



Social and Economic Development of Ukraine

January–August 2018

(excluding the temporarily occupied territory of the Autonomous Republic of Crimea and the city of Sevastopol; for 2014–2018, excluding a part of temporarily occupied territories in the Donetsk and Luhansk regions)



State Statistics Service of Ukraine



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3, Shota Rustaveli St, 01601 Kyiv, Ukraine
Tel.: (044) 284-31-28, Fax: (044) 235-37-39
E-mail: office@ukrstat.gov.ua
Website: www.ukrstat.gov.ua

Responsible for publishing: O. Vyshnevskia

The publication provides main indicators of social and economic development of Ukraine excluding the temporarily occupied territory of the Autonomous Republic of Crimea and the city of Sevastopol. Information for 2014–2018 excludes a part of temporarily occupied territories in the Donetsk and Luhansk regions.

EXPLANATION OF SYMBOLS

Dash (–)	– no events
Ellipsis (...)	– data are not available
Zero (0; 0,0)	– events took place but in dimensions smaller than those used in the table
Symbol (x)	– not applicable
"of which", "including"	– not all components of the total sum are given

Note. There are cases when the sum of the components may not equal the total due to rounding.



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Basic macroeconomic indicators January–August 2018

3

To the
corresponding
period of the
previous year

Real GDP (Q2 2018)	↑	3,8%
Industrial production	↑	2,2%
Agricultural production	↑	2,0%
Capital investment (January–June 2018)	↑	26,5%
Exports of goods and services (January–June 2018)	↑	11,1%
Imports of goods and services (January–June 2018)	↑	13,5%
Retail trade turnover	↑	5,4%
Real disposable income (Q2 2018)	↑	9,7%
Real wage	↑	12,8%

August to
December of
the previous
year

Consumer price	↑	3,6%
Industrial producer price	↑	11,1%



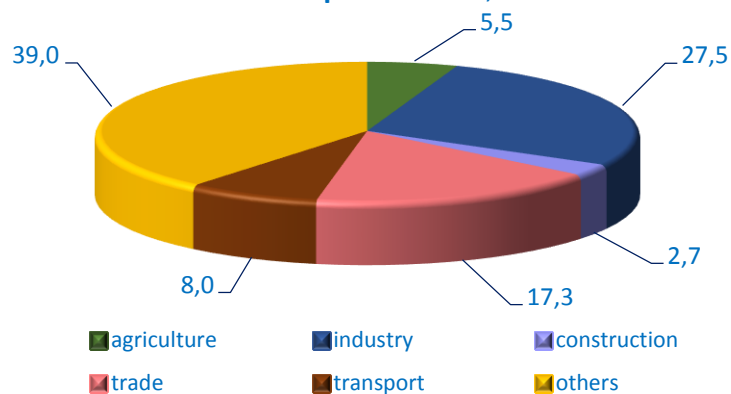
Gross domestic product (GDP)

4

GDP

	Bln. UAH	At constant prices of 2010, over the relevant period of the previous year, %	
		volume change	deflator change
2010	1079,3	4,1	13,7
2011	1300,0	5,5	14,2
2012	1404,7	0,2	7,8
2013	1465,2	0,0	4,3
2014	1586,9	-6,6	15,9
2015	1988,5	-9,8	38,9
2016	2385,4	2,4	17,1
2017	2982,9	2,5	22,0
Q1 2018	700,4	3,1	14,9
Q2 2018	807,3	3,8	17,0

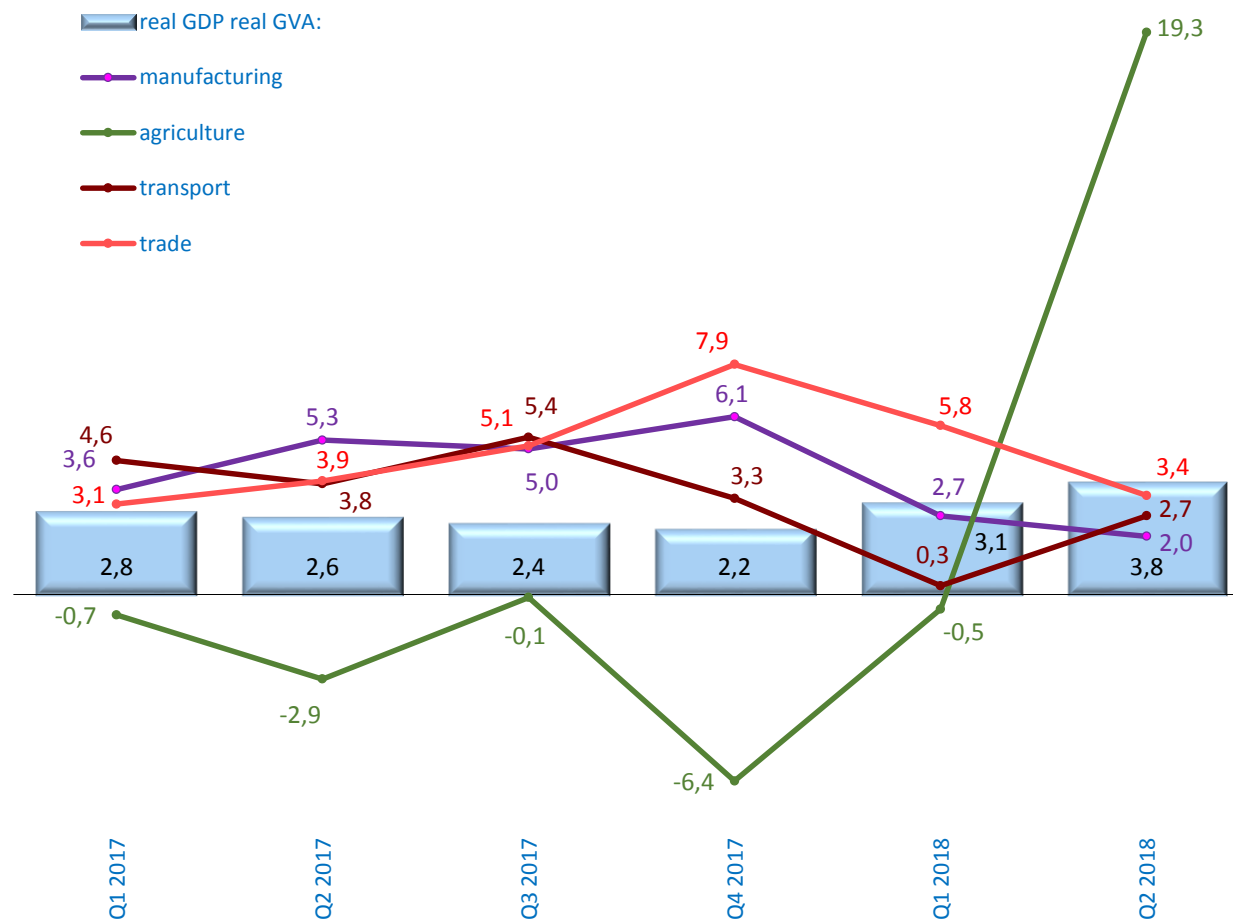
Gross value added structure
for II quarter 2018, %



Nominal GDP for II quarter 2018 amounts UAH 807,3 bln.

Increase, decrease (-), %

(over the relevant period of the previous year, at constant prices of 2010)





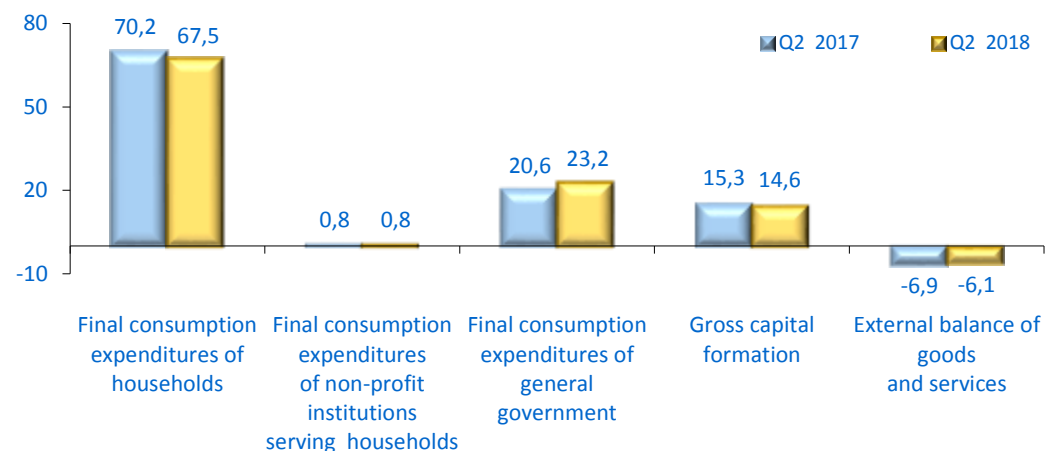
Gross domestic product (GDP)

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**GDP by final use categories,
II quarter 2018**

	At current prices, mln. UAH	At constant prices of 2010, over the relevant period of the previous year, %	
		volume change	deflator change
GDP	807322	3,8	17,0
Final consumption expenditures	738309	5,6	14,9
of households	544781	4,2	12,1
of non-profit institutions serving households	6571	-1,3	18,2
of general government	186957	11,0	23,3
Gross capital formation	118412	4,0	11,7
gross fixed capital formation	136741	14,2	14,7
changes in inventories	-18482	x	12,6
acquisitions less disposals of valuables	153	22,2	7,0
External balance of goods and services	-49399	x	x
exports of goods and services	384063	0,1	12,5
imports of goods and services (-)	433462	3,0	8,7

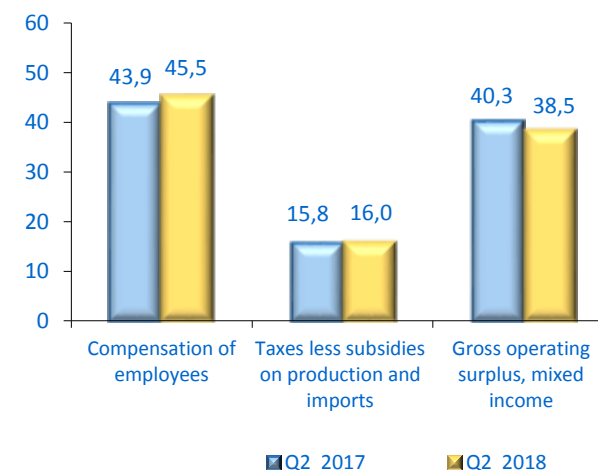
GDP by final use categories, %



**GDP by income categories,
II quarter 2018**

	Mln. UAH	% of total
GDP	807322	100,0
Compensation of employees	366928	45,5
Taxes less subsidies on production and imports	129538	16,0
Gross operating surplus, mixed income	310856	38,5

GDP by income categories, %





Gross domestic product (GDP)

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GDP by final use categories, mln. UAH

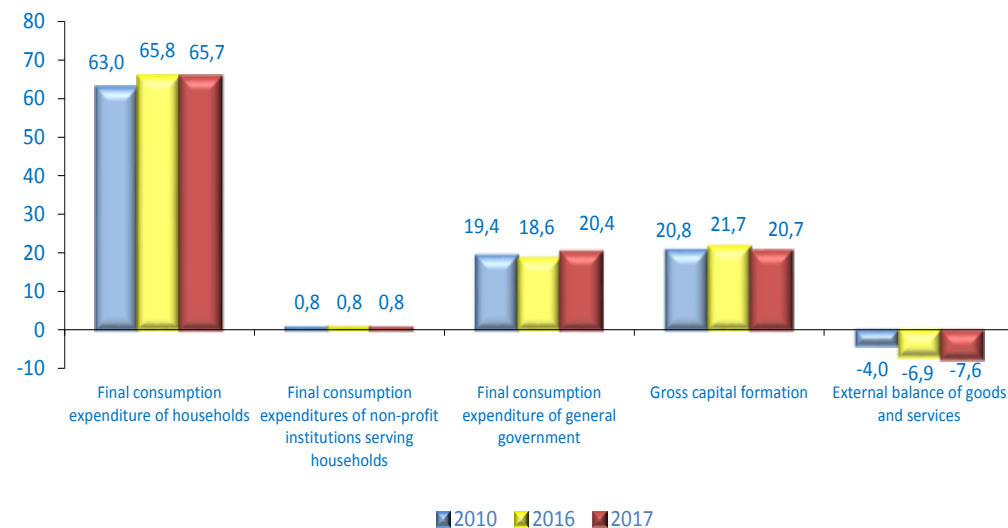
	2010	2016	2017
Gross domestic product	1079346	2385367	2982920
Final consumption expenditure	897583	2032328	2592546
of households	680164	1569702	1961064
of non-profit institutions serving households	8155	18899	22934
of general government	209264	443727	608548
Gross capital formation	225296	518201	618914
gross fixed capital formation	183867	368691	477376
changes in inventories	41068	148581	141293
acquisitions less disposals of valuables	361	929	245
External balance of goods and services	-43533	-165162	-228540
exports of goods and services	507869	1175953	1430230
imports of goods and services (-)	551402	1341115	1658770

