



Social and Economic Development of Ukraine

January–March 2018

(excluding the temporarily occupied territory of the Autonomous Republic of Crimea and the city of Sevastopol; for 2014–2018, excluding a part of temporarily occupied territories in the Donetsk and Luhansk regions)



State Statistics Service of Ukraine



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The publication provides main indicators of social and economic development of Ukraine excluding the temporarily occupied territory of the Autonomous Republic of Crimea and the city of Sevastopol. Information for 2014–2018 excludes a part of temporarily occupied territories in the Donetsk and Luhansk regions.

EXPLANATION OF SYMBOLS

Dash (–)	– no events
Ellipsis (...)	– data are not available
Zero (0; 0,0)	– events took place but in dimensions smaller than those used in the table
Symbol (x)	– not applicable
"of which", "including"	– not all components of the total sum are given

Note. There are cases when the sum of the components may not equal the total due to rounding.



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Basic macroeconomic indicators January–March 2018

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To the
corresponding
period of the
previous year

Real GDP (2017)	↑	2,5%
Industrial production	↑	2,4%
Agricultural production	↓	–0,5%
Capital investment (January–December 2017)	↑	22,1%
Exports of goods and services (2017)	↑	16,0%
Imports of goods and services (2017)	↑	23,3%
Retail trade turnover	↑	7,6%
Real disposable income (2017)	↑	6,0%
Real wage	↑	10,7%

March to
December of
the previous
year

Consumer price	↑	3,5%
Industrial producer price	↑	5,9%



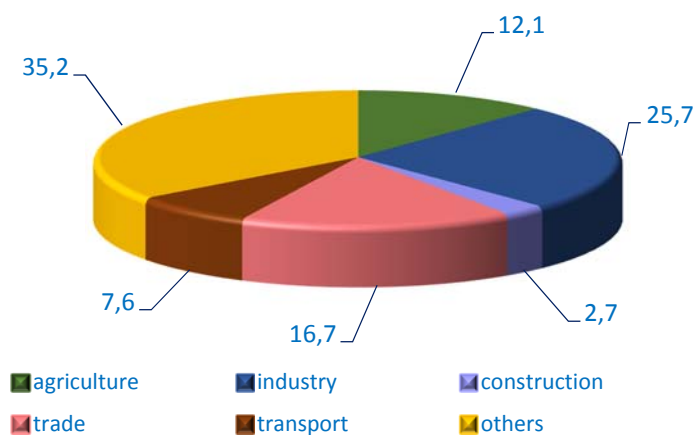
Gross domestic product (GDP)

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GDP

	Bln. UAH	At constant prices of 2010, of the previous year, %	
		volume change	deflator change
2010	1079,3	4,1	13,7
2011	1300,0	5,5	14,2
2012	1404,7	0,2	7,8
2013	1465,2	0,0	4,3
2014	1586,9	-6,6	15,9
2015	1988,5	-9,8	38,9
2016	2385,4	2,4	17,1
2017	2982,9	2,5	22,0

Gross value added structure for 2017, %

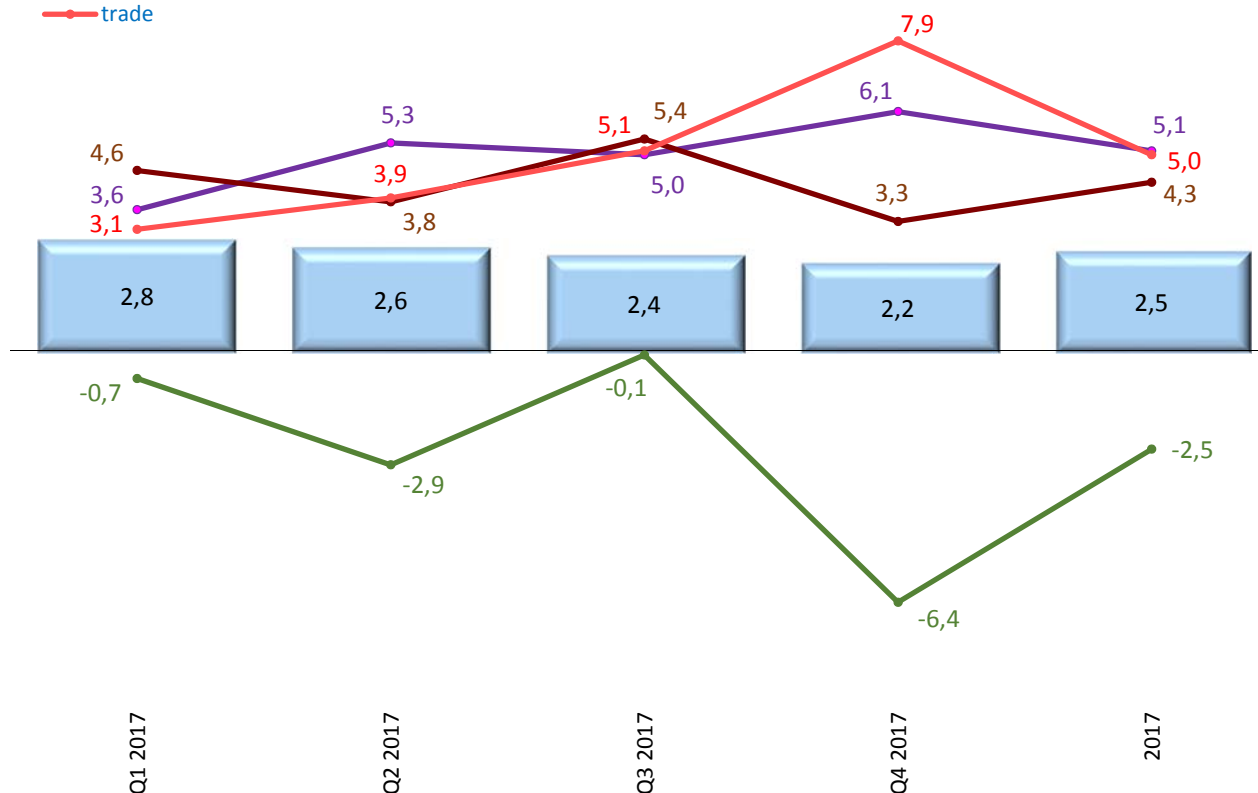


Nominal GDP for 2017 amounts UAH 2982,9 bln.

Increase, decrease (-), %

(over the relevant period of the previous year, at constant prices of 2010)

real GDP real GVA: manufacturing
agriculture transport
trade





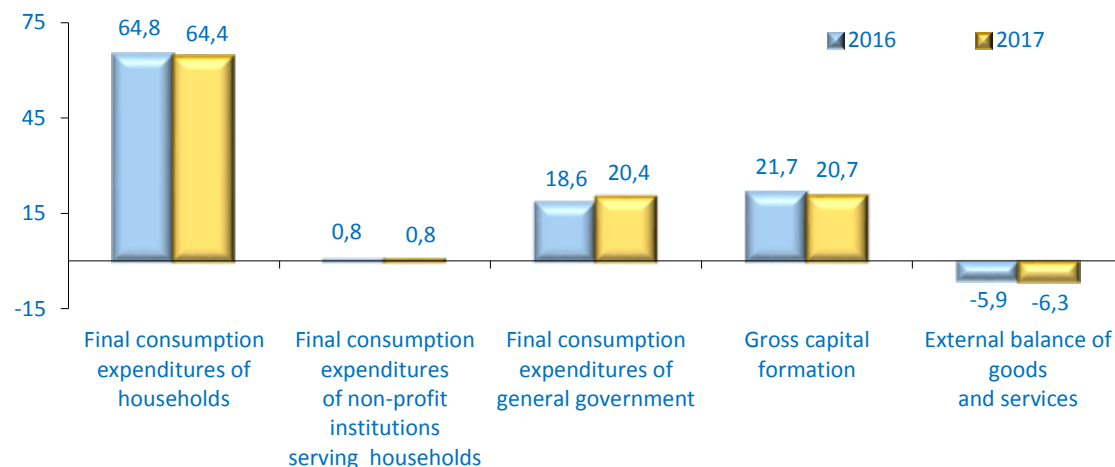
Gross domestic product (GDP)

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GDP by final use categories, 2017

	At current prices, mln. UAH	At constant prices of 2010, % of the previous year	
		volume change	deflator change
GDP	2982920	2,5	22,0
Final consumption expenditures	2552525	6,7	19,2
of households	1921043	7,8	15,3
of non-profit institutions serving households	22934	-8,2	32,2
of general government	608548	3,3	32,8
Gross capital formation	618914	9,0	9,6
gross fixed capital formation	477376	18,2	9,6
changes in inventories	141293	x	9,8
acquisitions less disposals of valuables	245	x	3,4
External balance of goods and services	-188519	x	x
exports of goods and services	1430230	3,5	17,5
imports of goods and services (-)	1618749	12,2	9,6

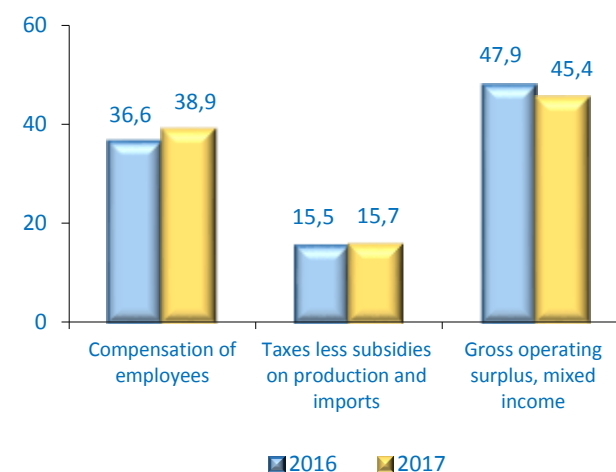
GDP by final use categories, %



GDP by income categories, 2017

	Mln. UAH	% of total
GDP	2982920	100,0
Compensation of employees	1161352	38,9
Taxes less subsidies on production and imports	468812	15,7
Gross operating surplus, mixed income	1352756	45,4

GDP by income categories, %





Gross domestic product (GDP)

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GDP by final use categories, mln. UAH

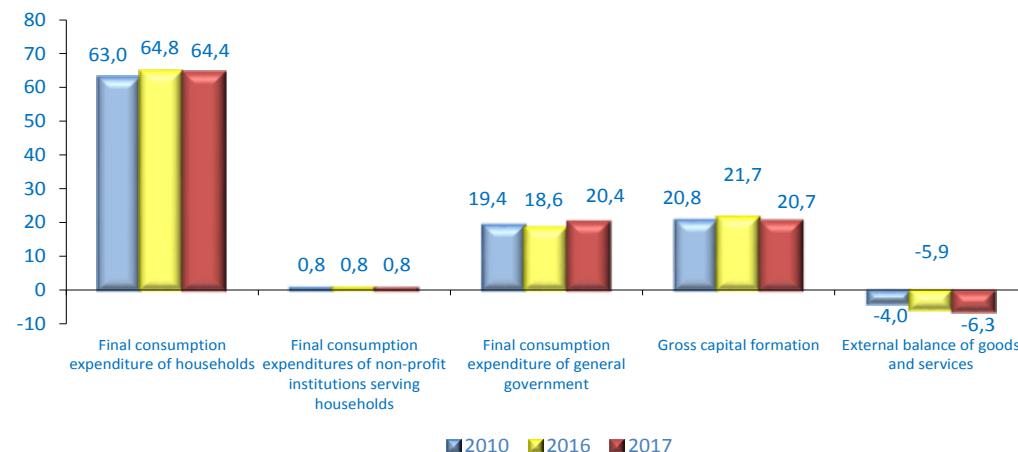
	2010	2016	2017
Gross domestic product	1079346	2385367	2982920
Final consumption expenditure	897583	2007208	2552525
of households	680164	1544582	1921043
of non-profit institutions serving households	8155	18899	22934
of general government	209264	443727	608548
Gross capital formation	225296	518201	618914
gross fixed capital formation	183867	368691	477376
changes in inventories	41068	148581	141293
acquisitions less disposals of valuables	361	929	245
External balance of goods and services	-43533	-140042	-188519
exports of goods and services	507869	1175953	1430230
imports of goods and services (-)	551402	1315995	1618749

GDP by income categories, mln. UAH

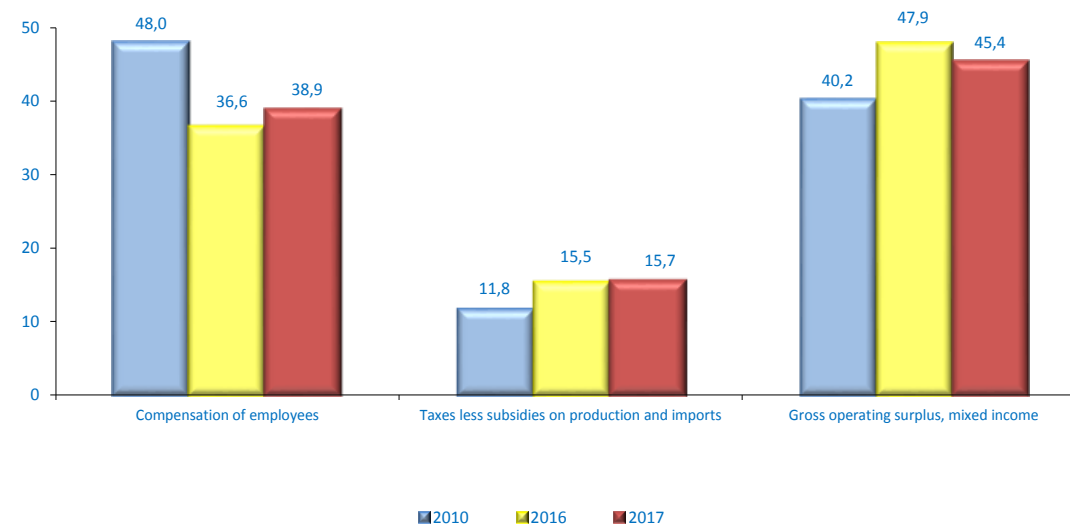
	2010	2016	2017
Compensation of employees	518184	873829	1161352
Taxes less subsidies on production and imports	127525	369344	468812
Gross operating surplus, mixed income	433637	1142194	1352756
Total	1079346	2385367	2982920

In 2017, GDP amounted UAH 2982,9 bln.

