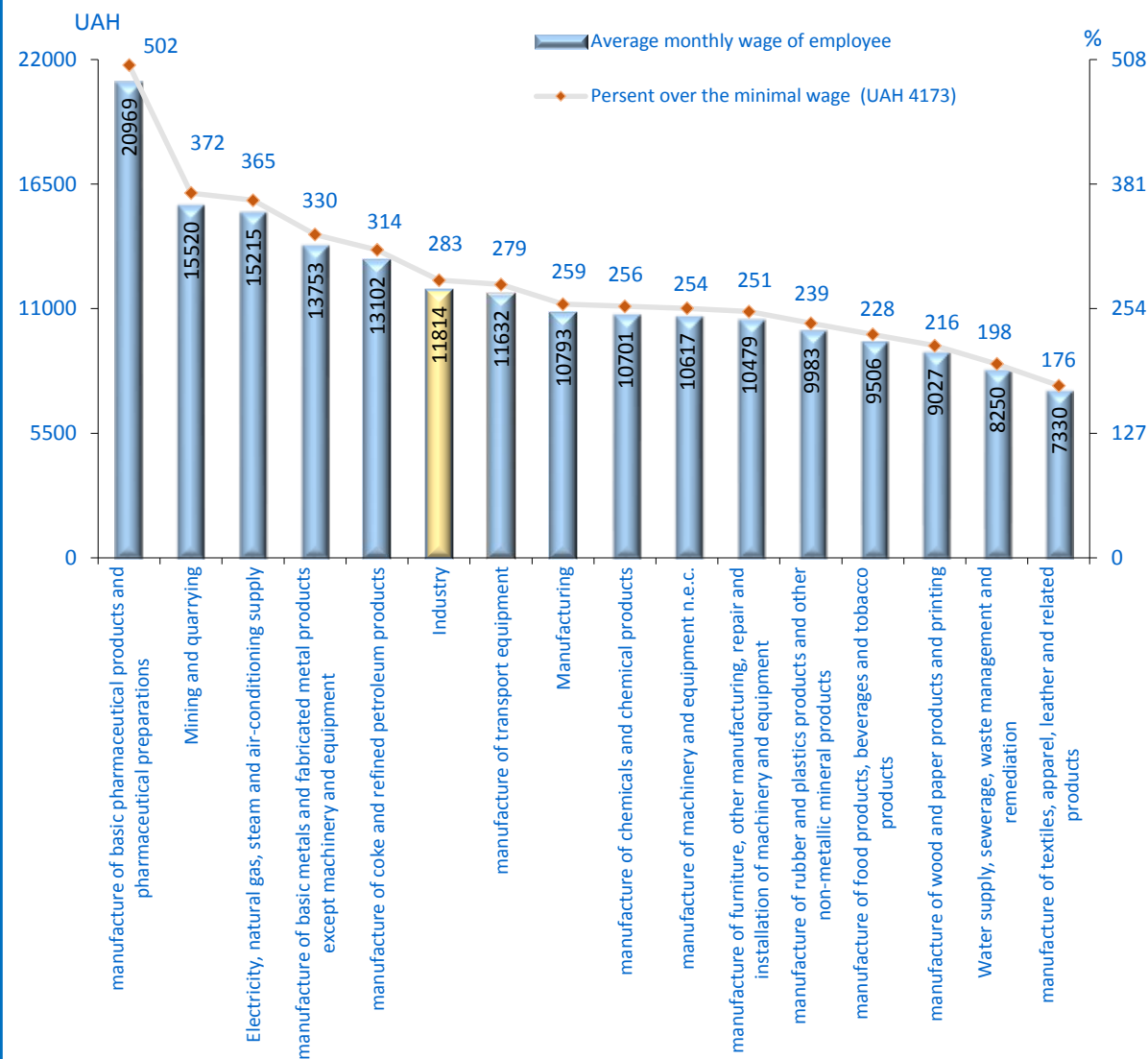
	Average monthly wage of employees in March		
	UAH	percent over	
		March 2018	the average level of economy
Total	10237	122,1	100,0
Agriculture, forestry and fishing	8217	123,3	80,3
Industry	11814	127,4	115,4
Construction	9035	126,0	88,3
Wholesale and retail trade and repair of motor vehicles and motorcycles	10562	114,9	103,2
Transportation and storage, postal and courier activities	11191	124,1	109,3
Accommodation and food service activities	6848	113,4	66,9
Information and communication	17321	125,4	169,2
Financial and insurance activities	20453	115,9	199,8
Real estate activities	8347	122,0	81,5
Professional, scientific and technical activities	16140	142,4	157,7
Administrative and support service activities	8373	121,0	81,8
Public administration and defence, compulsory social security	13009	118,8	127,1
Education	7626	115,4	74,5
Human health and social work activities	6750	122,1	65,9
Arts, sports, entertainment and recreation	8211	115,7	80,2