GDP by income categories, mln. UAH

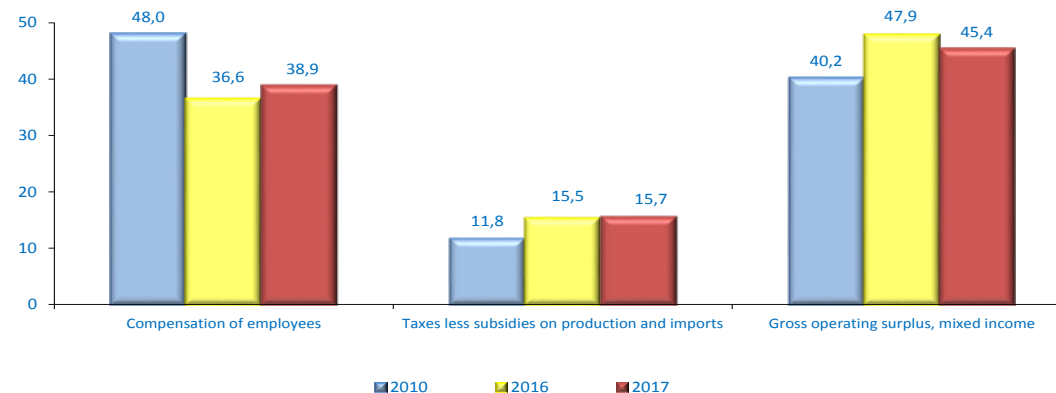
	2010	2016	2017
Compensation of employees	518184	873829	1161352
Taxes less subsidies on production and imports	127525	369344	468812
Gross operating surplus, mixed income	433637	1142194	1352756
Total	1079346	2385367	2982920

In 2017, GDP amounted UAH 2982,9 bln.

GDP by final use categories, %



GDP by income categories, %

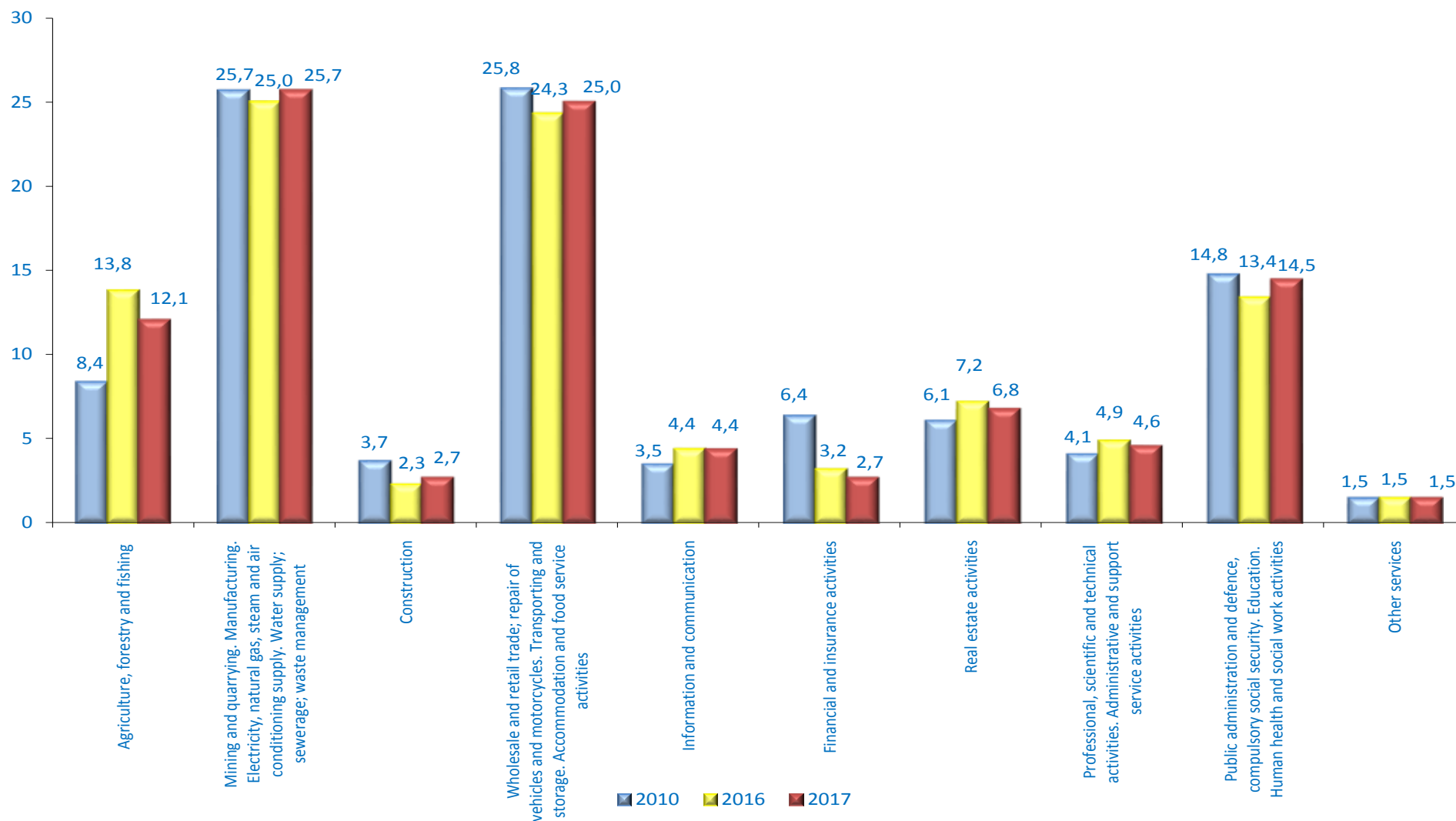




Gross domestic product (GDP)

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Gross value added structure by type of economic activity, %





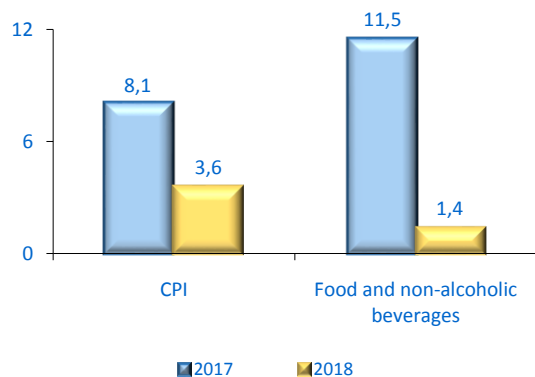
Consumer price and producer price

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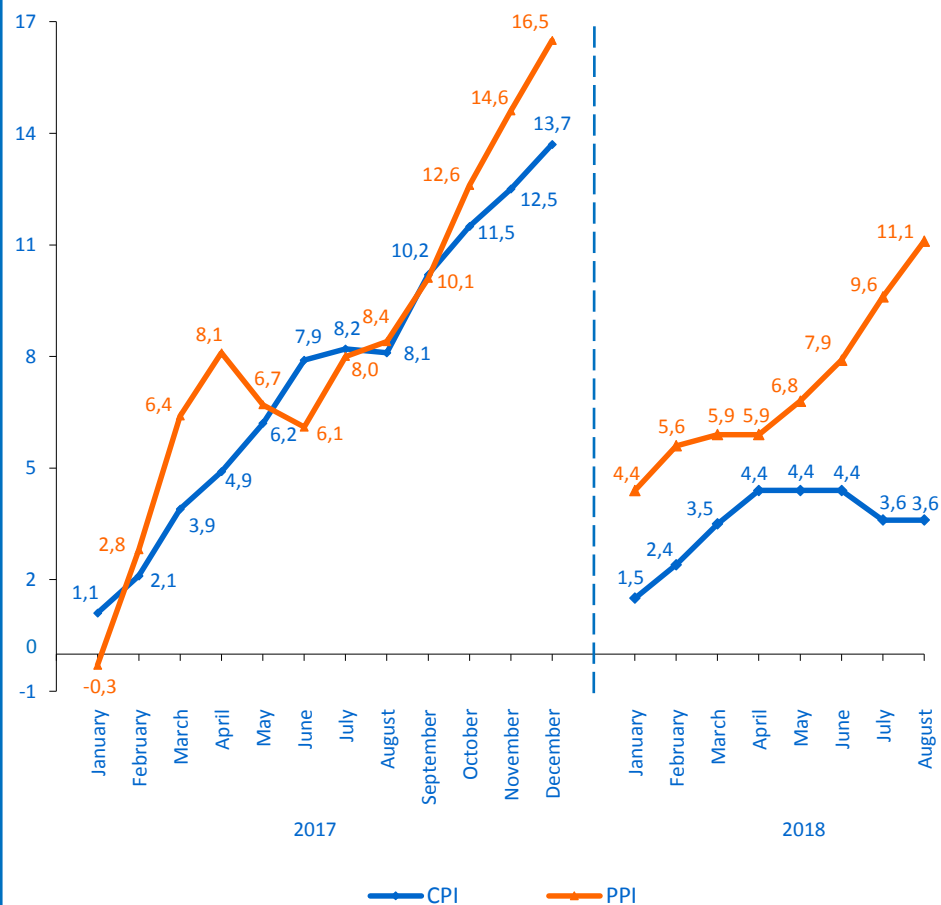
CPI changes, %
(December over December
of the previous year)

2013	0,5
2014	24,9
2015	43,3
2016	12,4
2017	13,7

CPI changes, %
(August over December of the previous year)



CPI and PPI changes, %
(over December of the previous year)



PPI changes, %
(December over December
of the previous year)