GDP by final use categories, %



GDP by income categories, %

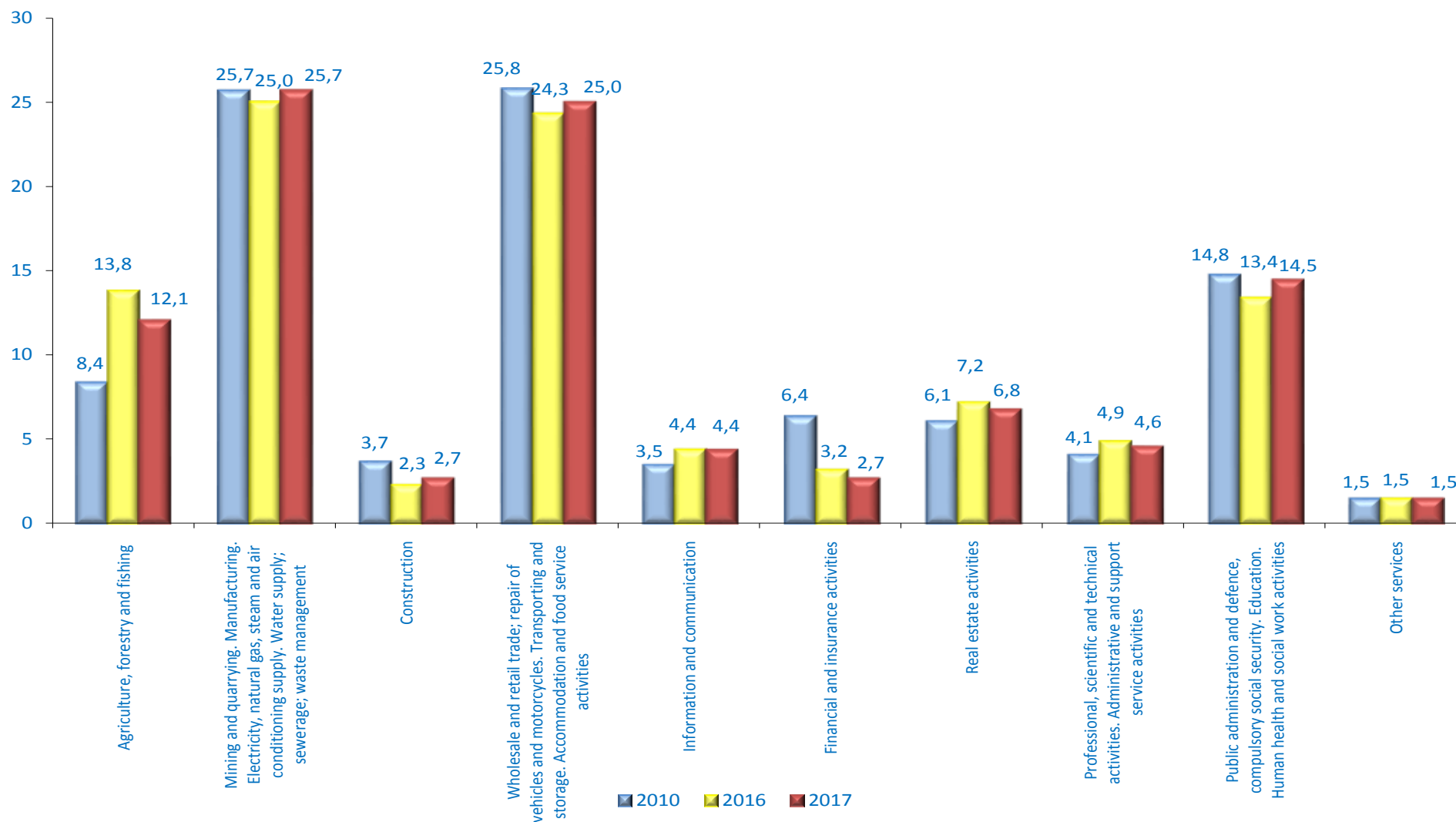




Gross domestic product (GDP)

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Gross value added structure by type of economic activity, %





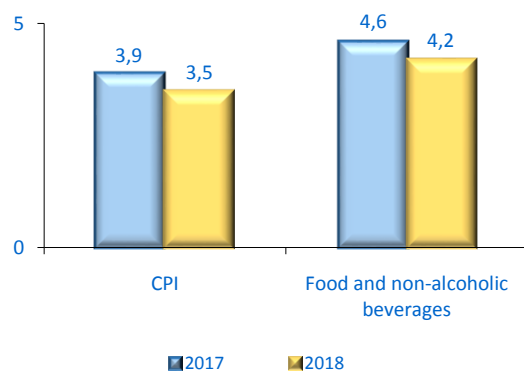
Consumer price and producer price

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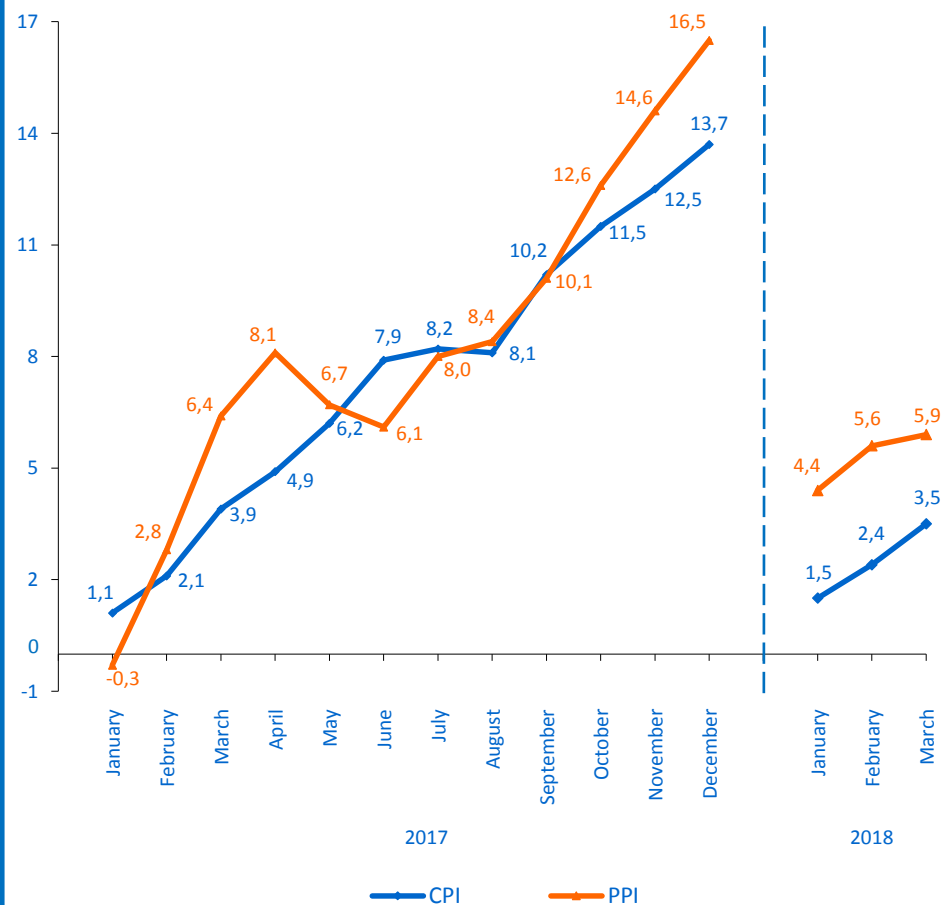
CPI changes, %
(December to December
of the previous year)

2013	0,5
2014	24,9
2015	43,3
2016	12,4
2017	13,7

CPI changes, %
(March to December of the previous year)



CPI and PPI changes, %
(to December of the previous year)



PPI changes, %
(December to December
of the previous year)