Wage of regular employees by type of economic activity in industry, March 2019

	Average monthly wages of employees in March		
	UAH	percent over	
		March 2018	the average level of economy
Industry	11814	127,4	115,4
Mining and quarrying	15520	132,3	151,6
Manufacturing	10793	122,4	105,4
manufacture of food products, beverages and tobacco products	9506	121,4	92,9
manufacture of textiles, apparel, leather and related products	7330	113,0	71,6
manufacture of wood and paper products and printing	9027	114,8	88,2
manufacture of coke and refined petroleum products	13102	144,4	128,0
manufacture of chemicals and chemical products	10701	126,4	104,5
manufacture of basic pharmaceutical products and pharmaceutical preparations	20969	115,9	204,8
manufacture of rubber and plastics products and other non-metallic mineral products	9983	124,0	97,5
manufacture of basic metals and fabricated metal products except machinery and equipment	13753	124,1	134,4
manufacture of machinery and equipment n.e.c.	10617	126,5	103,7
manufacture of transport equipment	11632	123,4	113,6
manufacture of furniture, other manufacturing, repair and installation of machinery and equipment	10479	126,9	102,4
Electricity, natural gas, steam and air-conditioning supply	15215	142,4	148,6
Water supply, sewerage, waste management and remediation	8250	131,3	80,6





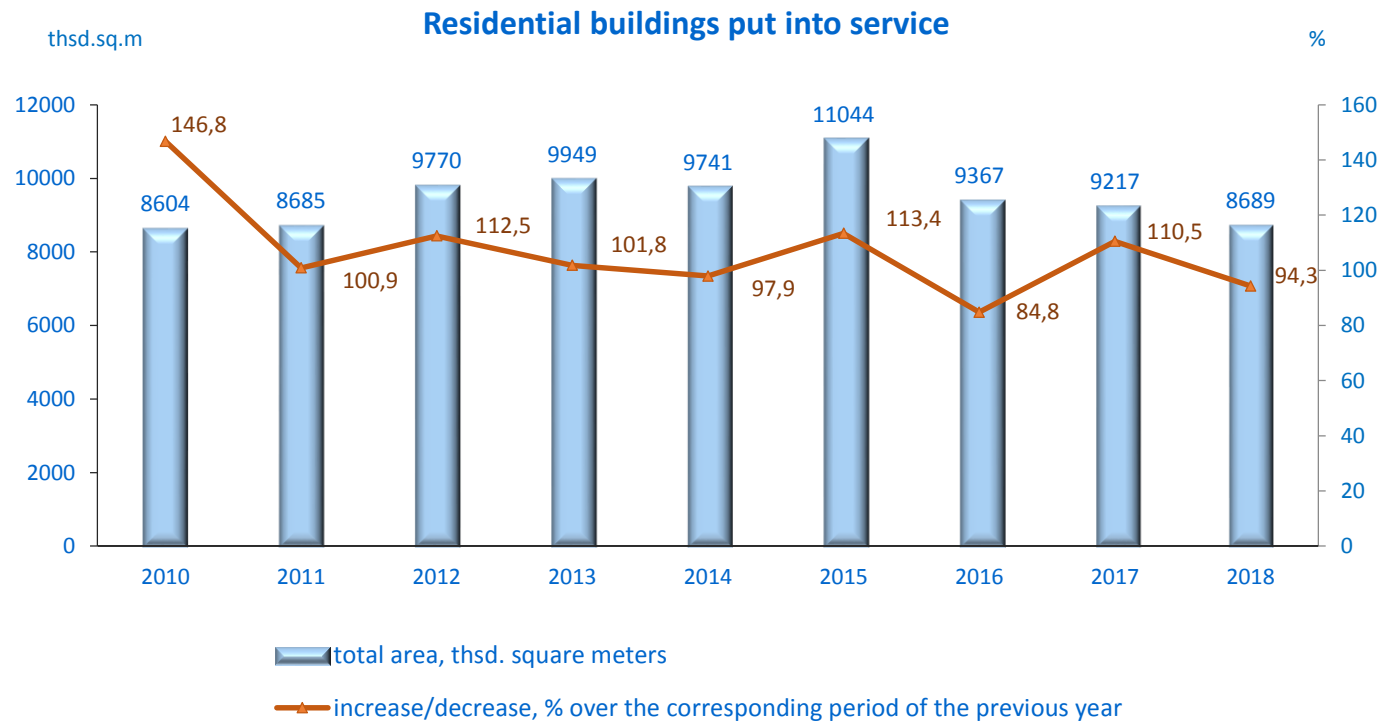
Residential buildings put into service (new building)