2013	1,8
2014	31,8
2015	25,4
2016	35,7
2017	16,5

**PPI changes by type
of industrial activity, %**
(August over December of the previous year)

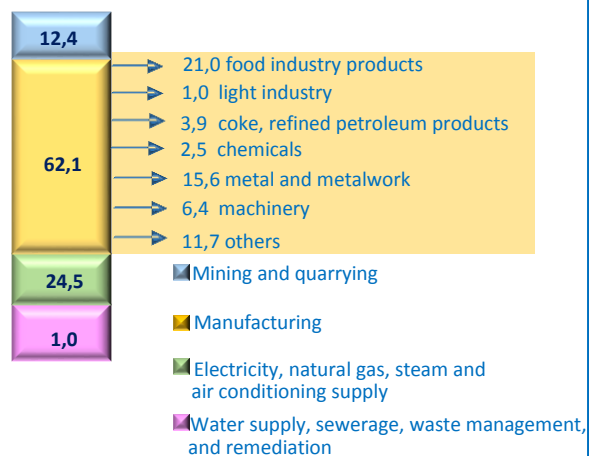




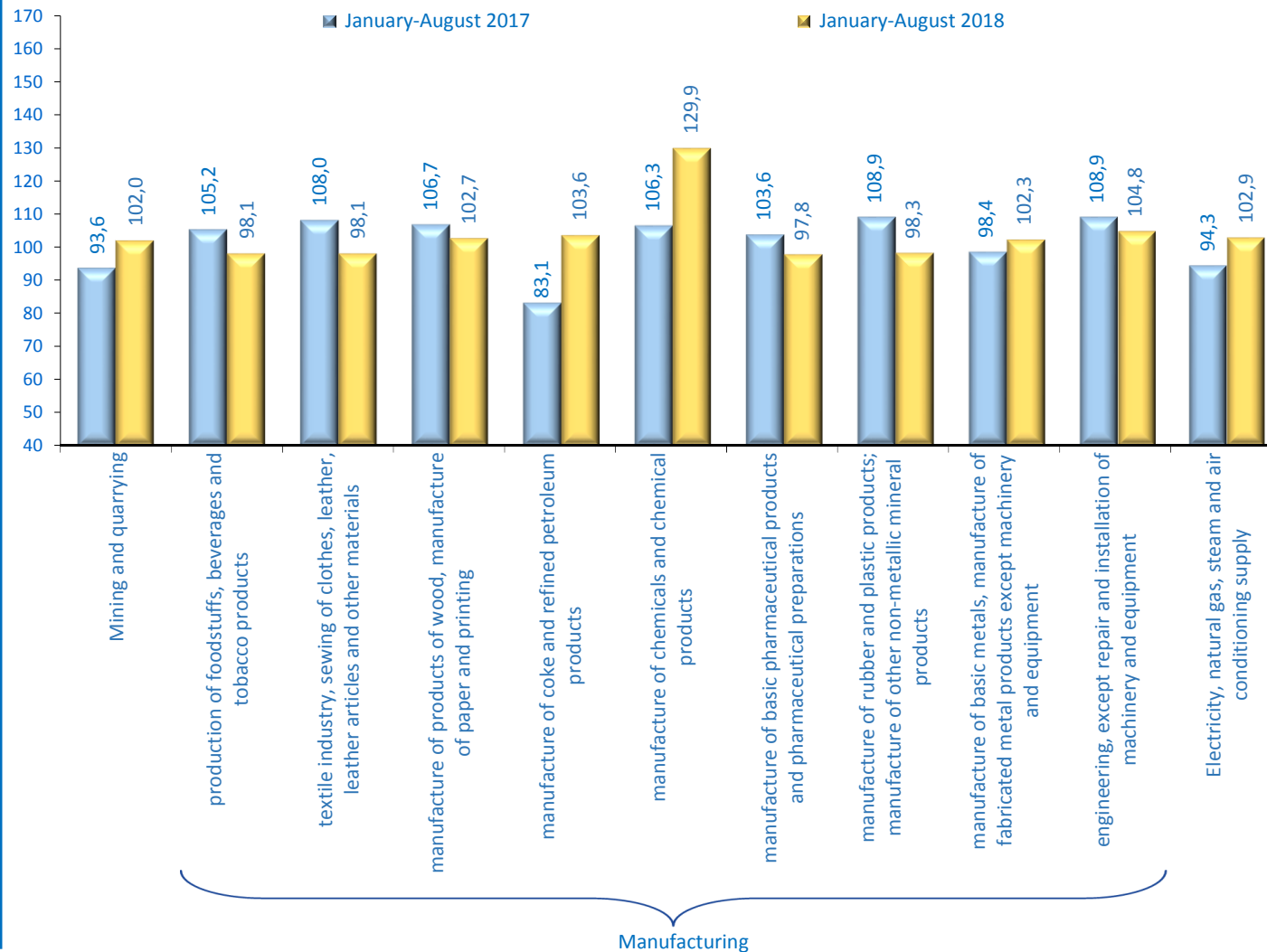
Index of industrial production, %

	August 2018 to		January–August 2018 to January–August 2017
	July 2018	August 2017	
Industry	99,5	99,5	102,2
Mining and quarrying	98,8	102,3	102,0
Manufacturing	100,3	99,5	102,0
Electricity, natural gas, steam and air conditioning supply	96,8	93,6	102,9

Structure of industrial products sold in 2017, %



Index of industrial production by type of activity, % (to the corresponding period of the previous year)



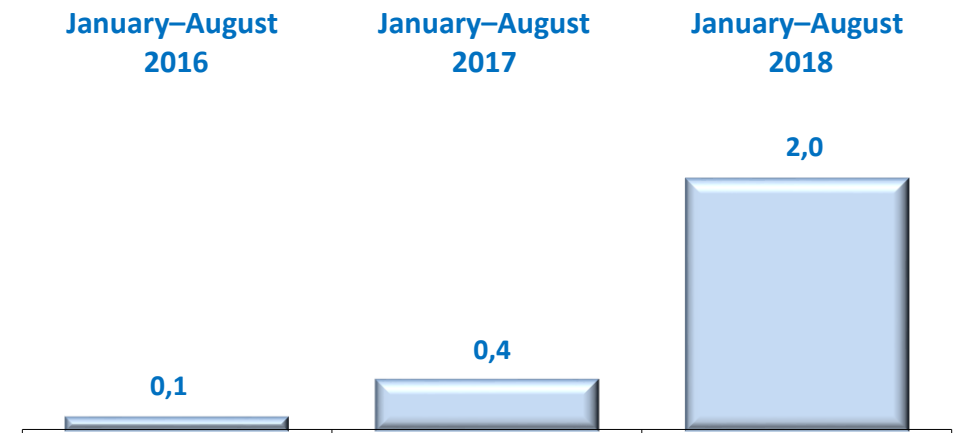


Indices of agricultural production, %

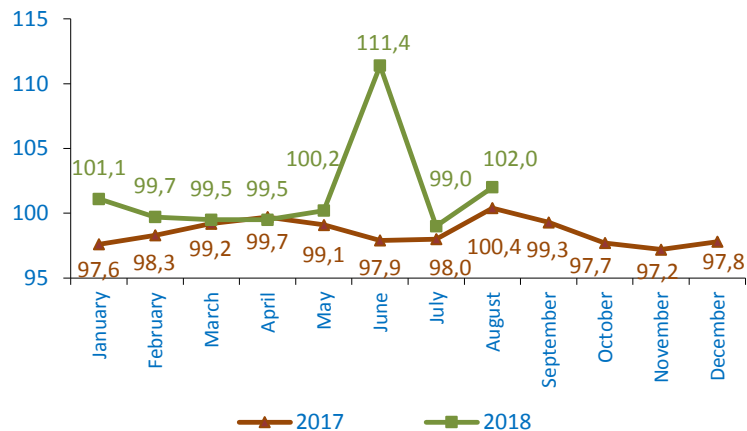
	To the previous year	1990=100
2010	98,6	69,1
2011	120,2	83,0
2012	96,1	79,8
2013	113,6	90,7
2014	102,2	92,6
2015	95,2	88,2
2016	106,3	93,8
2017	97,8	91,8
2018 January–August	102,0	x

Agricultural output at current prices for January–August 2018 was UAH 394,3 bln. (January–August 2017 – UAH 347,7 bln.).

Increase, decrease (–) in agricultural production, %
(to the corresponding period of the previous year)



Indices of agricultural production, % (to the corresponding period of the previous year; cumulative total)



By types of agricultural holdings

Agricultural enterprises	–1,6	1,4	3,9
Households	1,6	–0,5	0,3



Agricultural production

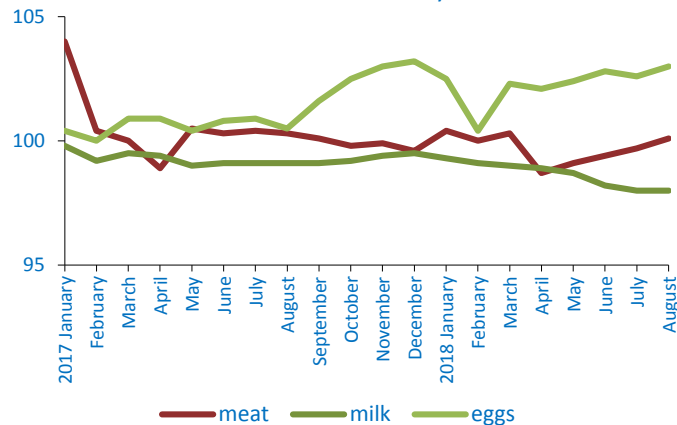
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Production of animal products

	Meat (live weight), mln.t	Milk, mln.t	Eggs, bln.pcs
2010	2,7	10,9	16,2
2011	2,8	10,8	17,9
2012	2,9	11,1	18,4
2013	3,2	11,2	19,1
2014	3,3	11,1	19,6
2015	3,3	10,6	16,8
2016	3,3	10,4	15,1
2017	3,3	10,3	15,5
2018 January–August	2,0	7,0	11,1

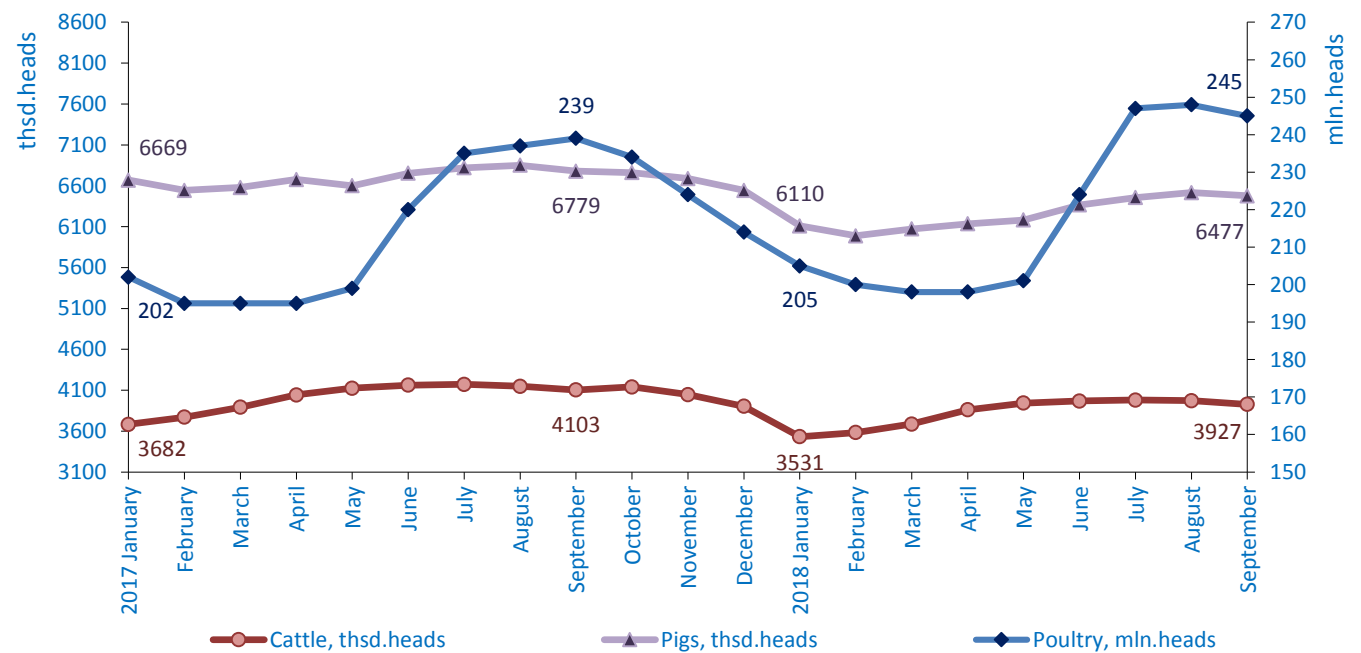
Growth rate of animal products production, %

(to the corresponding period of the previous year; cumulative total)



Number of agricultural animals

(at the beginning of the month)



Increase, decrease (–) in animal products production, %

(to the corresponding period of the previous year)

	January–August		
	2016	2017	2018
Meat (live weight)	1,1	0,3	0,1
Milk	–2,0	–0,9	–2,0
Eggs	–11,6	0,5	3,0



Production of crops agricultural, mln.t

	2015	2016	2017
Cereal and leguminous crops ¹	60,1	66,1	61,9
Sugar beet (for processing)	10,3	14,0	14,9
Sunflower ¹	11,2	13,6	12,2
Potatoes	20,8	21,8	22,2
Vegetables	9,2	9,4	9,3
Fruits and berries	2,2	2,0	2,0

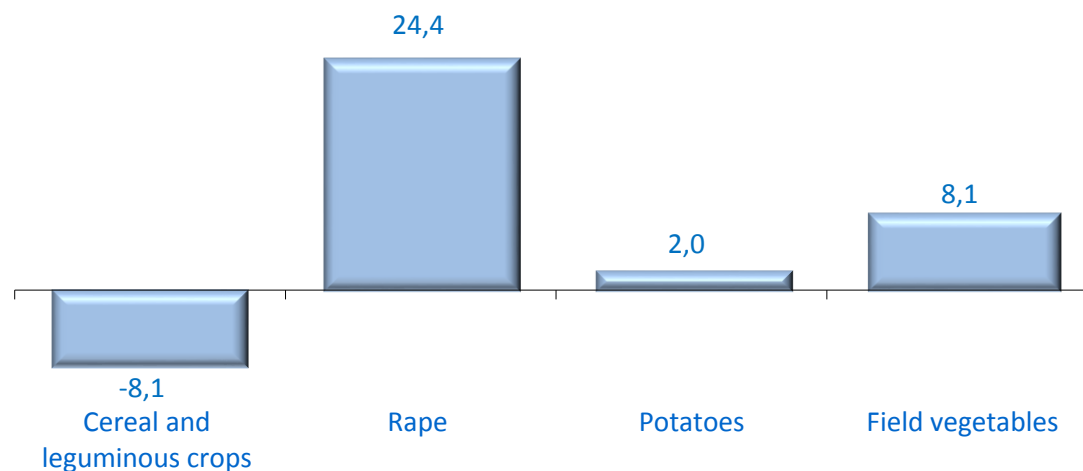
Yields, centners per hectare

	2015	2016	2017
Cereal and leguminous crops ¹	41,1	46,1	42,5
Sugar beet (for processing)	435,8	481,5	474,9
Sunflower ¹	21,6	22,4	20,2
Potatoes	161,4	165,8	167,8
Vegetables	206,1	210,5	207,9
Fruits and berries	104,5	101,9	103,1

¹ Weight after processing.