2013	1,8
2014	31,8
2015	25,4
2016	35,7
2017	16,5

**PPI changes by type
of industrial activity, %**
(March to December of the previous year)

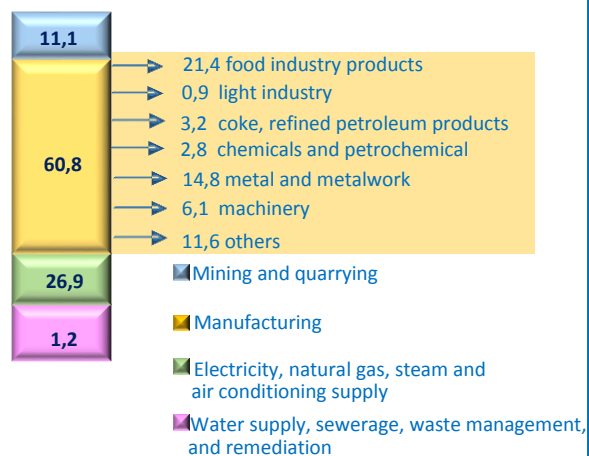




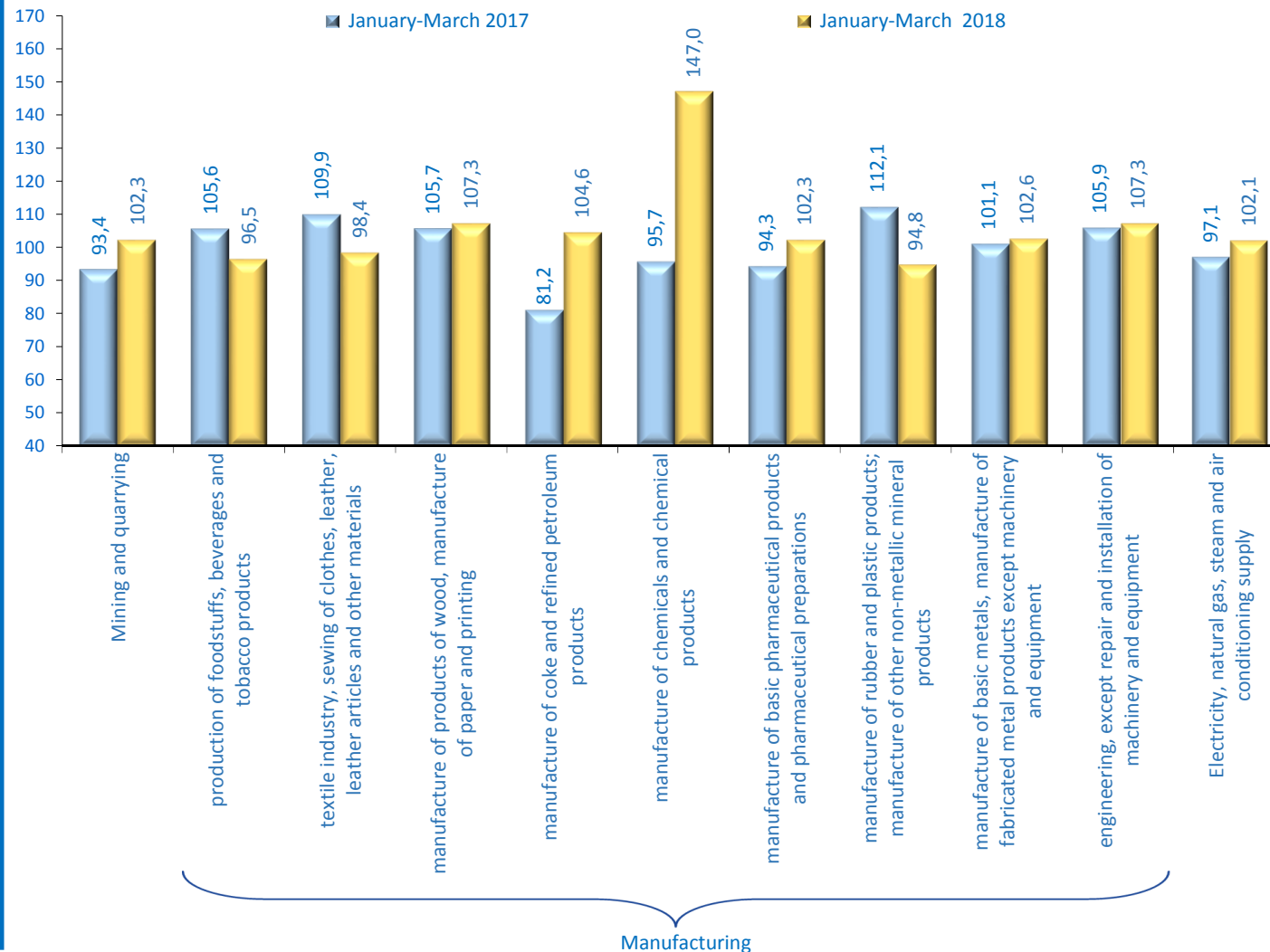
Index of industrial production, %

	March 2018 to		January– March 2018 to January– March 2017
	February 2018	March 2017	
Industry	107,6	101,0	102,4
Mining and quarrying	109,0	103,3	102,3
Manufacturing	106,8	95,4	102,5
Electricity, natural gas, steam and air conditioning supply	108,2	122,8	102,1

Structure of industrial products sold in 2016, %



Index of industrial production by type of activity, % (to the corresponding period of the previous year)



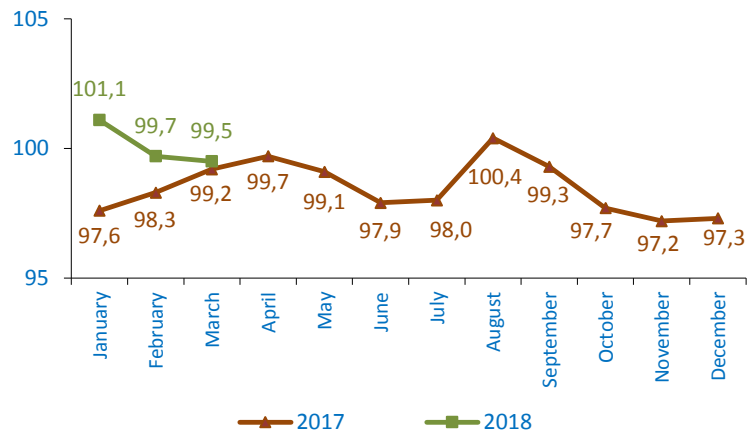


Indices of agricultural production, %

	To the previous year	1990=100
2010	98,6	69,1
2011	120,2	83,0
2012	96,1	79,8
2013	113,6	90,7
2014	102,2	92,6
2015	95,2	88,2
2016	106,3	93,8
2017 (preliminary data)	97,3	91,3
2018 January–March	99,5	x

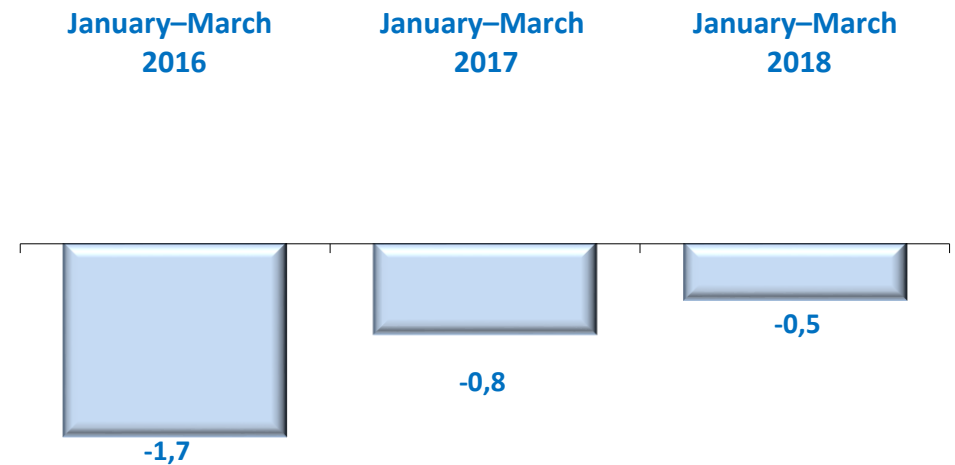
Indices of agricultural production, %

(to the corresponding period of the previous year;
cumulative total)



Agricultural output at current prices for January–March 2018 was UAH 49,6 bln. (January–March 2017 – UAH 43,5 bln.).

Increase, decrease (–) in agricultural production, % (to the corresponding period of the previous year)



By types of agricultural holdings

Agricultural enterprises	–1,4	–0,8	1,7
Households	–1,9	–0,9	–2,9



Agricultural production

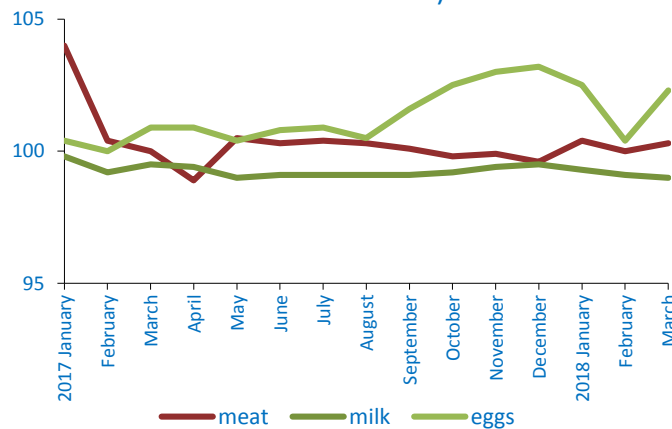
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Production of animal products

	Meat (live weight), mln.t	Milk, mln.t	Eggs, bln.pcs
2010	2,7	10,9	16,2
2011	2,8	10,8	17,9
2012	2,9	11,1	18,4
2013	3,2	11,2	19,1
2014	3,3	11,1	19,6
2015	3,3	10,6	16,8
2016	3,3	10,4	15,1
2017 (preliminary data)	3,3	10,3	15,5
2018 January–March	0,8	1,9	3,5

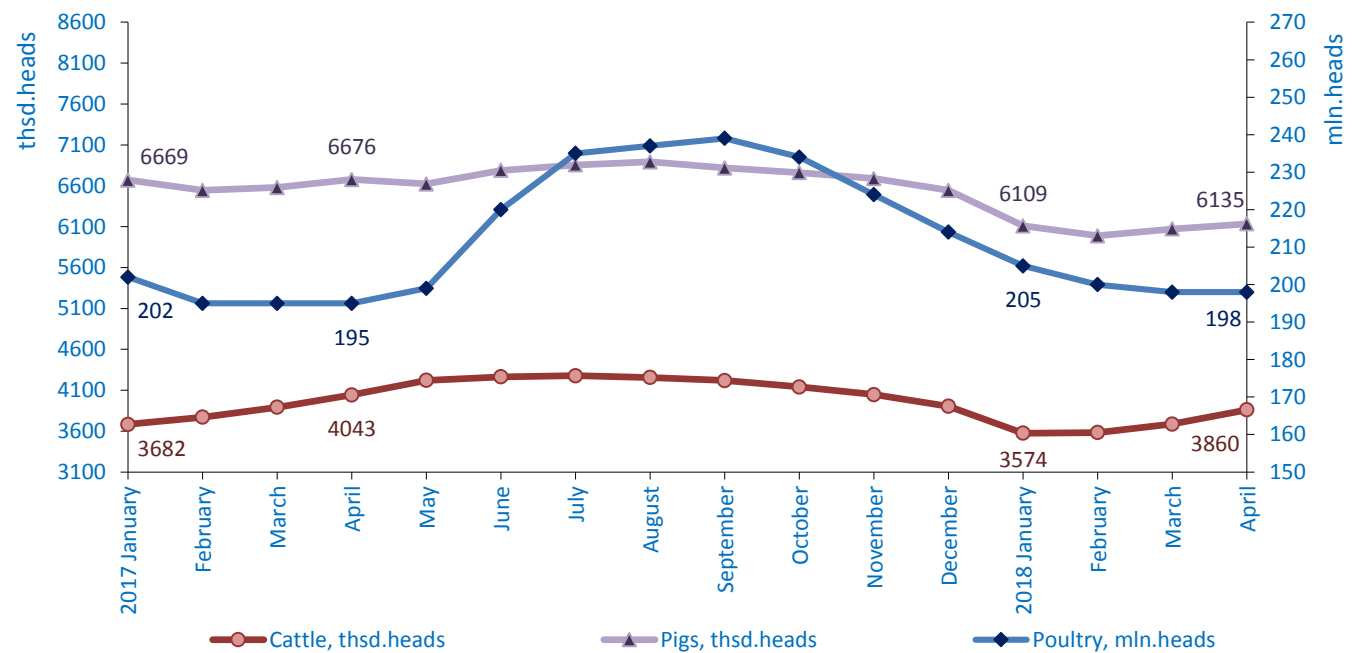
Growth rate of animal products production, %

(to the corresponding period of the previous year; cumulative total)



Number of agricultural animals

(at the beginning of the month)



Increase, decrease (–) in animal products production, %

(to the corresponding period of the previous year)

	January–March		
	2016	2017	2018
Meat (live weight)	0,8	0,0	–0,3
Milk	–1,0	–0,5	–1,0
Eggs	–18,5	0,9	2,3



Agricultural production

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Production of crops agricultural, mln.t

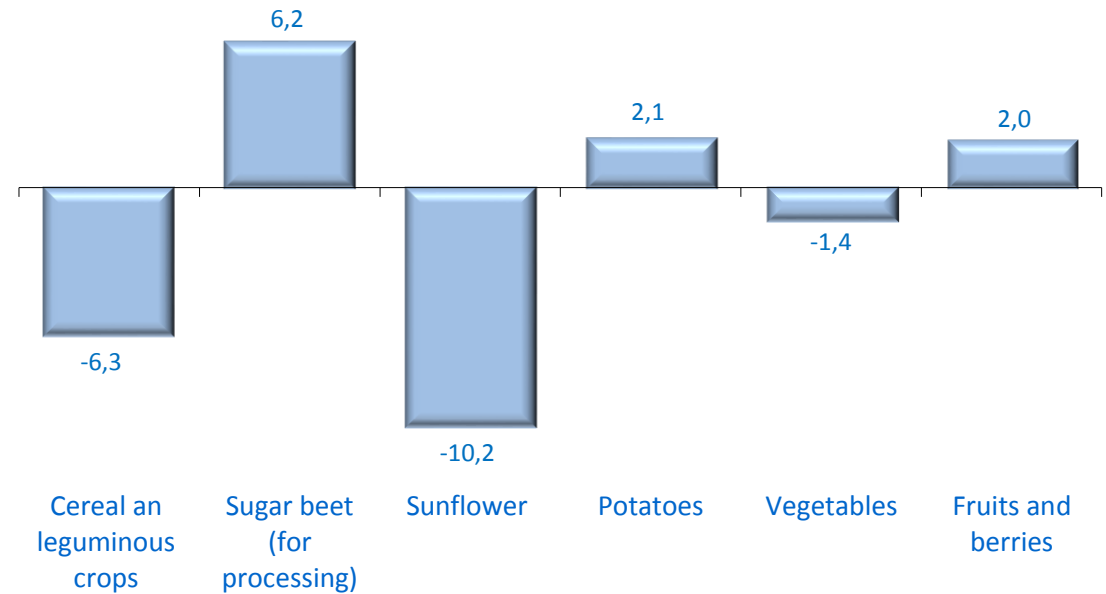
	2015	2016	2017
Cereal and leguminous crops ¹	60,1	66,1	61,9
Sugar beet (for processing)	10,3	14,0	14,9
Sunflower ¹	11,2	13,6	12,2
Potatoes	20,8	21,8	22,2
Vegetables	9,2	9,4	9,3
Fruits and berries	2,2	2,0	2,0

Yields, centners per hectare

	2015	2016	2017
Cereal and leguminous crops ¹	41,1	46,1	42,5
Sugar beet (for processing)	435,8	481,5	474,9
Sunflower ¹	21,6	22,4	20,2
Potatoes	161,4	165,8	167,8
Vegetables	206,1	210,5	207,9
Fruits and berries	104,5	101,9	103,1

¹ Weight after processing.