	Total area, thsd.sq.m	Over the corresponding period of the previous year, %
2017		
January–March	1799	112,9
January–June	4609	161,0
January–September	6197	124,0
January–December	9217	110,5
2018		
January–March	1854	103,1
January–June	3261	70,8
January–September	5231	84,4
January–December	8689	94,3

Dwellings put into service

	2018	
	number of dwellings put into service, units	average size of dwelling sq.m of total area
Total	103141	84,2
in urban area	76197	74,1
in rural area	26944	112,7

More than a half (51,0%) of total area of residential buildings or 4434,6 thsd.sq.m was put into service in buildings with two- and more dwelling accordingly. The total area 48,9% or 4247,7 thsd.sq.m was put into service in one-dwelling buildings. The total area (0,1%) or 7,1 thous.sq.m was put into service in residences for communities.



Note. Data for 2017 and 2018 are provided for residential buildings of new construction.

In 2010–2016, 2018 including the total area of residential buildings put into service according to orders (Ukraine Ministry of Regions' decrees N 158 of July 03, 2018, N 79 of April 24, 2015, N 95 of March 19, 2013 and N 91 of June 24, 2011) and temporary order (Ukraine Cabinet of Ministers' resolution N 1035 of September 9, 2009).

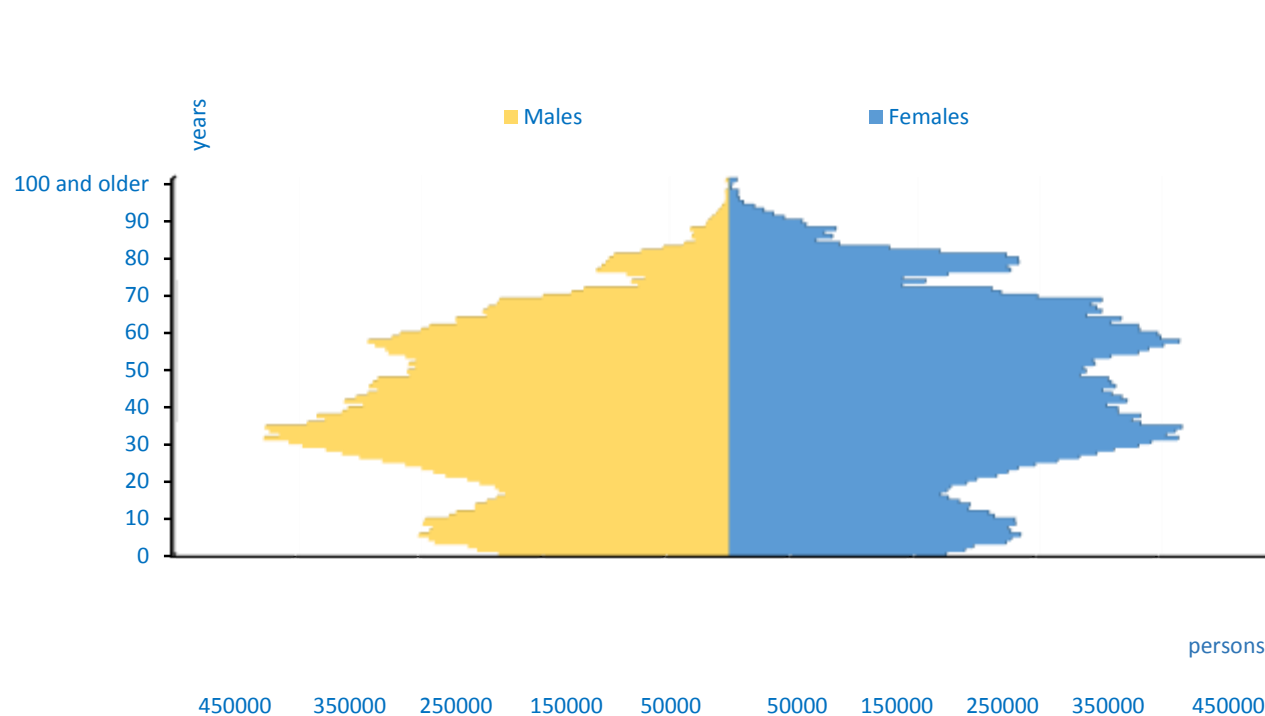


Total present population¹

(estimated, at the beginning of the year),
thsd. persons

2010	43617,2
2011	43434,2
2012	43289,4
2013	43204,4
2014	43073,1
2015²	42929,3
2016²	42760,5
2017²	42584,5
2018²	42386,4
2019²	42153,2
на 01.03.2019²	42101,7

Population of Ukraine by sex and age at the beginning of 2018^{1,2}



¹ Excluding the temporarily occupied territories of the Autonomous Republic of Crimea and the city of Sevastopol

² Calculations (estimates) of the number of population are made according to the available administrative data on the state birth and death records and changes of place of residence