As of 1 September 2018 was harvested 34,5 mln.t of grain (weight before processing), 2,7 mln.t of rape, 1,0 mln.t of sunflower, 15,6 mln.t of potatoes, 5,1 mln.t of vegetables and 1,2 mln.t of fruits and berries.

**Increase, decrease (–) of
agricultural crops production as of 01 September 2018, %**
(to corresponding date of the previous year)



Yields, centners per hectare

34,6

26,9

167,6

186,0

Harvested area, thsd.ha

9973,5

1020,4

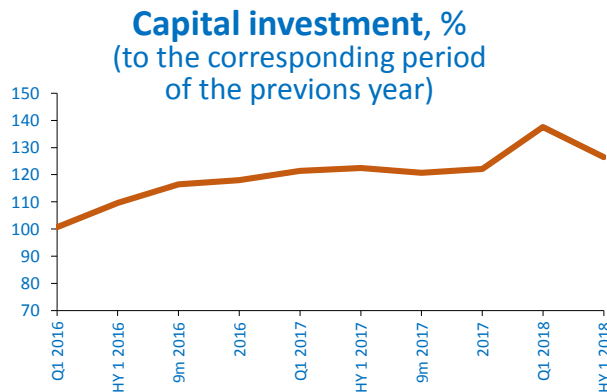
930,5

250,2

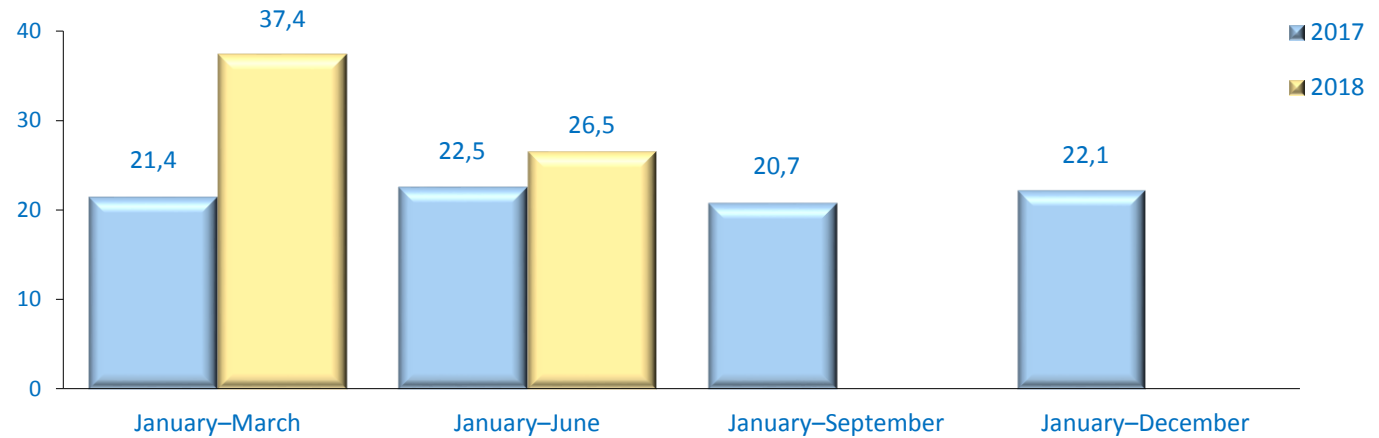


Capital investment

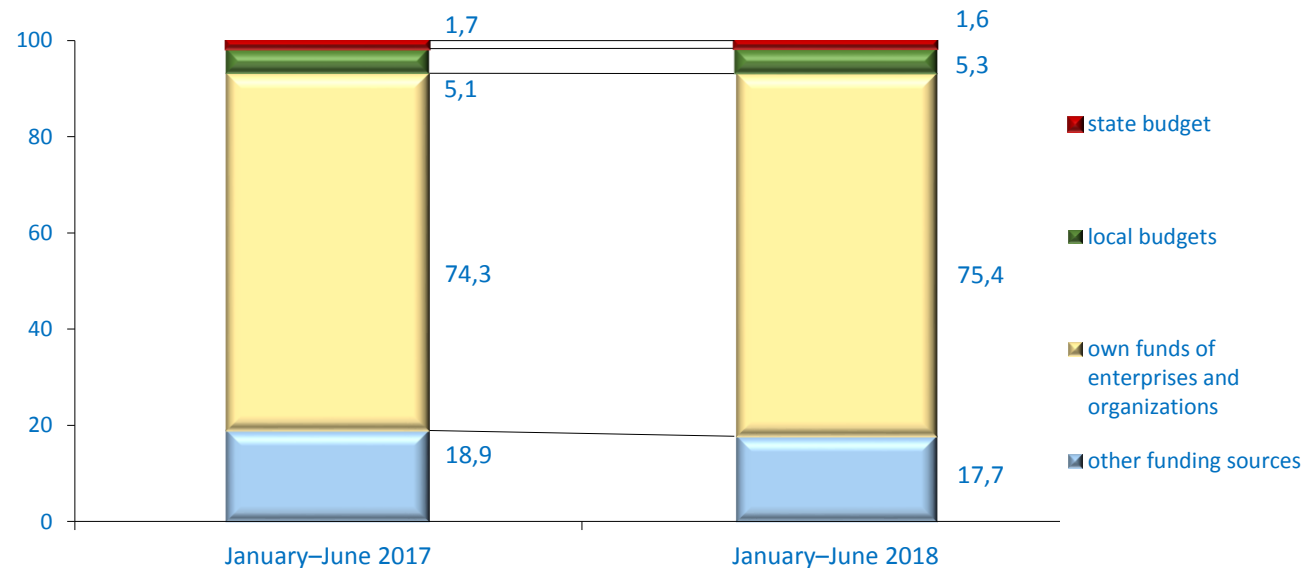
	Mln. UAH	To the corresponding period a year earlier, %
2016		
January–March	51591,7	100,7
January–June	119842,8	109,6
January–September	204450,1	116,4
January–December	326163,7	118,0
2017		
January–March	64754,4	121,4
January–June	155085,1	122,5
January–September	259545,0	120,7
January–December	412812,7	122,1
2018		
January–March	88955,1	137,4
January–June	206893,6	126,5



Increase, decrease (–) of the capital investment, % (to the corresponding period of the previous year)



Structure of the capital investment by financing source, % (of total)





Direct investment (equity capital) in Ukraine

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Direct investment increase, decrease (–),
mln. USD

2010	6377,1
2011	2827,6
2012	3507,7
2013	1998,7
2014	–12978,6
2015	–4570,9
2016	1359,1
2017	1630,4
2018 January–June	1039,1

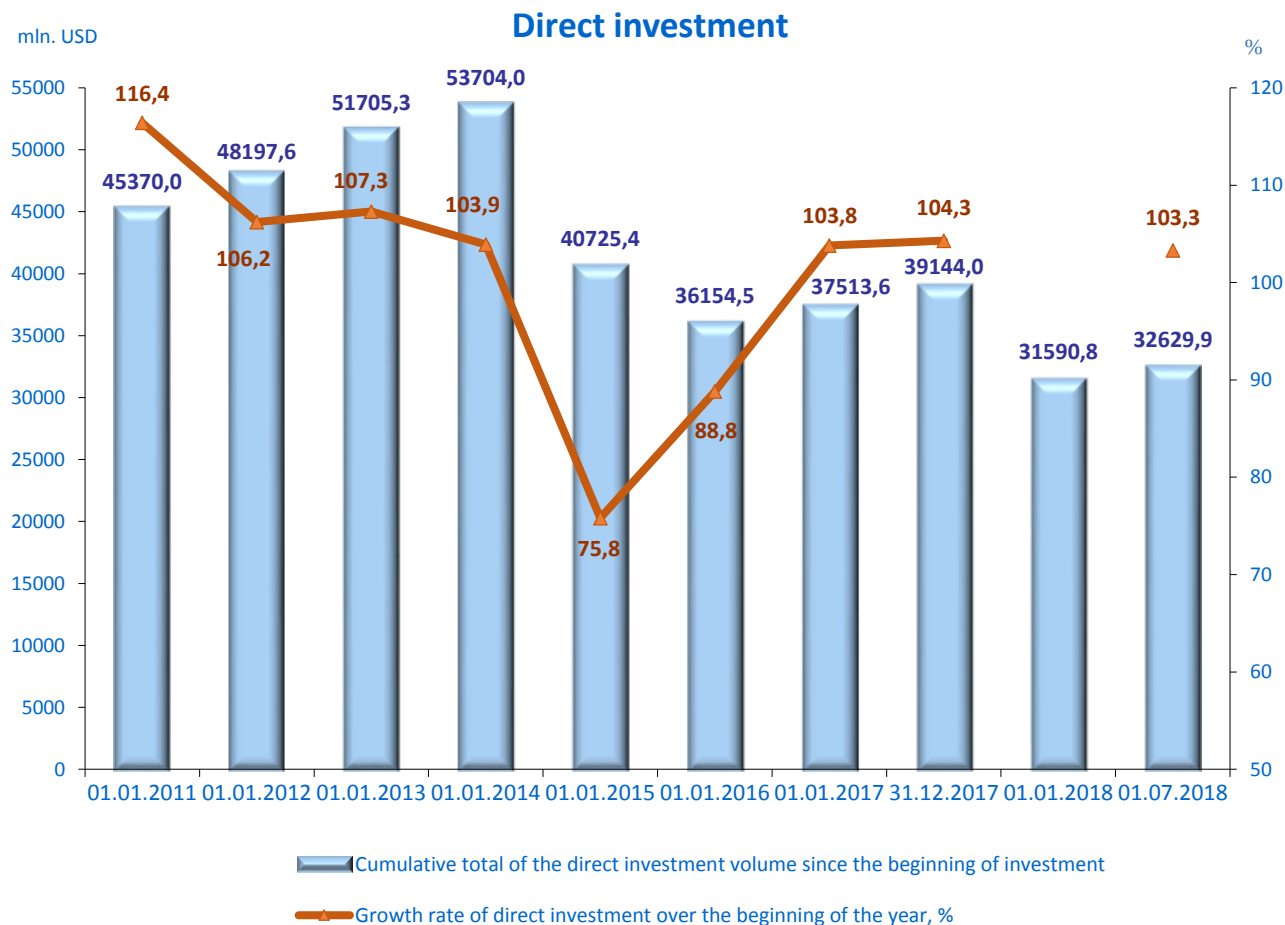
The main investing countries as
of 1 July 2018:

Cyprus – USD 9188,7 mln. (28,2%),

Netherlands – USD 6847,3 mln. (21,0%),

United Kingdom – USD 1934,4 mln. (5,9%),

Germany – USD 1731,8 mln. (5,3%).