Increase, decrease (–) of agricultural crops production in 2017, % (to the previous year)



Increase, decrease (–) of yields to the previous year, %

Harvested area, thsd.ha

–7,8	–1,4	–9,8	1,2	–1,2	1,2
14560,3	313,6	6060,7	1323,2	446,3	198,5



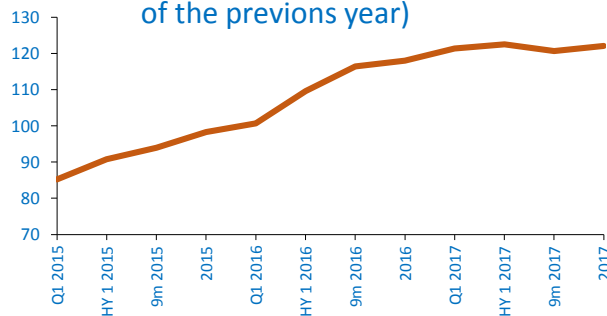
Capital investment

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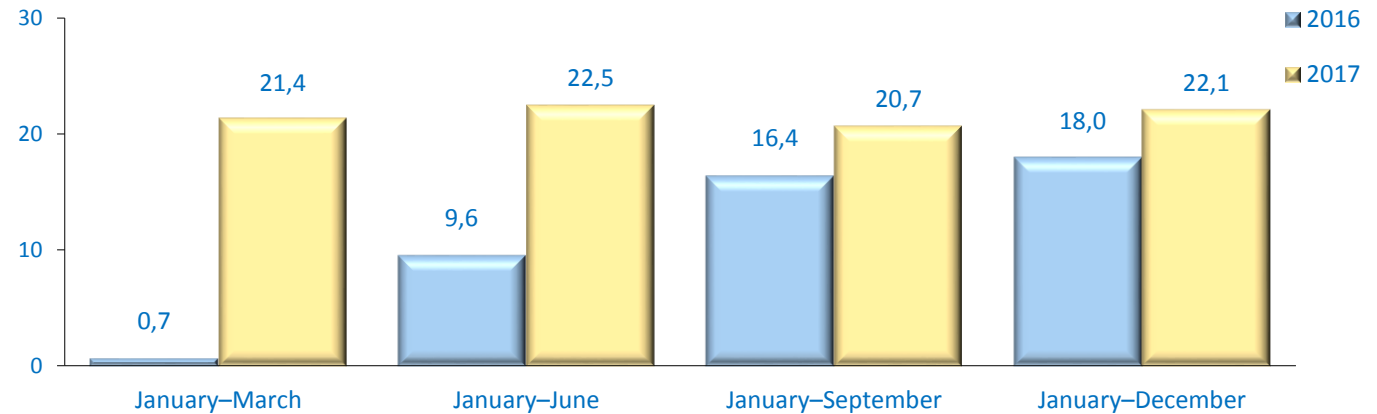
Capital investment

	Mln. UAH	To the corresponding period a year earlier, %
2015		
January–March	44741,7	85,2
January–June	98724,6	90,8
January–September	160722,6	94,0
January–December	251154,3	98,3
2016		
January–March	51591,7	100,7
January–June	119842,8	109,6
January–September	204450,1	116,4
January–December	326163,7	118,0
2017		
January–March	64754,4	121,4
January–June	155085,1	122,5
January–September	259545,0	120,7
January–December	412812,7	122,1

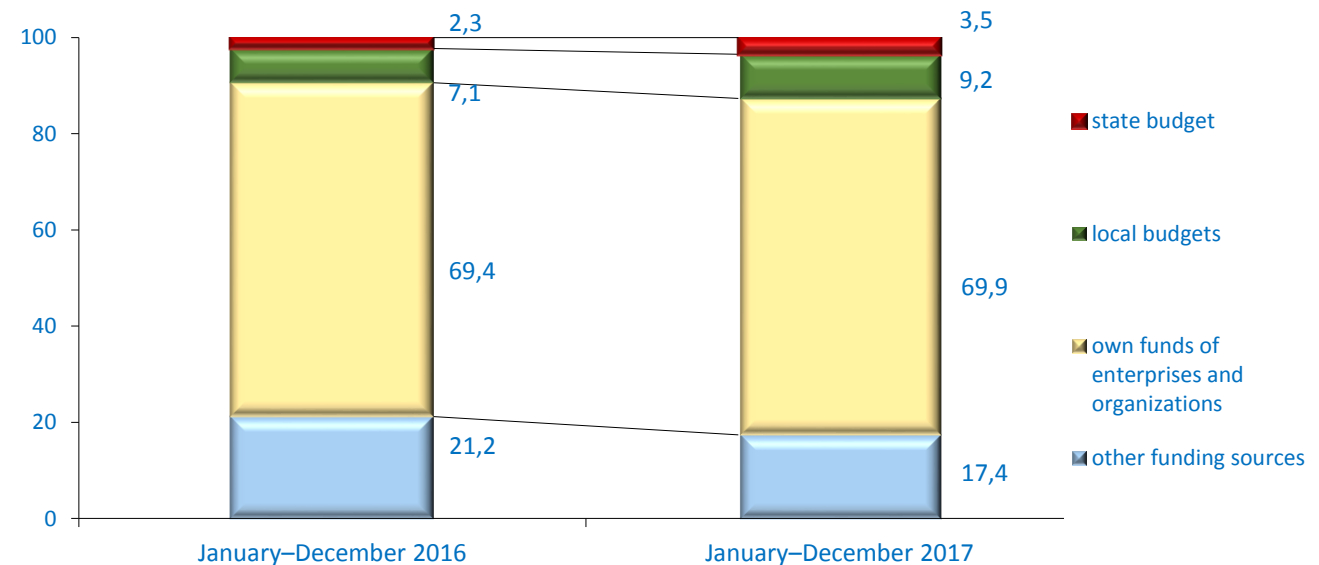
Capital investment, % (to the corresponding period of the previous year)



Increase, decrease (–) of the capital investment, % (to the corresponding period of the previous year)



Structure of the capital investment by financing source, % (of total)





Direct investment (equity capital) in Ukraine

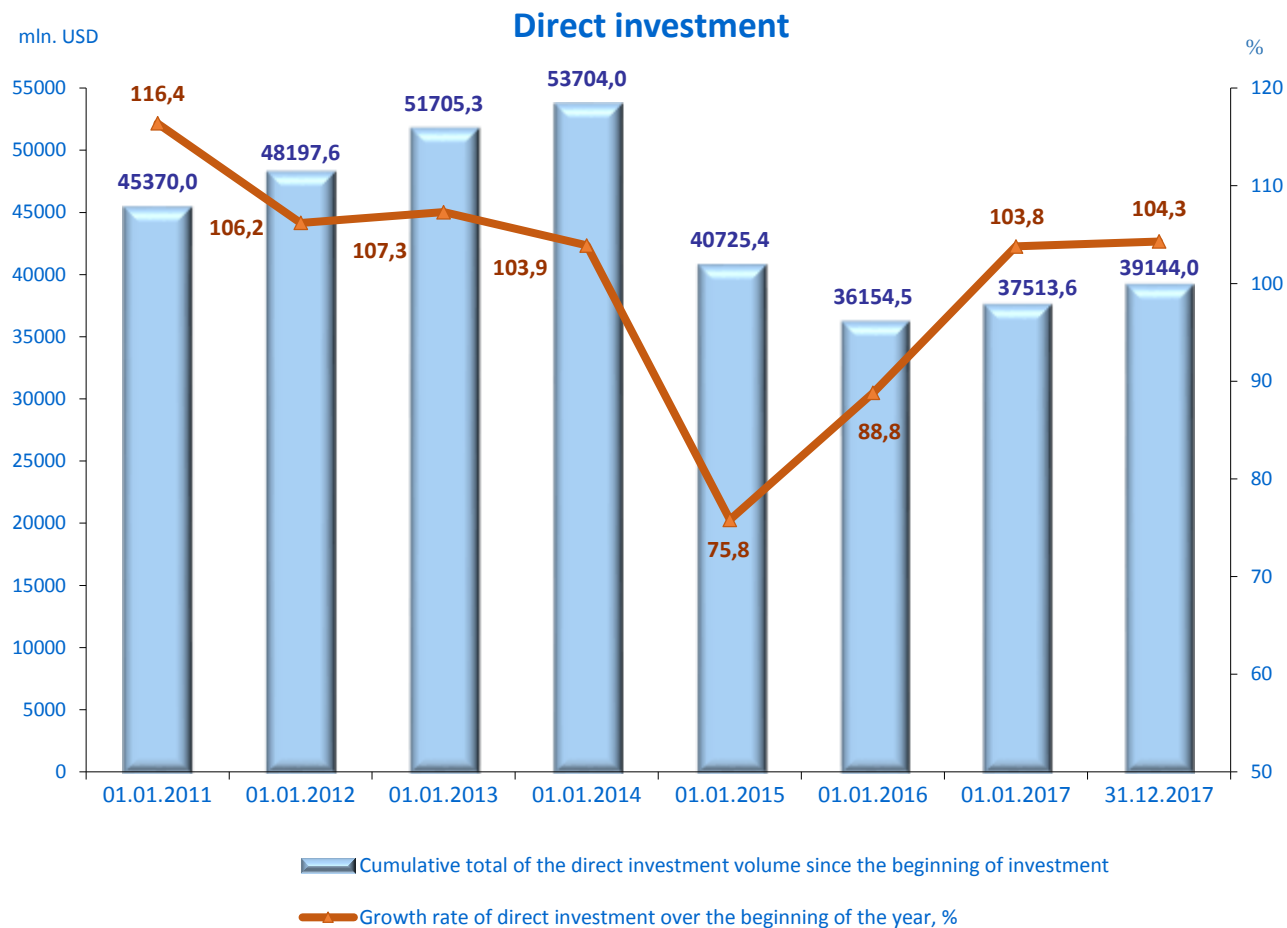
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Direct investment increase, decrease (–),
mln. USD

2010	6377,1
2011	2827,6
2012	3507,7
2013	1998,7
2014	–12978,6
2015	–4570,9
2016	1359,1
2017	1630,4

The main investing countries as
of 31 December 2017:

Cyprus – USD 10008,6 mln. (25,6%),
Netherlands – USD 6292,9 mln. (16,1%),
Russian Federation – USD 4598,4 mln. (11,7%),
United Kingdom – USD 2169,0 mln. (5,5%).

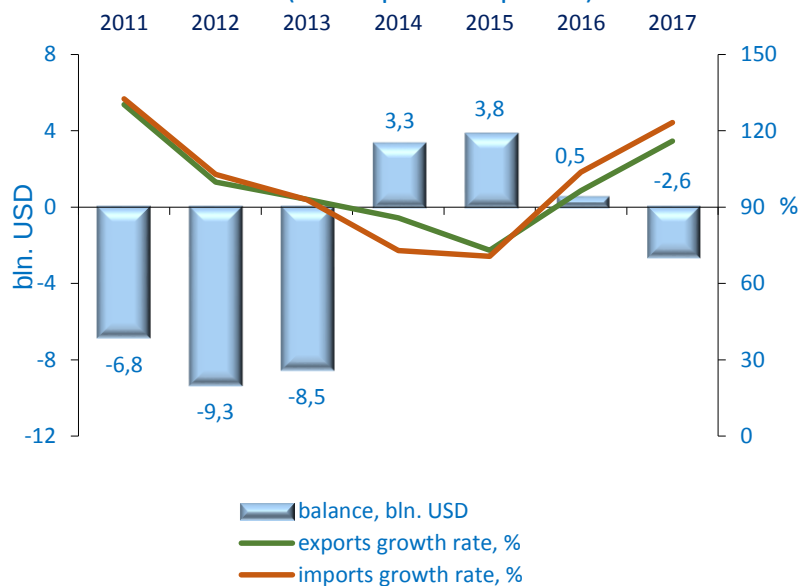




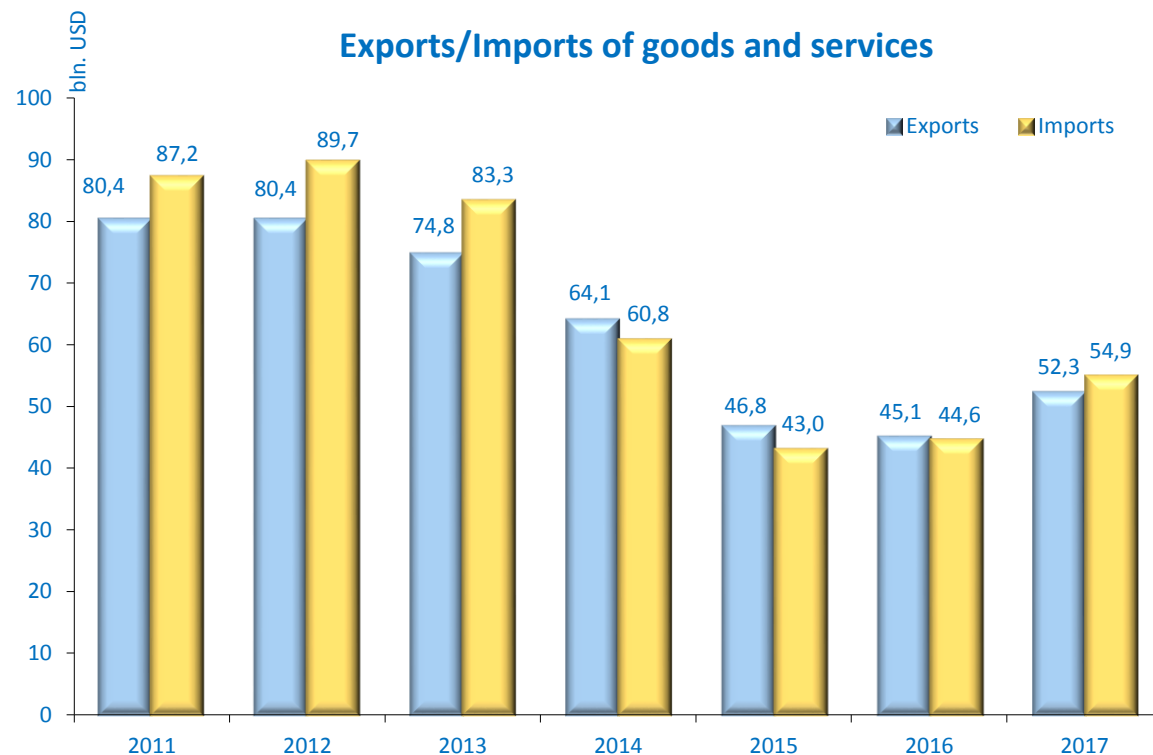
Growth rate of trade in goods and services, %
(to the previous period)

	Exports	Imports	Balance, mln. USD
2011	130,3	132,6	-6705,4
2012	99,9	102,9	-9318,8
2013	93,1	92,9	-8514,2
2014	85,7	72,9	3356,2
2015	73,0	70,7	3828,2
2016	96,4	103,7	541,6
2017	116,0	123,3	-2625,4

Increase, decrease (-) rates of foreign trade volumes
(to the previous period)



Exports/Imports of goods and services



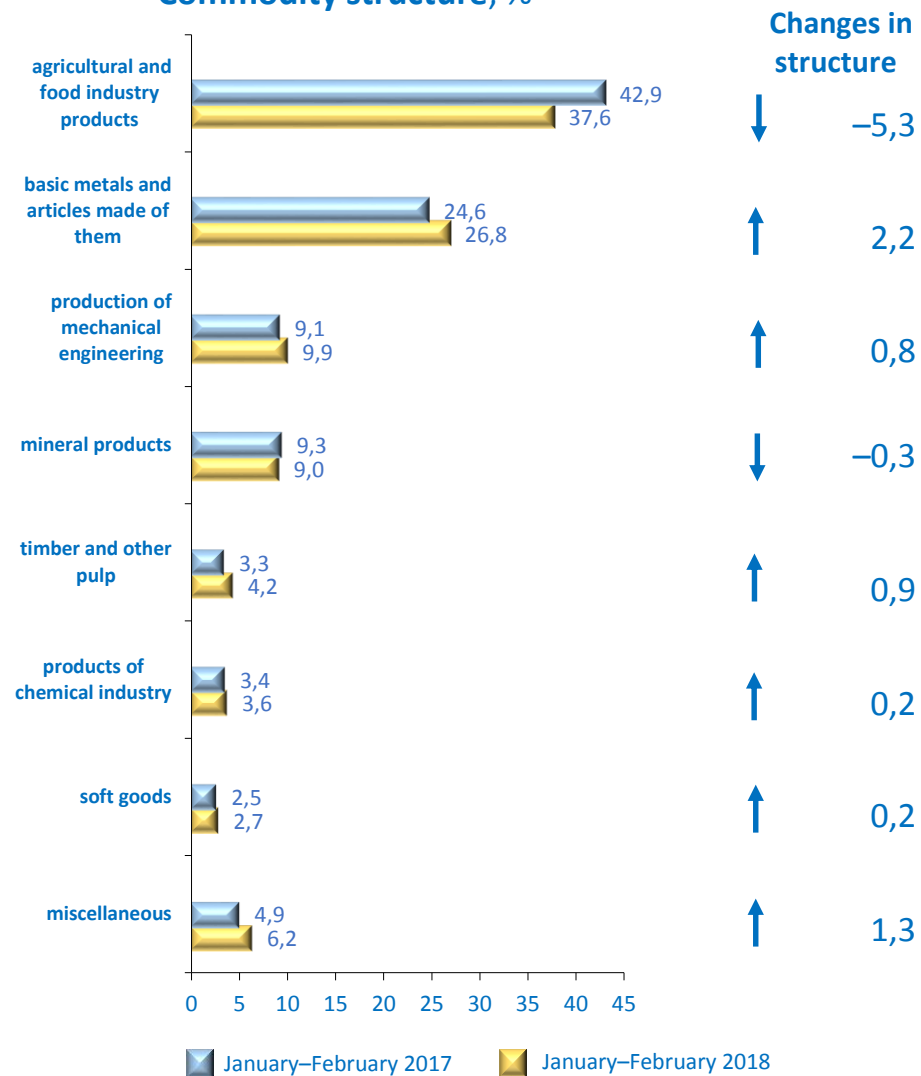
Increase, decrease (-) of trade in goods and services, %
(to the previous period)

	2011	2012	2013	2014	2015	2016	2017
Exports	+30,3	-0,1	-6,9	-14,3	-27,0	-3,6	+16,0
Imports	+32,6	+2,9	-7,1	-27,1	-29,3	+3,7	+23,3