Note. Data on direct investment as of 01.01–01.07.2018 are compiled using the administrative data of the National Bank of Ukraine (NBU) that, in contrast to the previous years, include Ukraine banks' reinvested income amounts (calculated by the NBU on the basis of the retained gaining / losses data according to the share of direct investor participation in their capital)



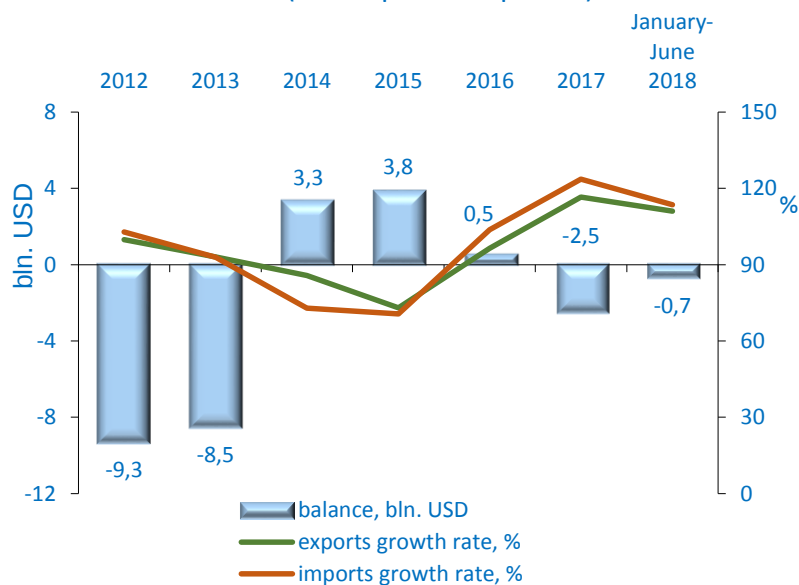
Foreign trade

15

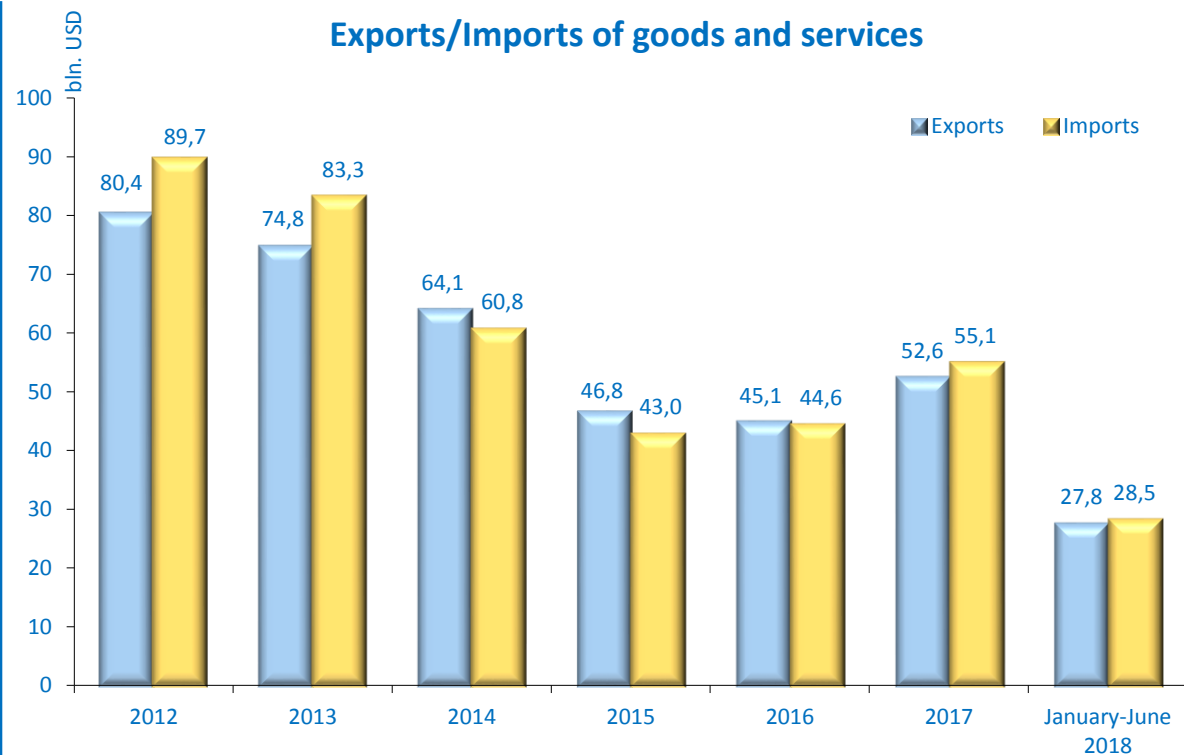
Growth rate of trade in goods and services, %
(to the previous period)

	Exports	Imports	Balance, mln. USD
2012	99,9	102,9	-9318,8
2013	93,1	92,9	-8514,2
2014	85,7	72,9	3356,2
2015	73,0	70,7	3828,2
2016	96,4	103,7	541,6
2017	116,6	123,6	-2501,1
January-June 2018	111,1	113,5	-653,1

Increase, decrease (-) rates of foreign
trade volumes
(to the previous period)



Exports/Imports of goods and services



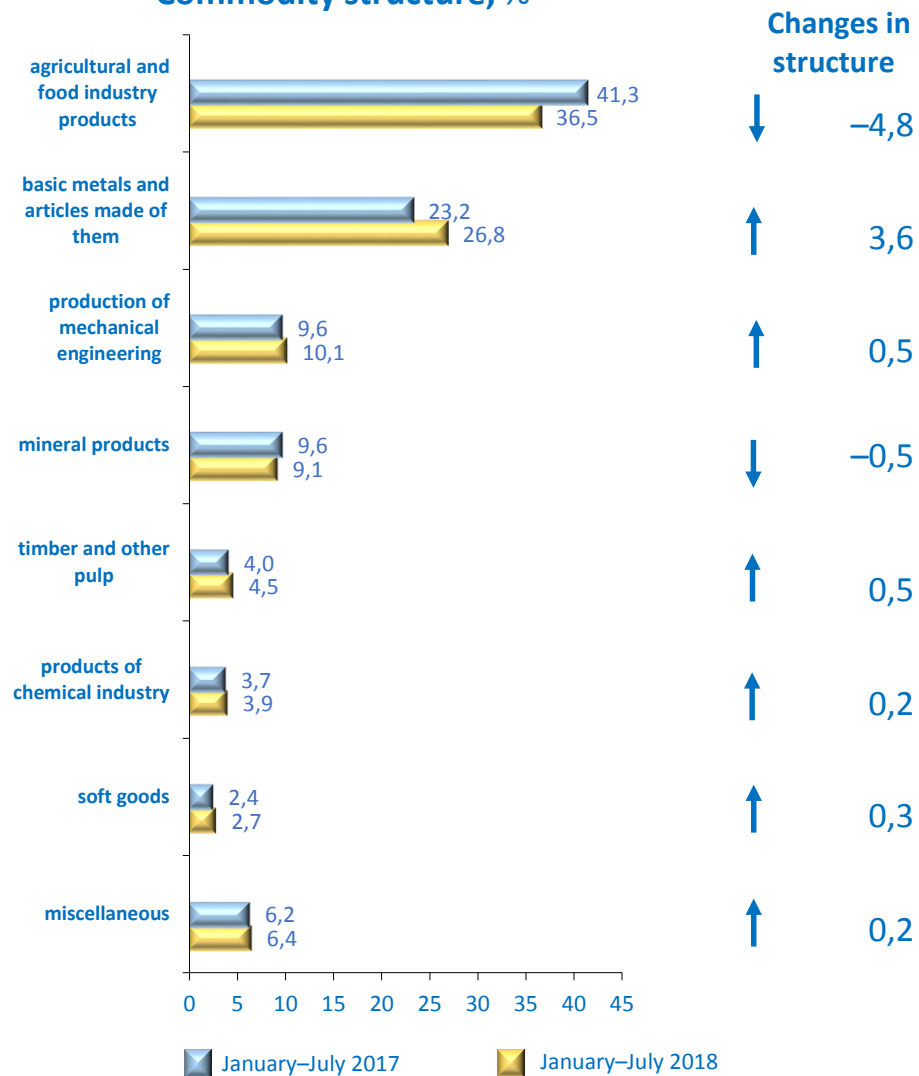
Increase, decrease (-) of trade in goods and services, %
(to the previous period)

	2012	2013	2014	2015	2016	2017	January-June 2018
Exports	-0,1	-6,9	-14,3	-27,0	-3,6	+16,6	+11,1
Imports	+2,9	-7,1	-27,1	-29,3	+3,7	+23,6	+13,5