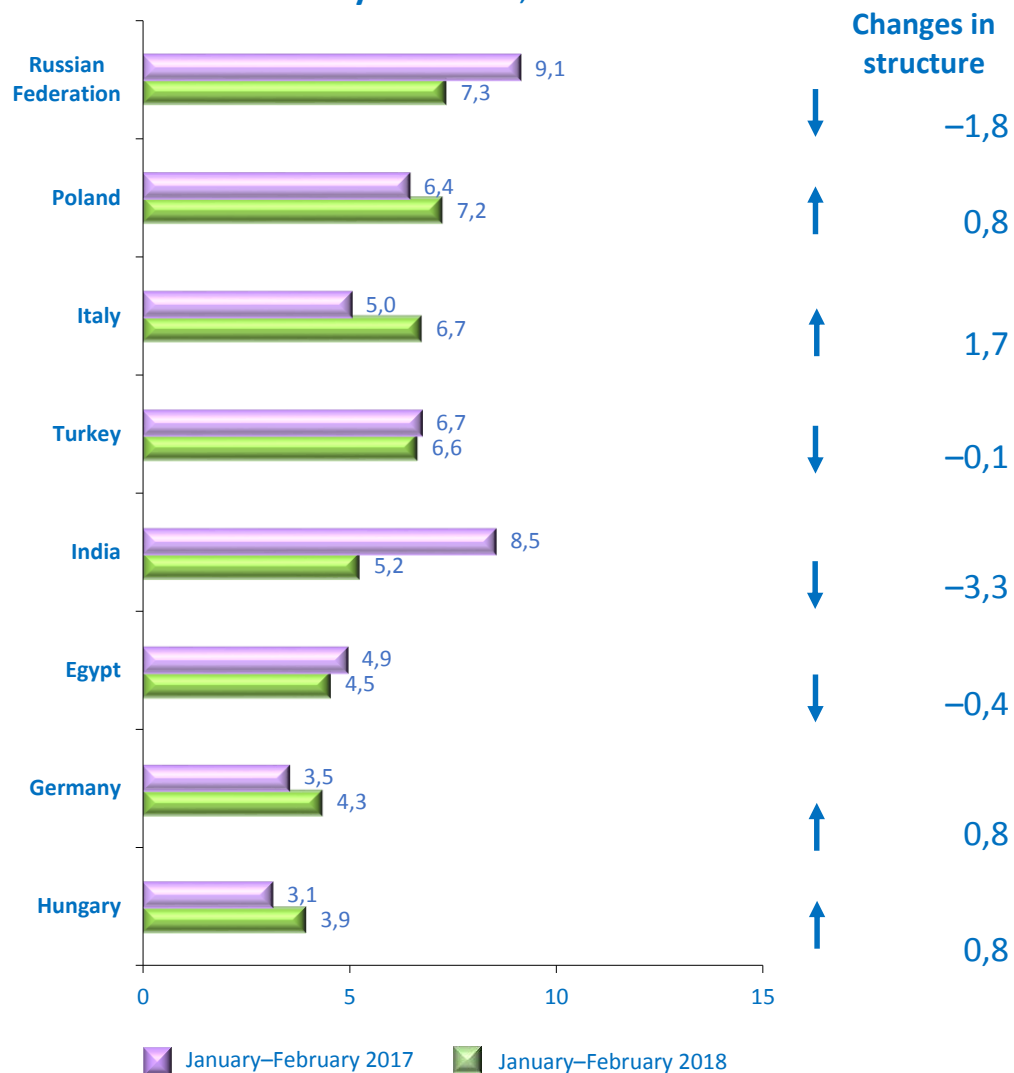


Exports of goods

Commodity structure, %

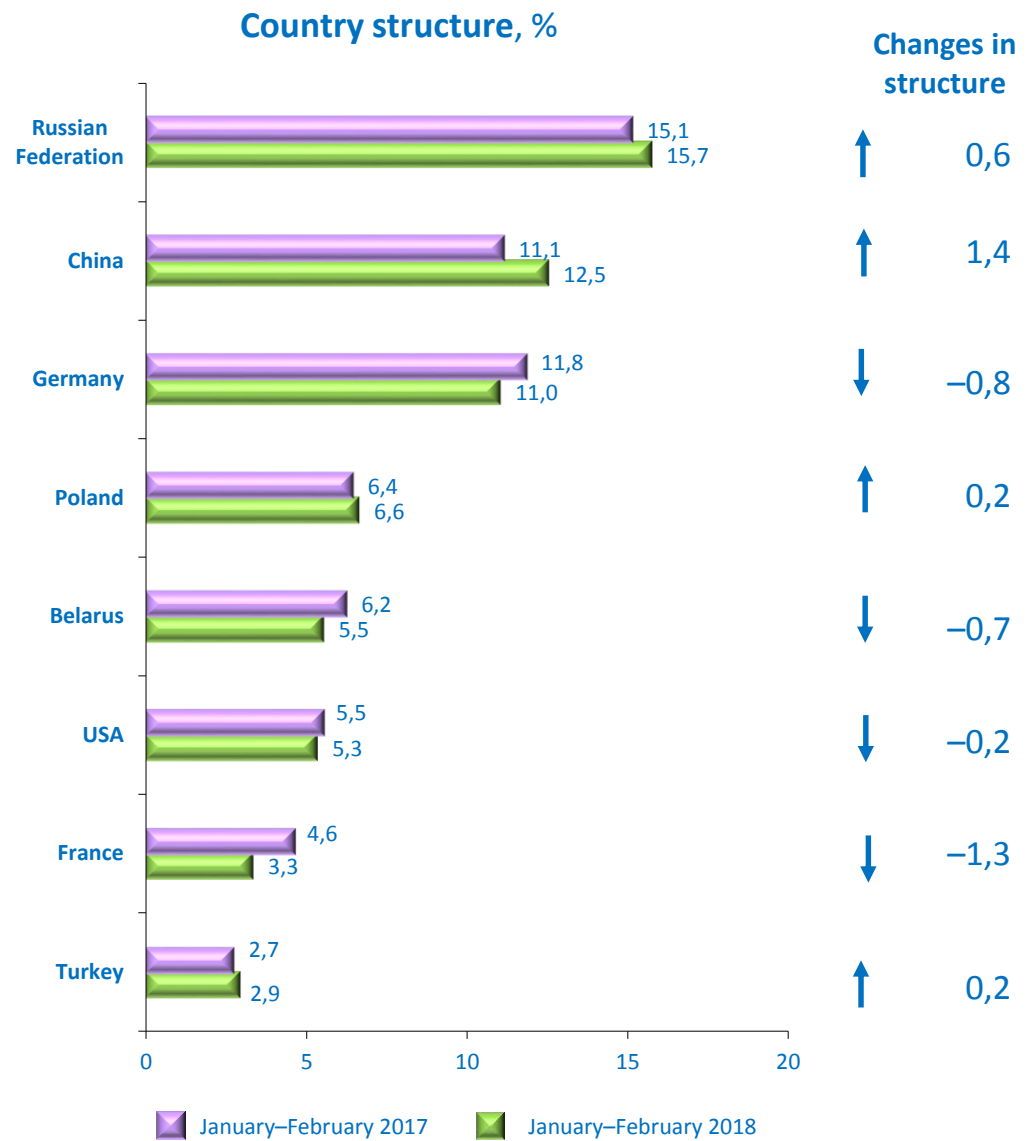
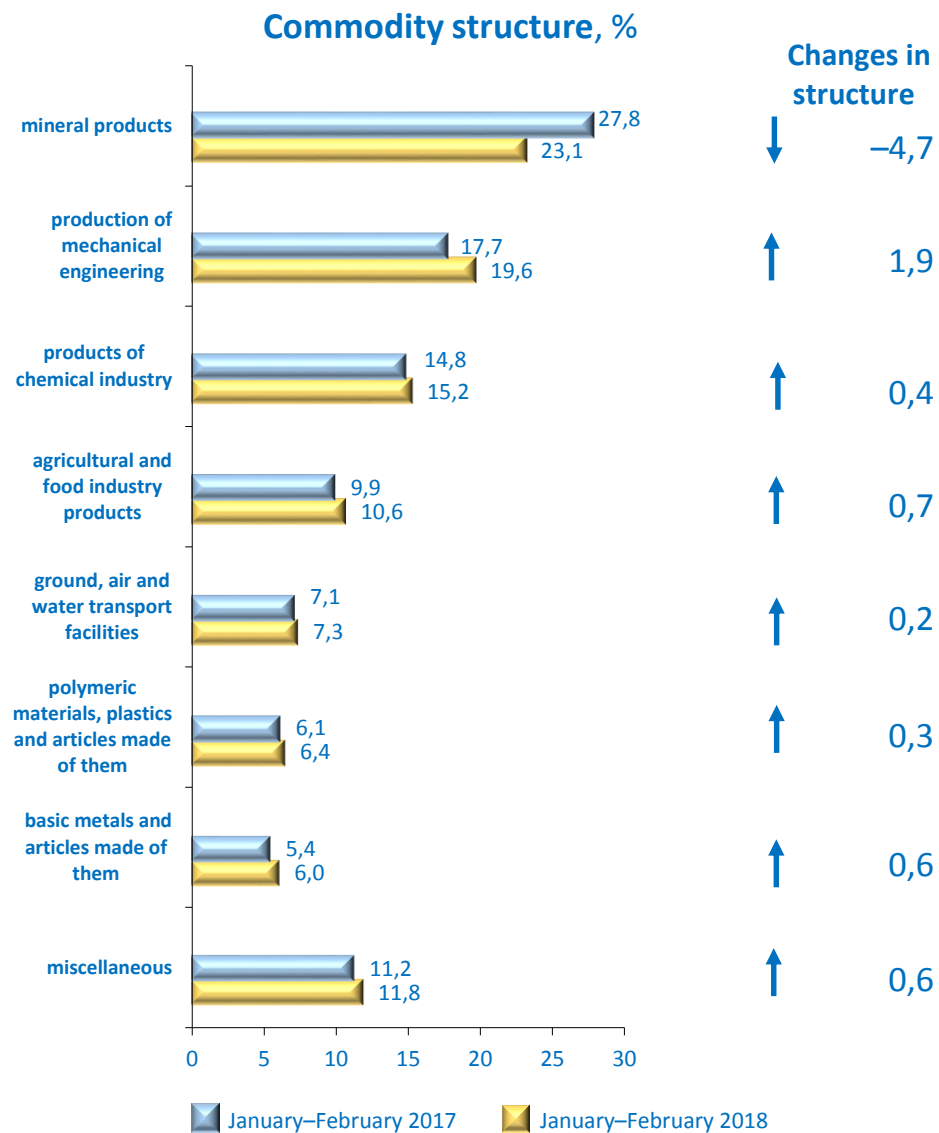


Country structure, %





Imports of goods





Economic activity of working age population for 2017

(average for period)

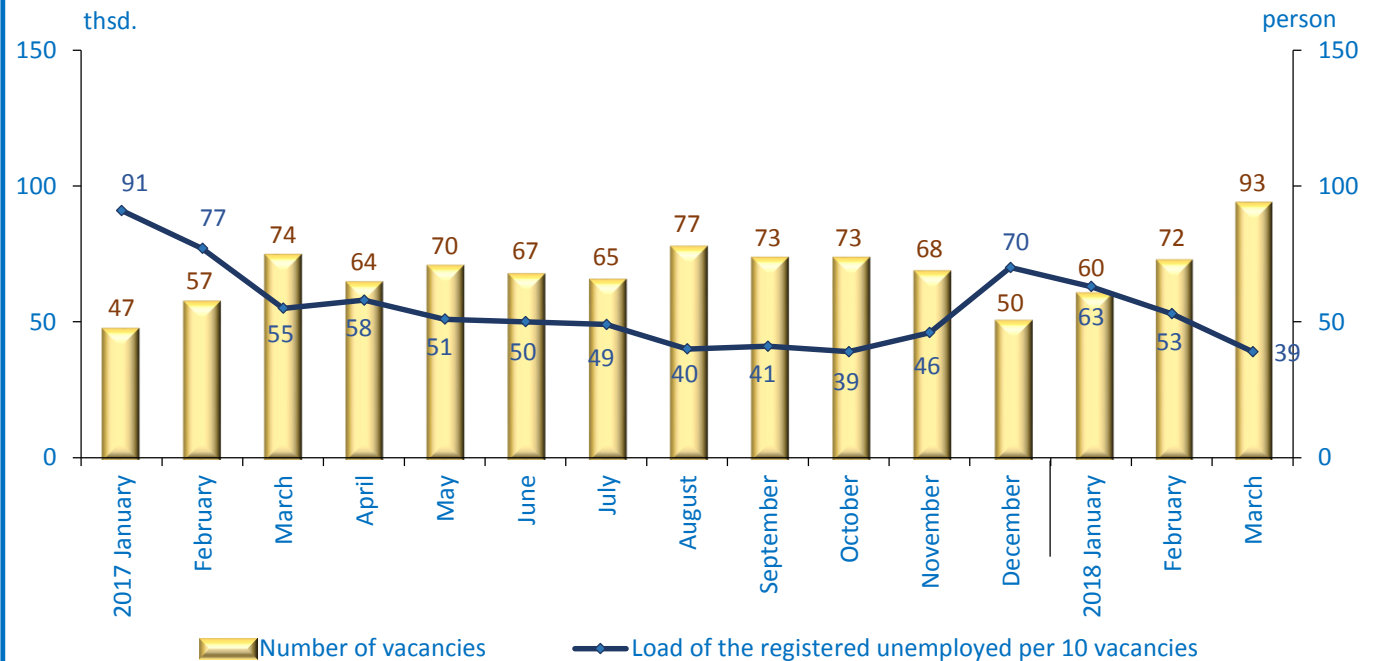
Employed population, thsd. persons	15496
Employment level, %	64,5
Unemployed population (ILO methodology), thsd. persons	1697
Registered unemployed, thsd. persons	353
Unemployment level (by ILO methodology), %	9,9
Registered unemployment level, % to the economically active working-age population	2,1
Economically inactive population, thsd. persons	6846

Unemployment level (by ILO methodology) in 4 quarter 2017, %:

in Ukraine	9,9
in EU (28) countries	7,3

Number of vacancies

(at the end of month)



	2017	2018
Number of registered unemployed at the end of March:		
thsd. persons	407	367
% to the working-age population	1,5	1,4
Average amount of unemployment benefits in March, UAH	2028	2587

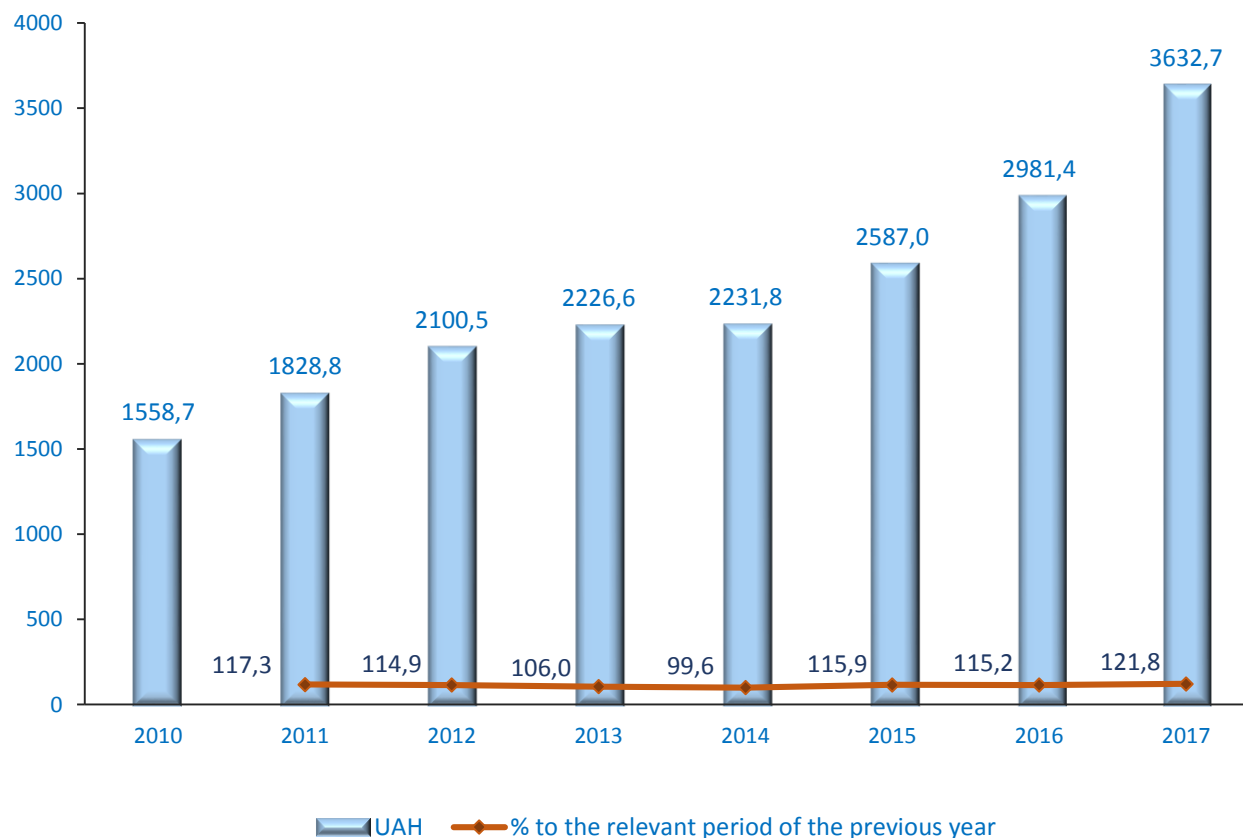


Disposable income¹

	Bln. UAH	% to the relevant period of the previous year
2010	858,0	...
2011	1003,0	117,9
2012	1149,2	114,6
2013	1215,5	105,8
2014 ¹	1151,7	99,2
2015 ¹	1330,1	115,5
2016 ¹	1526,7	114,8
2017 ¹	1852,1	121,3

Disposable income in 2017 is UAH 1852,1 bln. that is 21,3% more than of 2016.

Average monthly disposable income, per capita¹



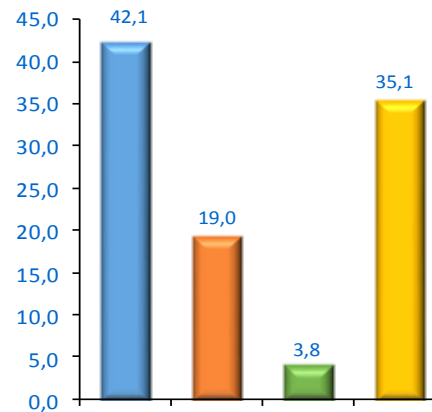
¹ Data exclude the temporarily occupied territory of the Autonomous Republic of Crimea, the city of Sevastopol and a part of temporarily occupied territories in the Donetsk and Luhansk regions.



Population real disposable income growth rate, %

	To the relevant period of the previous year
2010	...
2011	108,2
2012	113,9
2013	106,1
2014 ¹	88,5
2015 ¹	77,7
2016 ¹	100,8
2017 ¹	106,0

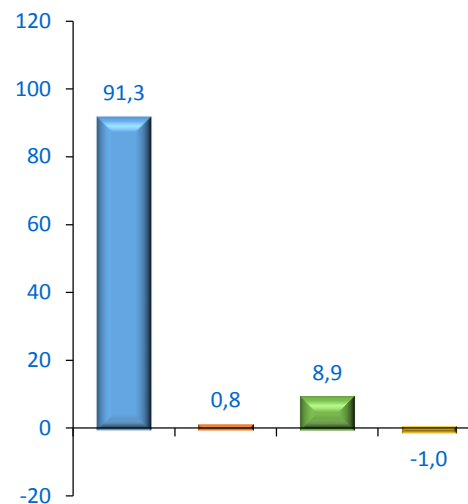
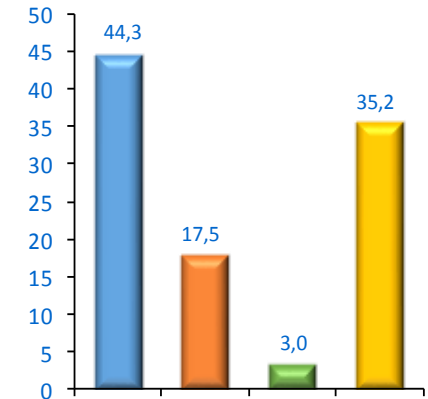
2016



Structure of income

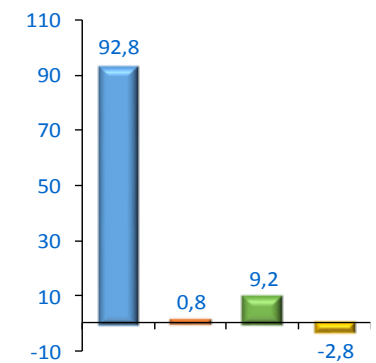
- wages and salaries
- operating surplus, mixed income
- property income (received)
- social benefits and other current transfers received

2017



Structure of expenditure and saving

- goods and services purchasing
- property income (paid)
- current taxes on income, wealth and other current transfers, paid
- saving



¹ Data exclude the temporarily occupied territory of the Autonomous Republic of Crimea, the city of Sevastopol and a part of temporarily occupied territories in the Donetsk and Luhansk regions.



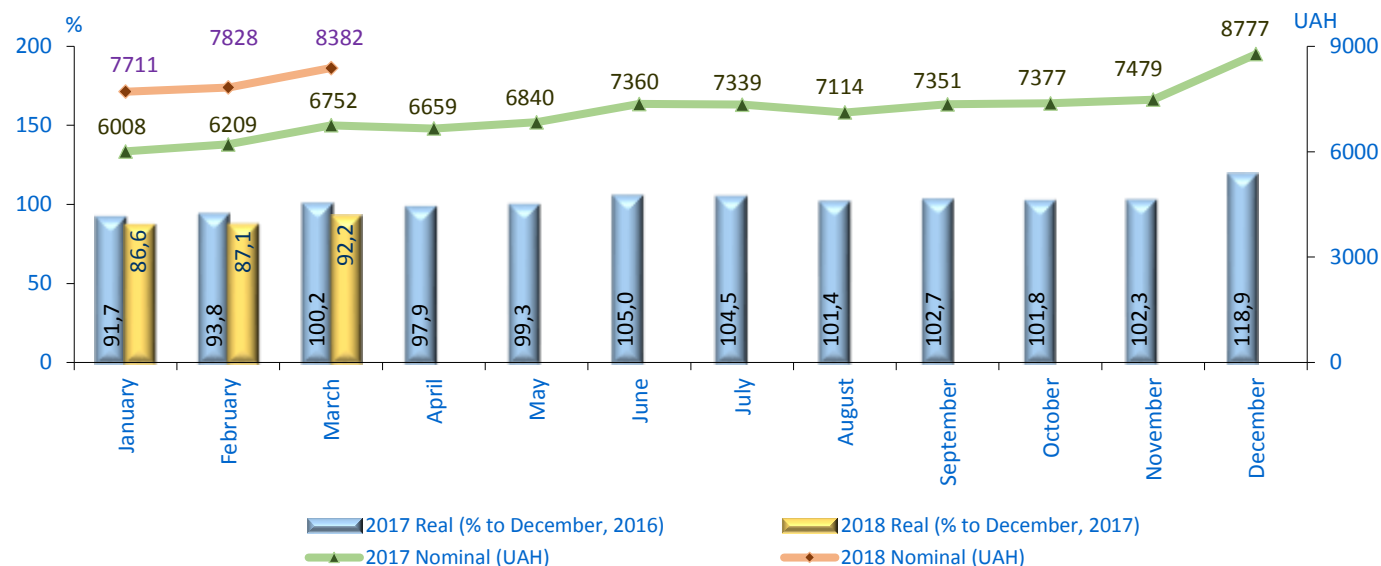
Average monthly nominal and real wages

	UAH	Percent of the corresponding period of the previous year	
		nominal	real
2010	2250	117,6	110,2
2011	2648	117,7	108,7
2012	3041	114,8	114,4
2013	3282	107,9	108,2
2014	3480	106,0	93,5
2015	4195	120,5	79,8
2016	5183	123,5	109,0
2017	7104	137,1	119,1
2018 January– March	7974	126,1	110,7

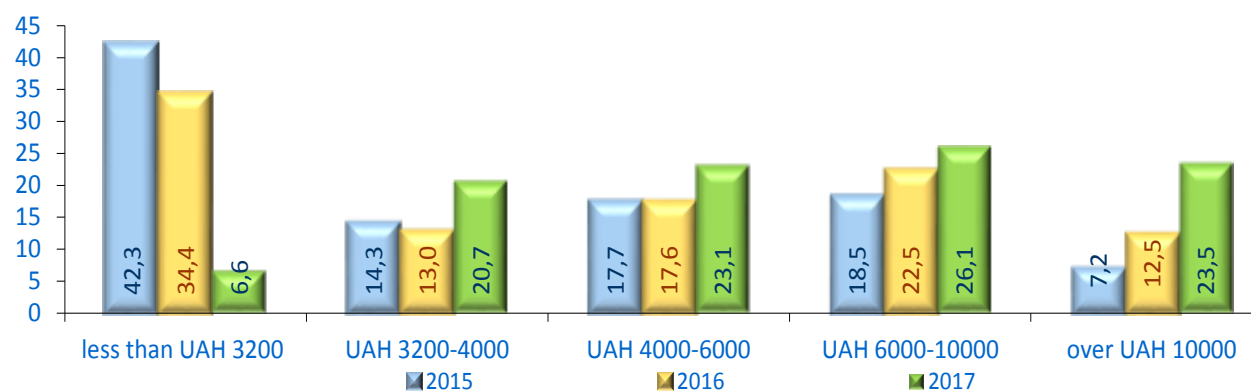
2018
Minimal wage

January–December – UAH 3723

Nominal and real wage trends



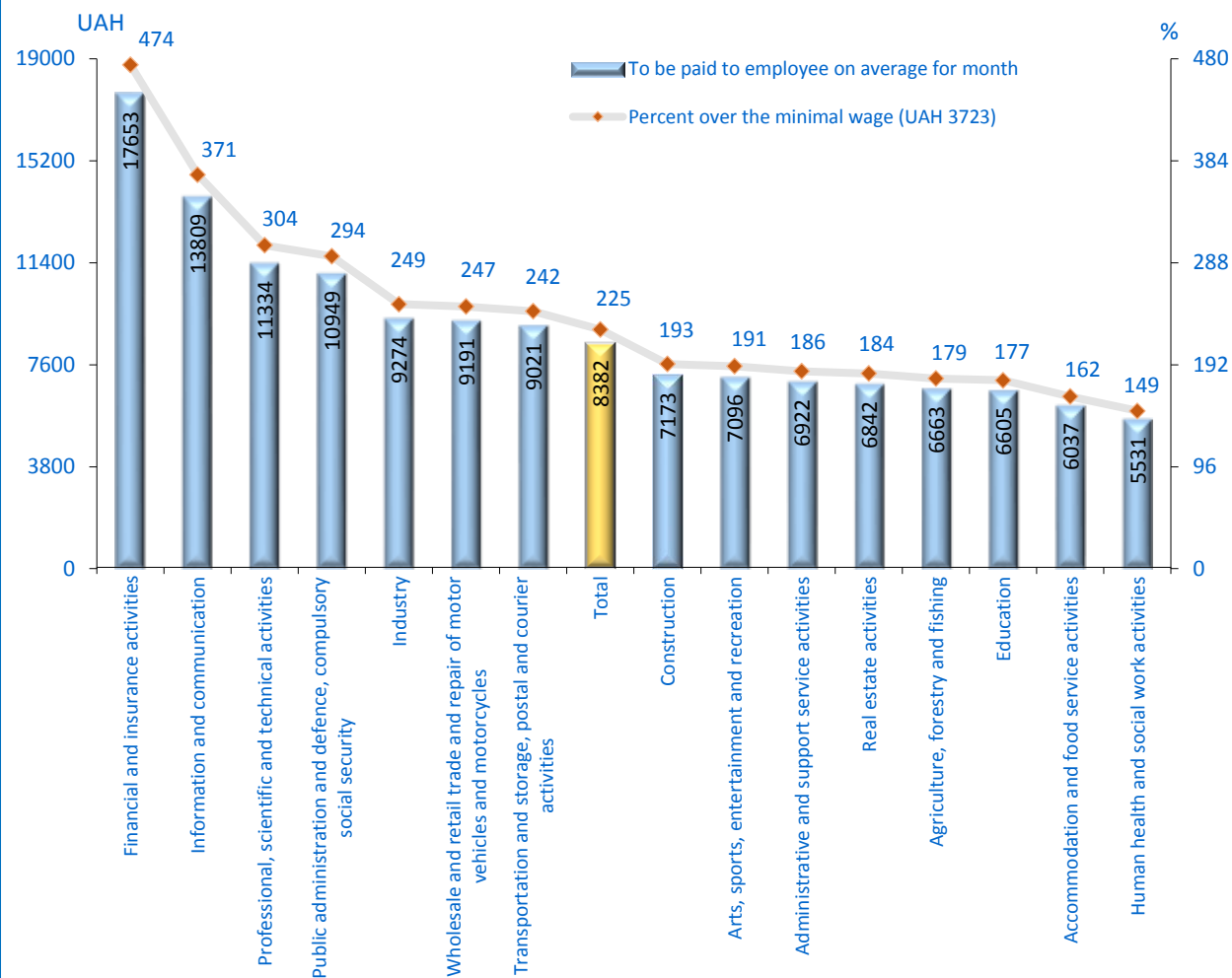
Regular employees by wage level in December, %