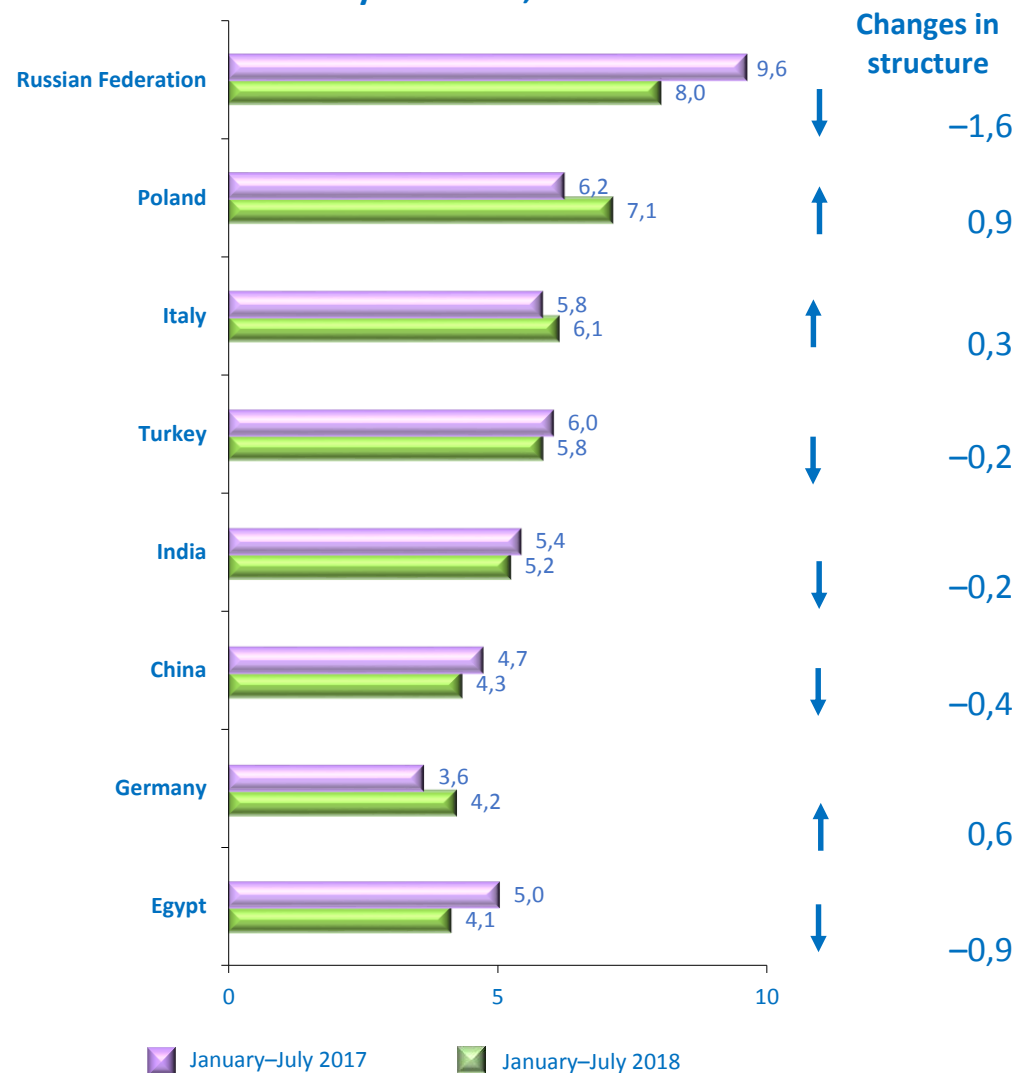


Exports of goods

Commodity structure, %



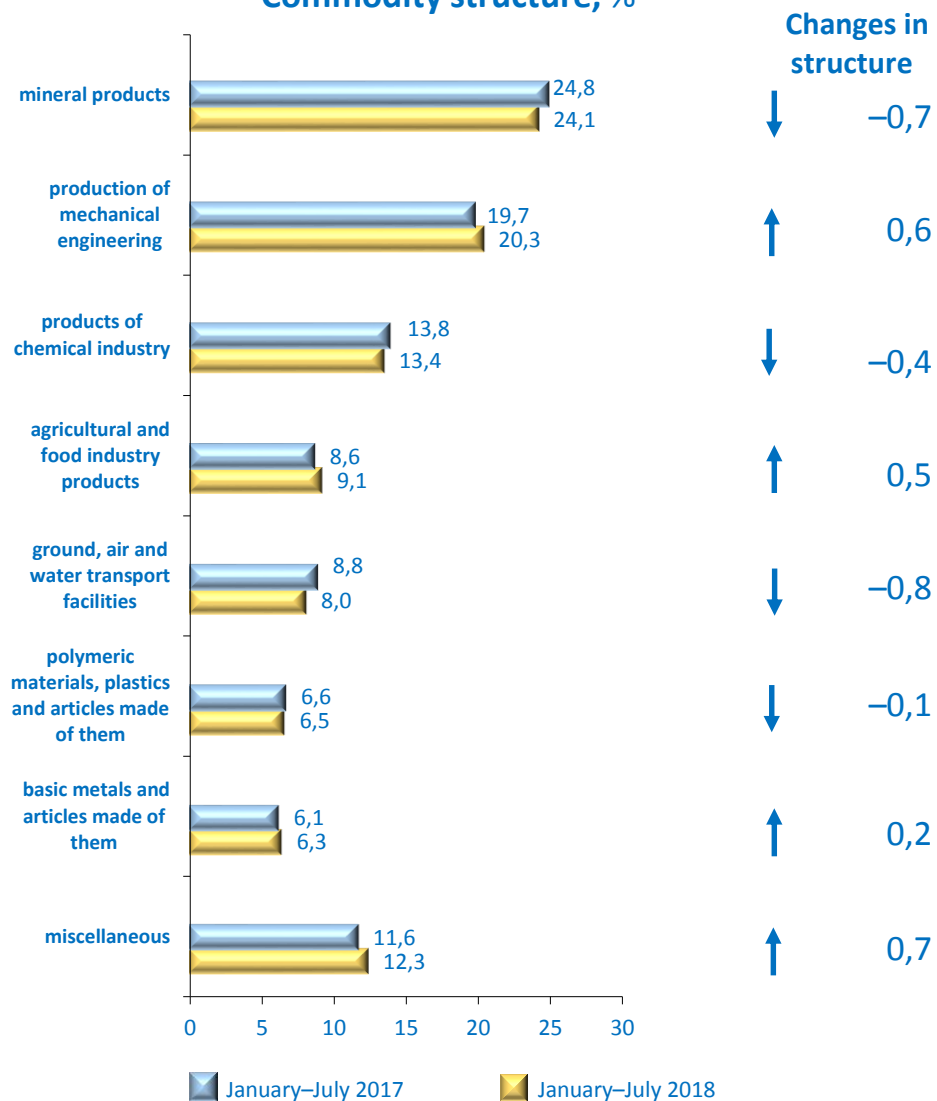
Country structure, %



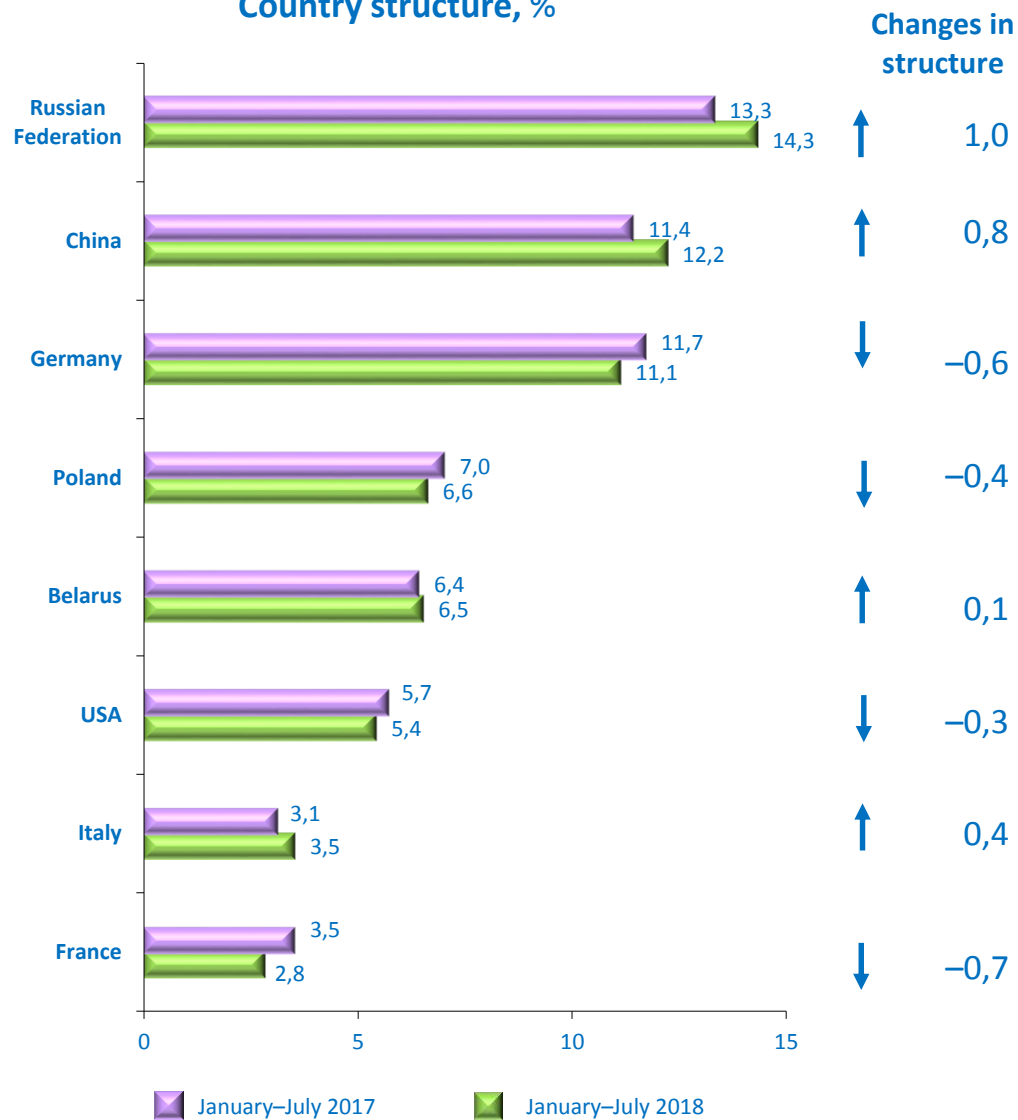


Imports of goods

Commodity structure, %



Country structure, %





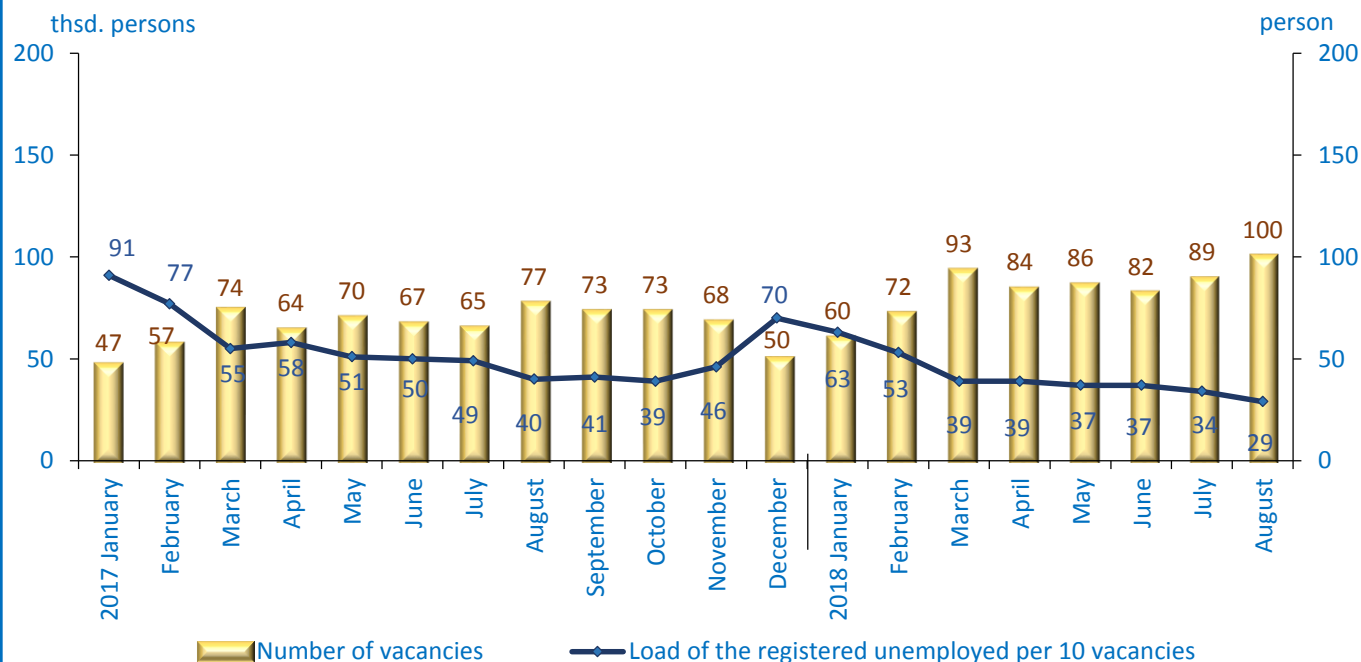
Economic activity of working age population in 1 half-year 2018 (average for period)

Employed population, thsd. persons	15607
Employment level, %	65,6
Unemployed population (by ILO methodology), thsd. persons	1600
Registered unemployed, thsd. persons	350
Unemployment level (by ILO methodology), %	9,3
Registered unemployment level, % to the economically active working-age population	2,0
Economically inactive population, thsd. persons	6575

Unemployment level (by ILO methodology) in 2 quarter 2018, %:

in Ukraine	8,3
in EU (28) countries	6,8

Number of vacancies (at the end of month)



Number of registered unemployed at the end of August:

	2017	2018
thsd. persons	312	293
% to the working-age population	1,2	1,1
Average amount of unemployment benefits in August, UAH	2058	2562



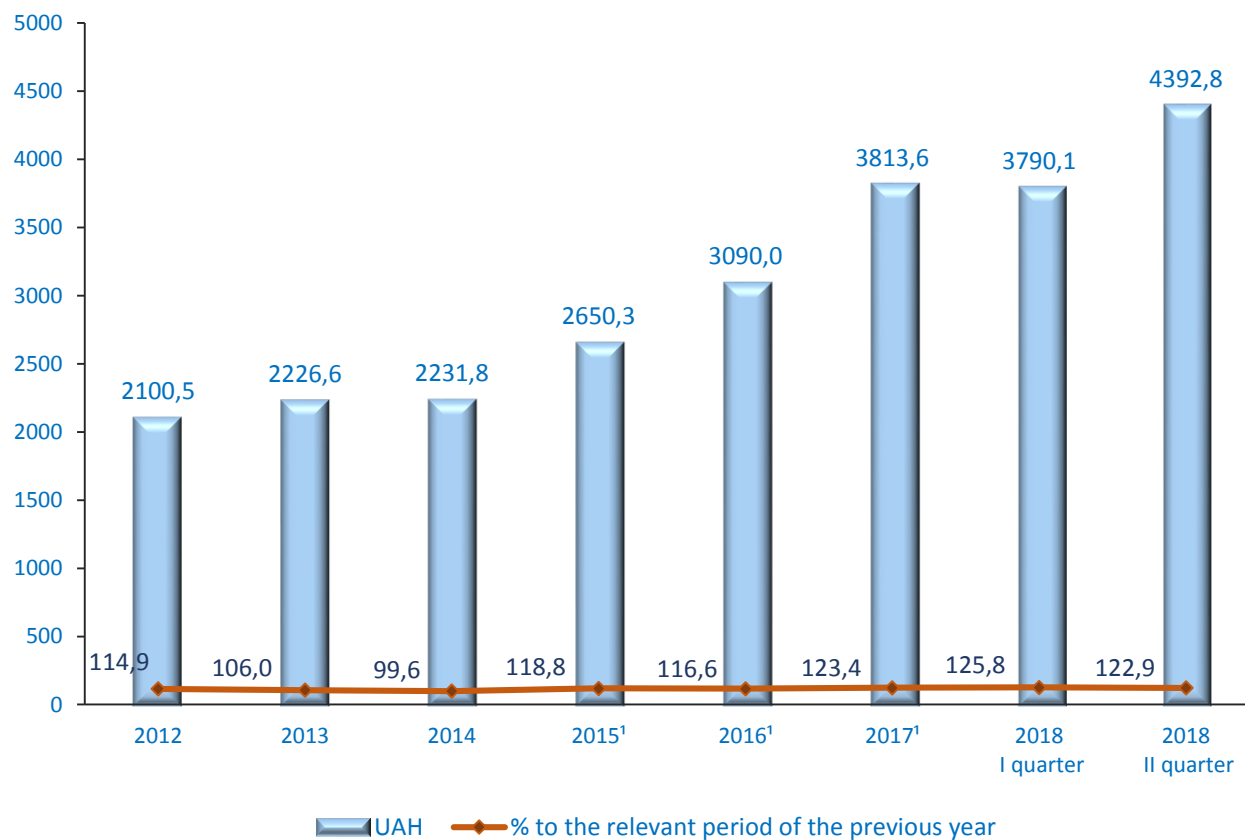
Disposable income

	Bln. UAH	% to the relevant period of the previous year
2012	1149,2	114,6
2013	1215,5	105,8
2014	1151,7	99,2
2015 ¹	1362,6	118,3
2016 ¹	1582,3	116,1
2017 ¹	1944,3	122,9
Q1 2018	481,6	125,2
Q2 2018	557,8	122,4

¹ Updated data

Disposable income for II quarter of 2018 is UAH 557,8 bln. that is 22,4% more than for II quarter of 2017.

Average monthly disposable income, per capita



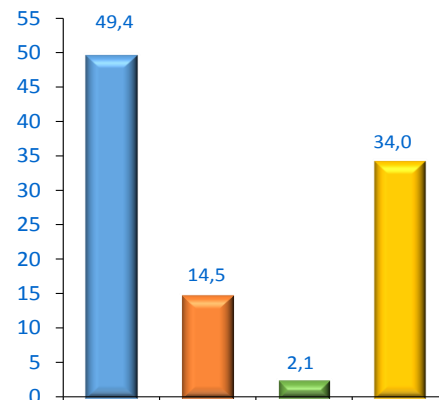


Population real disposable income growth rate, %

	To the relevant period of the previous year
2012	113,9
2013	106,1
2014	88,5
2015 ¹	79,6
2016 ¹	102,0
2017 ¹	107,4
Q1 2018	110,0
Q2 2018	109,7

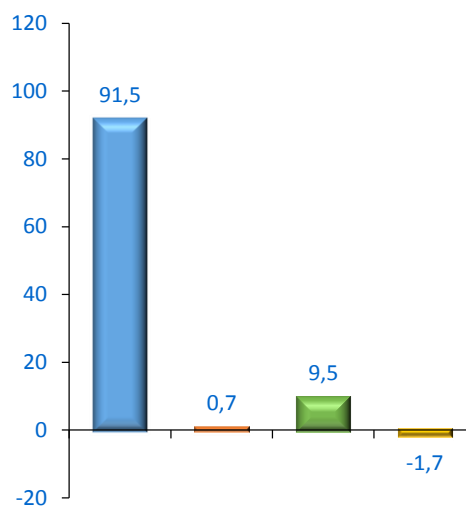
¹ Updated data

II quarter 2017¹



Structure of income

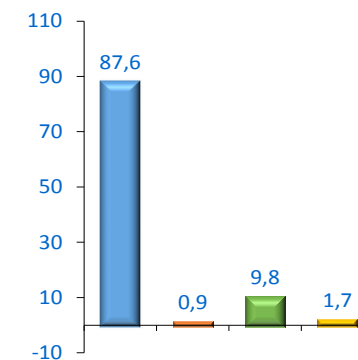
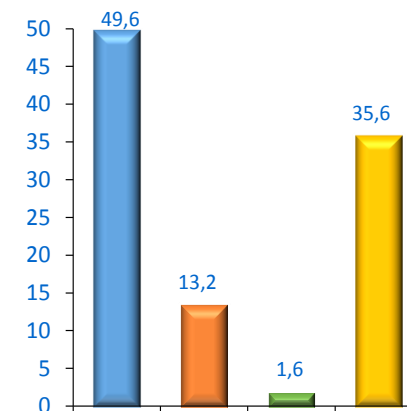
- wages and salaries
- operating surplus, mixed income
- property income (received)
- social benefits and other current transfers received



Structure of expenditure and saving

- goods and services purchasing
- property income (paid)
- current taxes on income, wealth and other current transfers, paid
- saving

II quartet 2018





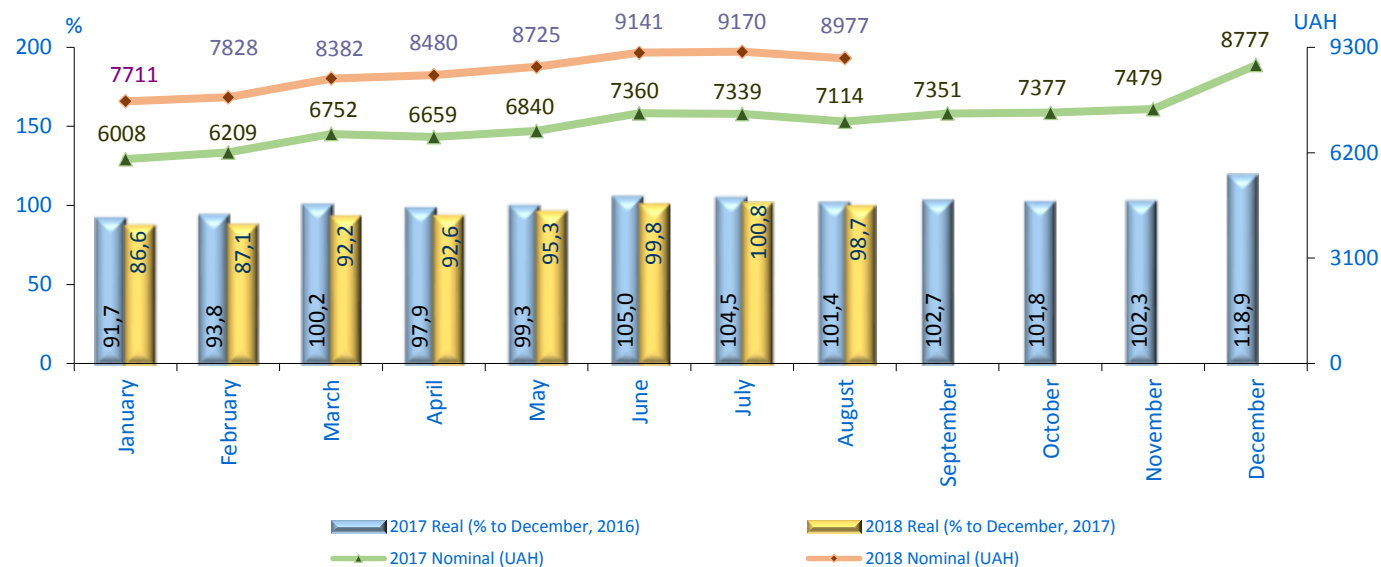
Average monthly nominal and real wage

	UAH	Percent of the corresponding period of the previous year	
		nominal	real
2010	2250	117,6	110,2
2011	2648	117,7	108,7
2012	3041	114,8	114,4
2013	3282	107,9	108,2
2014	3480	106,0	93,5
2015	4195	120,5	79,8
2016	5183	123,5	109,0
2017	7104	137,1	119,1
2018 January–August	8550	126,0	112,8

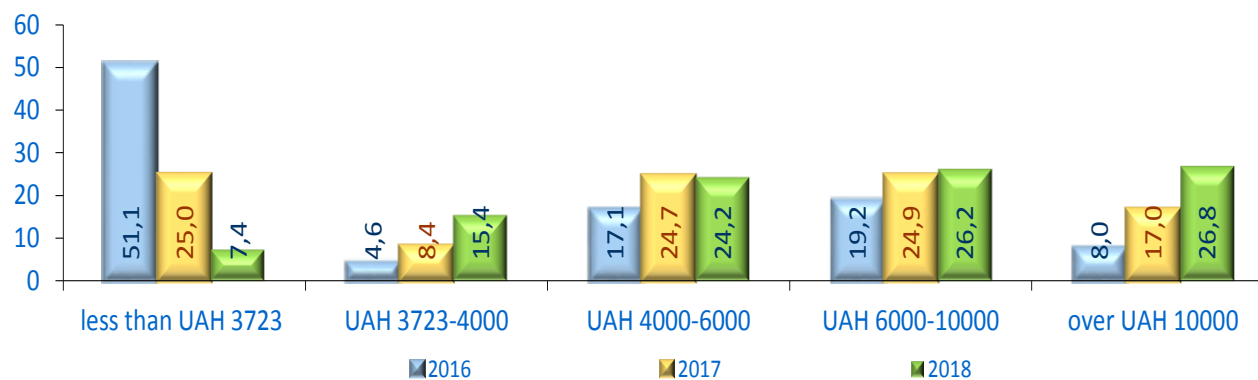
2018
Minimal wage

January–December – UAH 3723

Nominal and real wage trends



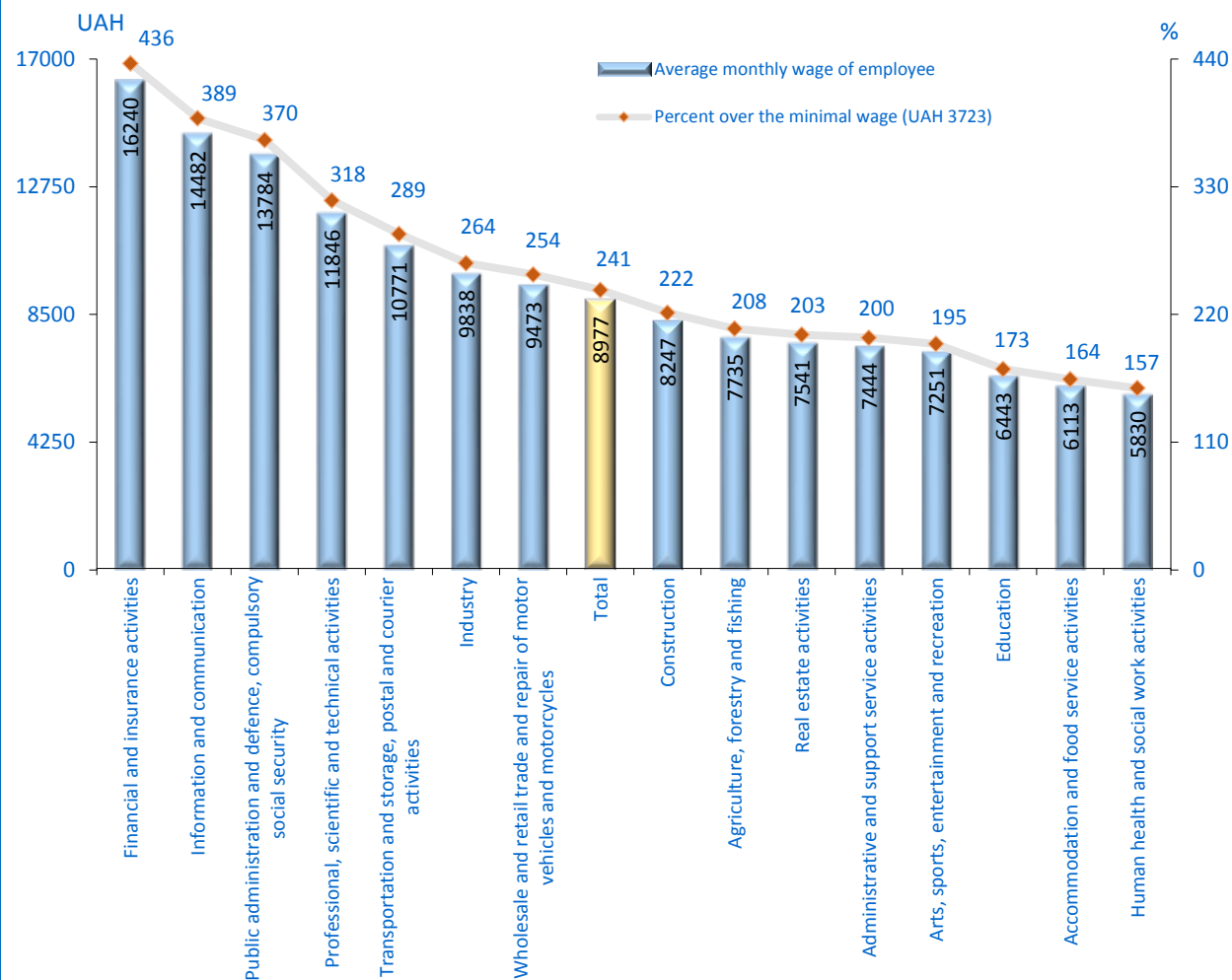
Regular employees by wage level in June, %