Wages of regular employees by type of economic activity, March 2018

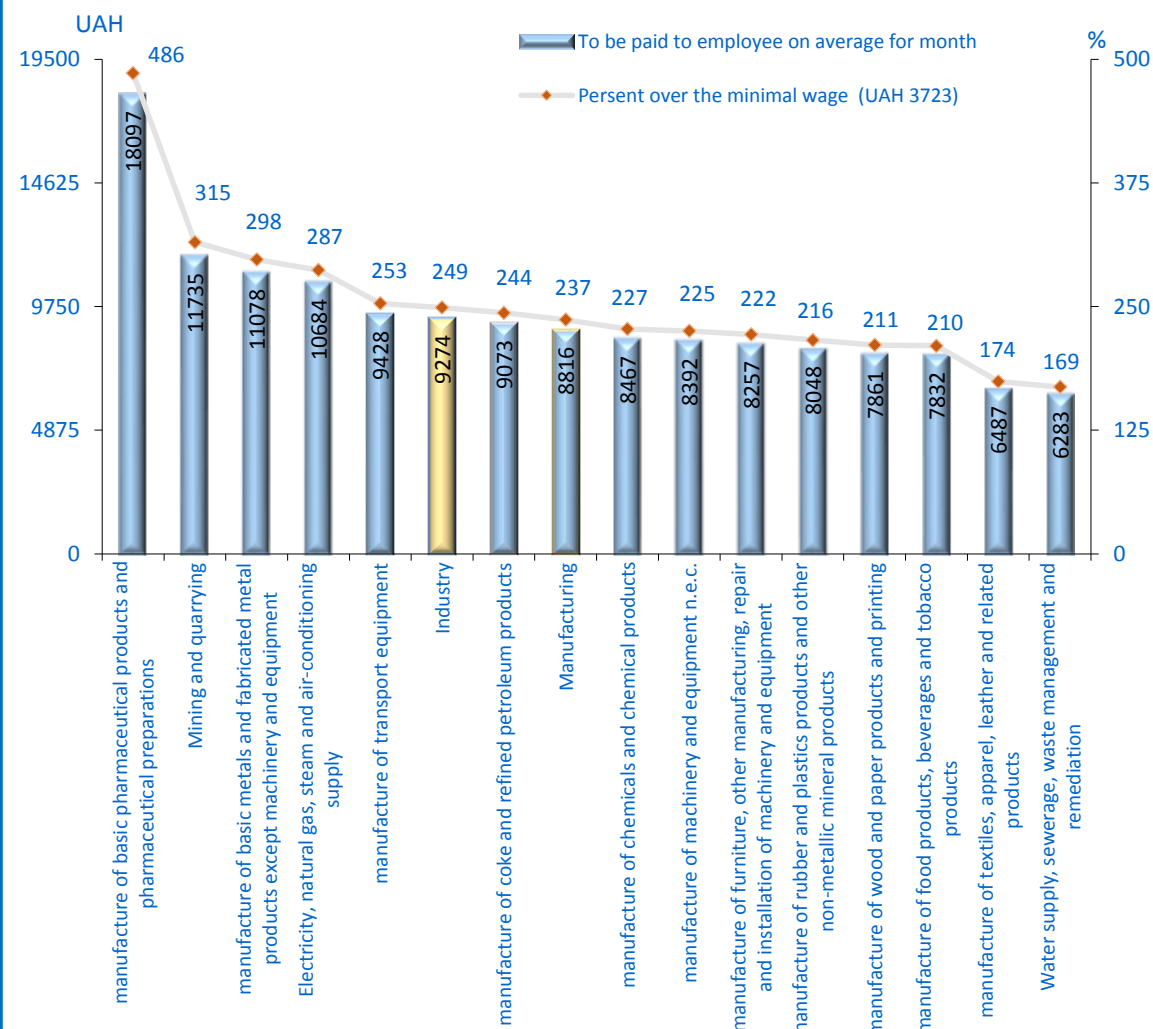
	To be paid to employee on average for March		
	UAH	percent over	
		March 2017	the average level of economy
Total	8382	124,1	100,0
Agriculture, forestry and fishing	6663	119,7	79,5
Industry	9274	126,7	110,6
Construction	7173	121,3	85,6
Wholesale and retail trade and repair of motor vehicles and motorcycles	9191	123,4	109,7
Transportation and storage, postal and courier activities	9021	119,1	107,6
Accommodation and food service activities	6037	118,5	72,0
Information and communication	13809	114,3	164,7
Financial and insurance activities	17653	130,0	210,6
Real estate activities	6842	119,8	81,6
Professional, scientific and technical activities	11334	116,8	135,2
Administrative and support service activities	6922	129,1	82,6
Public administration and defence, compulsory social security	10949	141,7	130,6
Education	6605	121,3	78,8
Human health and social work activities	5531	118,4	66,0
Arts, sports, entertainment and recreation	7096	113,7	84,7





Wages of regular employees by type of economic activity in industry, March 2018

	To be paid to employee on average for March		
	UAH	percent over	
		March 2017	the average level of economy
Industry	9274	126,7	110,6
Mining and quarrying	11735	128,6	140,0
Manufacturing	8816	127,3	105,2
manufacture of food products, beverages and tobacco products	7832	118,8	93,4
manufacture of textiles, apparel, leather and related products	6487	129,4	77,4
manufacture of wood and paper products and printing	7861	127,2	93,8
manufacture of coke and refined petroleum products	9073	132,9	108,2
manufacture of chemicals and chemical products	8467	117,4	101,0
manufacture of basic pharmaceutical products and pharmaceutical preparations	18097	129,2	215,9
manufacture of rubber and plastics products and other non-metallic mineral products	8048	122,8	96,0
manufacture of basic metals and fabricated metal products except machinery and equipment	11078	145,1	132,2
manufacture of machinery and equipment n.e.c.	8392	121,0	100,1
manufacture of transport equipment	9428	135,3	112,5
manufacture of furniture, other manufacturing, repair and installation of machinery and equipment	8257	124,9	98,5
Electricity, natural gas, steam and air-conditioning supply	10684	124,8	127,5
Water supply, sewerage, waste management and remediation	6283	123,7	75,0





Residential buildings put into service

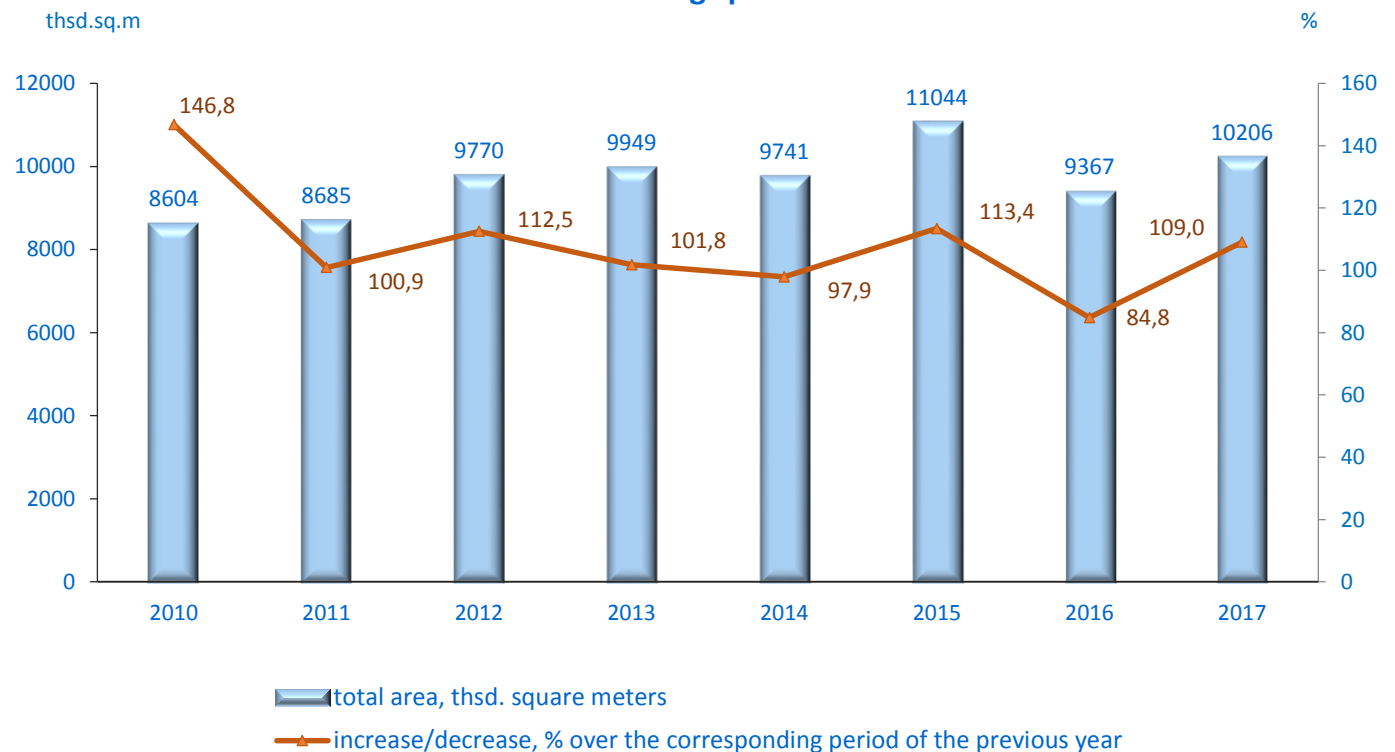
	Total area, thsd.sq.m	Over the corresponding period of the previous year, %
2016		
January–March	1839	113,5
January–June	3291	99,3
January–September	5675	93,1
January–December	9367	84,8
2017		
January–March	2009	109,3
January–June	5139	156,2
January–September	6889	121,4
January–December	10206	109,0

Dwellings put into service

	2017	
	number of dwellings put into service, units	average size of dwellings sq.m of total area
Total	125610	78,6
in urban area	98477	71,3
in rural area	27133	105,3

More than a half (58,1%) of total area of residential buildings or 5934,9 thsd.sq.m was put into service in buildings with two- and more dwelling accordingly. The total area (41,5%) or 4231,4 thsd.sq.m was put into service in one-dwelling buildings. The total area (0,4%) or 39,7 thsd.sq.m was put into service in residences for communities.

Residential buildings put into service



Note. In 2010–2016, including the total area of the residential buildings put into service according to orders (Ukraine Ministry of Regions' degrees N 79 of April 24, 2015, N 95 of March 19, 2013 and N 91 of June 24, 2011) and temporary order (Ukraine Cabinet of Ministers' resolution N 1035 of September 9, 2009).

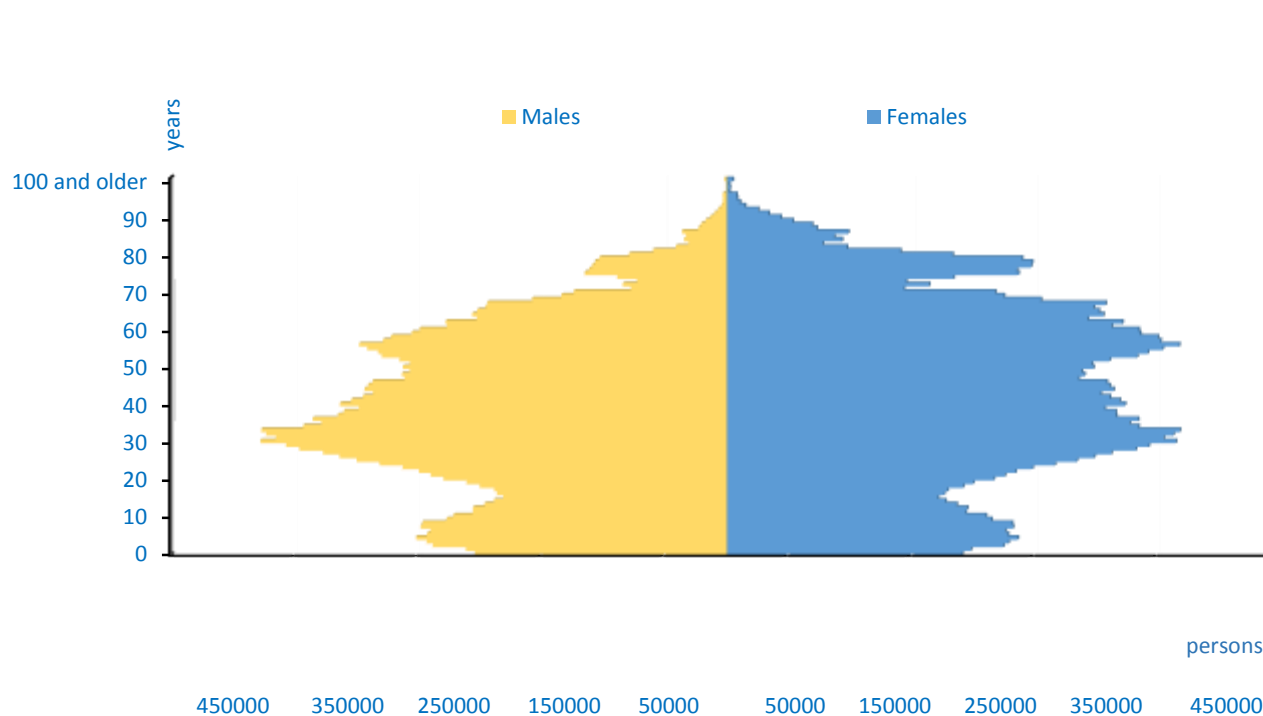


Total present population¹

(estimated, at the beginning of the year),
thsd. persons

2010	43617,2
2011	43434,2
2012	43289,4
2013	43204,4
2014	43073,1
2015²	42929,3
2016²	42760,5
2017²	42584,5
as of 01.03.2018²	42346,3

Population of Ukraine by sex and age at the beginning of 2017^{1,2}



¹ Excluding the temporarily occupied territories of the Autonomous Republic of Crimea and the city of Sevastopol.

² Calculations (estimates) of the number of population are made according to the available administrative data on the state birth and death records and changes of place of residence.