Wage of regular employees by type of economic activity, August 2018

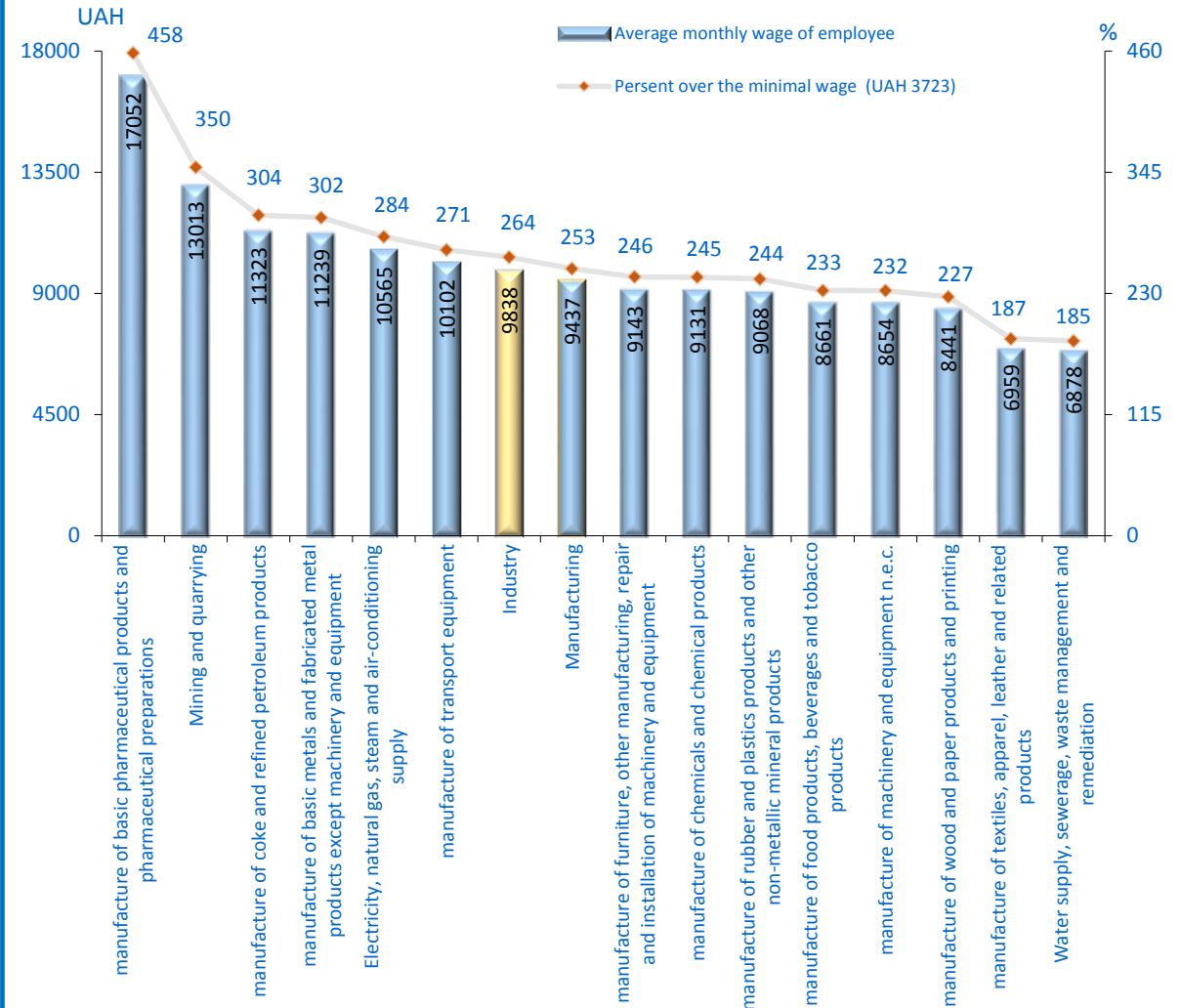
	Average monthly wage of employees in August		
	UAH	percent over	
		August 2017	the average level of economy
Total	8977	126,2	100,0
Agriculture, forestry and fishing	7735	126,8	86,2
Industry	9838	125,4	109,6
Construction	8247	125,8	91,9
Wholesale and retail trade and repair of motor vehicles and motorcycles	9473	125,0	105,5
Transportation and storage, postal and courier activities	10771	130,8	120,0
Accommodation and food service activities	6113	119,9	68,1
Information and communication	14482	119,7	161,3
Financial and insurance activities	16240	124,7	180,9
Real estate activities	7541	122,0	84,0
Professional, scientific and technical activities	11846	118,4	132,0
Administrative and support service activities	7444	130,2	82,9
Public administration and defence, compulsory social security	13784	140,1	153,5
Education	6443	124,6	71,8
Human health and social work activities	5830	117,5	64,9
Arts, sports, entertainment and recreation	7251	116,3	80,8





Wage of regular employees by type of economic activity in industry, August 2018

	Average monthly wages of employees in August		
	UAH	percent over	
		August 2017	the average level of economy
Industry	9838	125,4	109,6
Mining and quarrying	13013	128,5	145,0
Manufacturing	9437	125,3	105,1
manufacture of food products, beverages and tobacco products	8661	124,8	96,5
manufacture of textiles, apparel, leather and related products	6959	124,8	77,5
manufacture of wood and paper products and printing	8441	127,3	94,0
manufacture of coke and refined petroleum products	11323	123,5	126,1
manufacture of chemicals and chemical products	9131	116,7	101,7
manufacture of basic pharmaceutical products and pharmaceutical preparations	17052	119,9	189,9
manufacture of rubber and plastics products and other non-metallic mineral products	9068	126,5	101,0
manufacture of basic metals and fabricated metal products except machinery and equipment	11239	130,6	125,2
manufacture of machinery and equipment n.e.c.	8654	126,5	96,4
manufacture of transport equipment	10102	123,9	112,5
manufacture of furniture, other manufacturing, repair and installation of machinery and equipment	9143	124,5	101,8
Electricity, natural gas, steam and air-conditioning supply	10565	123,7	117,7
Water supply, sewerage, waste management and remediation	6878	127,1	76,6





Residential buildings put into service (new building)

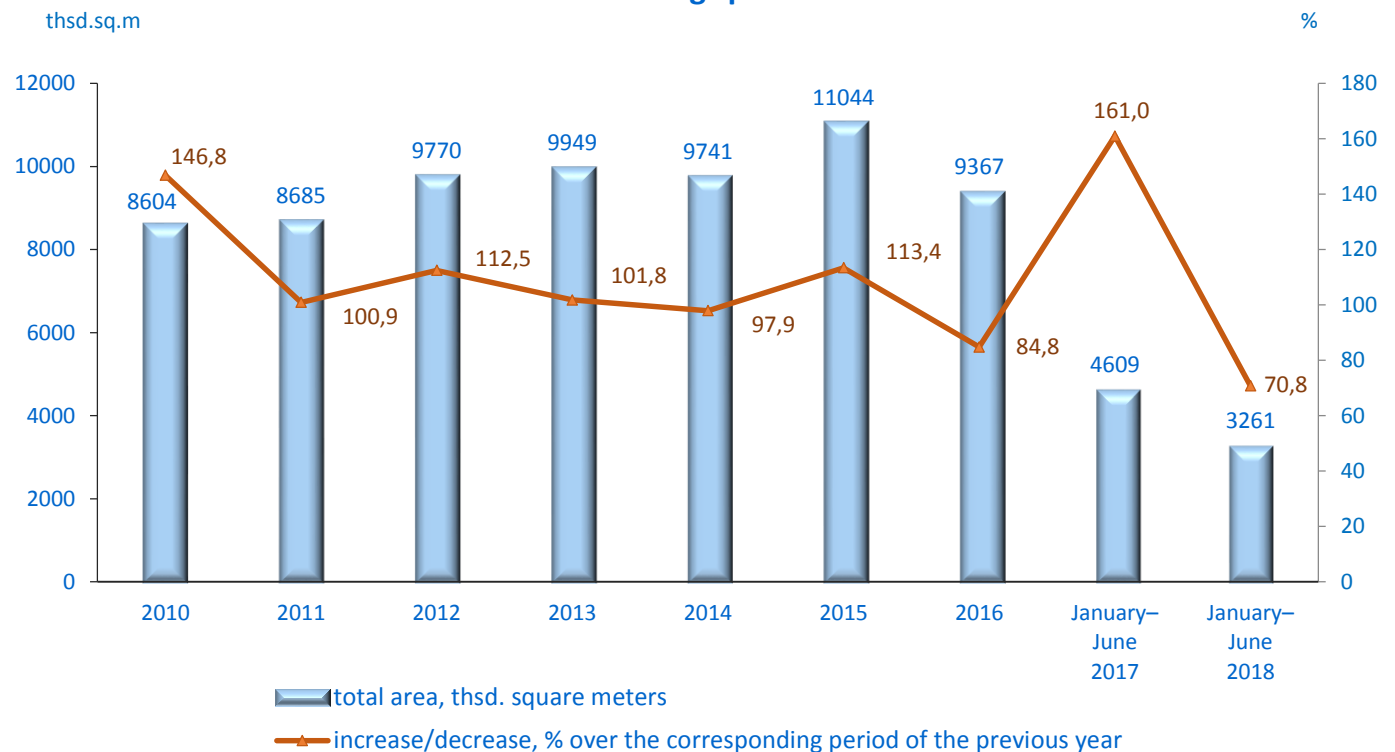
	Total area, thsd.sq.m	Over the corresponding period of the previous year, %
2017		
January–March	1799	112,9
January–June	4609	161,0
January–September	6197	124,0
January–December	9217	110,5
2018		
January–March	1854	103,1
January–June	3261	70,8

Dwellings put into service

	January–June 2018	
	number of dwellings put into service, units	average size of dwelling sq.m of total area
Total	37249	87,5
in urban area	27093	76,3
in rural area	10156	117,3

More than a half (51,7%) of total area of residential buildings or 1686,7 thsd.sq.m was put into service in one-dwelling buildings accordingly. The total area 48,2% or 1572,3 thsd.sq.m was put into service in buildings with two and more dwelling. The total area 0,1% or 2,5 thsd.sq.m was put into service in residences of communities.

Residential buildings put into service



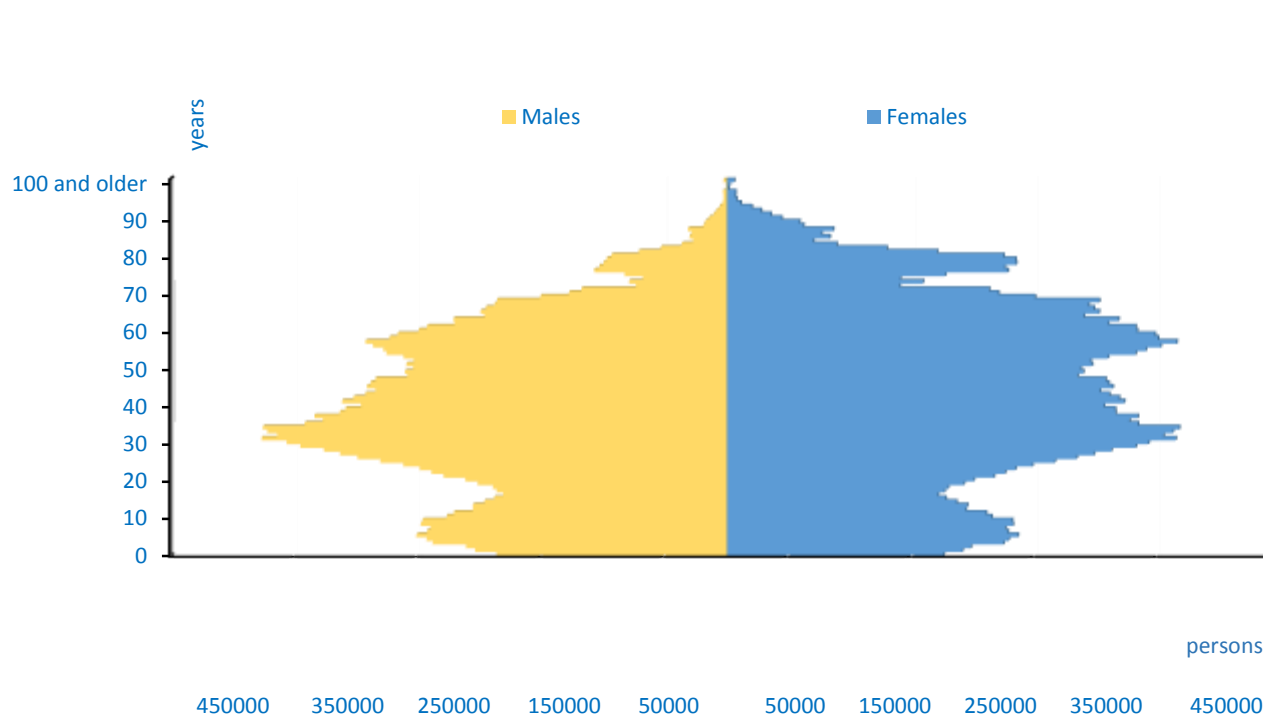


Total present population¹

(estimated, at the beginning of the year),
thsd. persons

2010	43617,2
2011	43434,2
2012	43289,4
2013	43204,4
2014	43073,1
2015²	42929,3
2016²	42760,5
2017²	42584,5
as of August 1, 2018²	42248,1

Population of Ukraine by sex and age at the beginning of 2018^{1,2}



¹ Excluding the temporarily occupied territories of the Autonomous Republic of Crimea and the city of Sevastopol

² Calculations (estimates) of the number of population are made according to the available administrative data on the state birth and death records and changes of place of residence